MAINE STATE LEGISLATURE

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2014 Wood Processor Report

Including Import and Export Information

Compiled from 2014 Wood Processor Reports pursuant to 12 M.R.S. § 8884

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What is the purpose of the Wood Processor Report?

Each year, the Maine Forest Service collects information from Maine primary wood processors regarding the volume of wood processed in Maine. Information is also collected for volumes imported into Maine or exported from Maine.

This report summarizes, for 2014, the volume of wood harvested in Maine, processed by Maine mills, and imported into or exported from Maine.

Wood flow data is summarized for sawlogs, pulpwood, biomass chips, other miscellaneous products, and imports and exports.

How was this information collected?

In 2014, the Maine Forest Service received wood processor reports from 114 primary processing mills (sawmills, pulp and paper mills), 29 portable sawmills, 78 firewood dealers, 42 loggers and brokers who may have exported wood, 22 concentration yards, and 8 mills that burn some form of wood for energy. Volume information contained in these individual reports is confidential and by law shall not be made public, except that summary reports may be published using aggregated data which does not reveal the activities of an individual person or firm (12 M.R.S. §8884, sub-§3, "Forest Landowner and Wood Processor Reporting Requirements").

Interpreting Harvest, Export, Import, and Processed by the Maine Forest Products Industry

Maine wood processed

wood that is harvested in Maine and used by a Maine primary processing facility.

Exported from Maine without processing

wood that is harvested in Maine and exported out of state without processing by a Maine mill.

Imported from out of state

wood that is imported from out of state (not harvested in Maine) and processed by a Maine mill.

Total processed by Maine Forest Products Industry

total volume of wood processed in Maine, regardless of origin.

Definitions and Notes

1. Biomass Chips:

produced in the woods by chipping the entire tree, including branches and tops. Usually used as energy fuel, they may also be suitable for sludge composting, playground padding, and mulch.

2. Bole/Stem Pulp Chips:

produced in the woods by chipping the lower portion of the tree. These chips are not free of bark, but are suitable for use in pulp mills.

3. Cords (cds):

a stack of fuel wood, pulpwood, or other material that measures 4 x 4 x 8 feet, or 128 cubic feet.

4. Construction and Demolition Waste (C and D Waste):

ground up wooden debris left over from construction and demolition that is burned by wood to energy facilities.

5. Firewood:

roundwood that is burned for home heating.

6. Hog Fuel:

any woody residue produced from mills, such as sawdust, bark or shavings, and used as energy fuel.

7. Pellets:

wood fuel generally made from dried wood f ber compressed into uniform diameter for burning.

8. Pulpwood:

roundwood that is used for the production of wood pulp. Generally sold as tree length, 16', 8' or 4' lengths.

9. Sawlogs:

a log that meets minimum standards of diameter, length, and defect, intended for sawing into boards or lumber. Includes sawlogs, studwood, pallet logs, boltwood, and veneer logs.

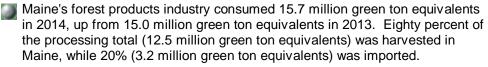
10. Sawmill residues:

clean, pulp-quality chips made from debarked slabs and edgings at sawmills. Used by pulp and paper mills to produce wood pulp.

11. Thousand Board Feet (MBF):

One thousand board feet. One board foot is the amount of wood contained in an unfinished board 1" thick, 12" long, and 12" wide.

Report Highlights



Maine landowners harvested 14.6 million green ton equivalents of wood in 2014, up from 2013 (14.4 million green ton equivalents). Fourteen percent (2.1 million green ton equivalents) of the 2014 harvest was exported, same as in 2013 (2.1 million green ton equivalents).

Maine's pulp and paper producers processed 8.7 million green tons of pulpwood, same as in 2013 (8.7 million green tons. Seventy-three percent of the pulpwood originated from Maine's forests; 27% was imported.

Biomass harvesting volume was 2.9 million tons in 2014, up from 2013 (2.7 million tons). Biomass energy facilities consumed 3.0 million tons in 2014, up 8% from 2013 (2.8 million tons). Eighty-nine percent originated from Maine's forests; 11% was imported.

Maine's sawlog processing in 2014 was 0.8 billion board feet, up from 2013 (0.7 billion board feet).

Maine's forest products industry imported 3.2 million green tons during 2014, compared to 2.8 million tons in 2013. 2.1 million green tons were exported in 2014, same as in 2013.

SAWLOGS

2014 Wood flow in Maine as reported to the Maine Forest Service (in MBF)

County	Spruce and Fir	White and Red Pine	Hemlock	Cedar	Other Softwood	Total Softwood	Beech	White Birch	Yellow Birch	Sugar Maple	Red Maple	Oak	Ash	Aspen	Other Hardwood	Total Hardwood	Total Sawlogs
ANDROSCOGGIN	65	9,535	272	1	0	9,873	70	105	82	186	132	882	158	43	0	1,658	11,531
AROOSTOOK	101,225	3,944	206	12,900	142	118,417	3,598	6,474	6,021	14,745	7,462	62	236	53,018	38,140	129,756	248,173
CUMBERLAND	154	17,627	2,988	0	3	20,772	96	108	228	14	304	980	134	60	0	1,924	22,696
FRANKLIN	9,608	8,116	144	3	17	17,888	385	2,173	456	1,582	551	1,077	549	42	694	7,509	25,397
HANCOCK	10,376	3,645	223	266	21	14,531	52	810	352	781	147	580	323	24	964	4,033	18,564
KENNEBEC	883	13,466	1,373	70	11	15,803	169	956	66	260	285	865	185	94	8	2,888	18,691
KNOX	201	4,066	569	10	0	4,846	0	106	15	69	12	427	16	3	0	648	5,494
LINCOLN	238	6,911	2,057	0	0	9,206	19	50	5	23	6	77	4	0	0	184	9,390
OXFORD	18,775	37,608	748	0	19	57,150	457	1,661	516	2,150	607	1,835	560	175	356	8,317	65,467
PENOBSCOT	46,182	8,542	15,492	2,014	65	72,295	130	3,432	1,582	3,999	523	536	1,282	54	746	12,284	84,579
PISCATAQUIS	32,888	3,672	2,004	543	11	39,118	658	2,369	2,980	6,537	1,569	915	1,169	285	532	17,014	56,132
SAGADAHOC	63	2,291	202	0	0	2,556	0	0	0	0	0	5	6	1	0	12	2,568
SOMERSET	37,145	10,878	331	274	34	48,662	1,009	2,608	1,364	2,864	1,112	1,303	763	50	498	11,571	60,233
WALDO	616	7,602	370	257	1	8,846	5	329	28	107	16	389	31	56	4	965	9,811
WASHINGTON	21,753	1,618	103	298	21	23,793	52	259	349	616	214	1,046	283	132	749	3,700	27,493
YORK	28	20,680	589	0	48	21,345	167	23	24	27	494	1,438	33	0	0	2,206	23,551
Maine wood processed:	280,200	160,201	27,671	16,636	393	485,101	6,867	21,463	14,068	33,960	13,434	12,417	5,732	54,037	42,691	204,669	689,770
Exported from Maine without processing:	86,452	70,471	309	11,969	0	169,201	2,601	2,963	7,005	12,308	4,739	5,852	5,862	41	5,243	46,614	215,815
Total harvested from Maine forests:	366,652	230,672	27,980	28,605	393	654,302	9,468	24,426	21,073	46,268	18,173	18,269	11,594	54,078	47,934	251,283	905,585
Imported from out of state:	9,649	49,035	752	527	516	60,479	157	2,966	1,091	783	1,923	167	24	44,862	2,465	54,438	114,917
Total processed by Maine Forest Products Industry:	289,849	209,236	28,423	17,163	909	545,580	7,024	24,429	15,159	34,743	15,357	12,584	5,756	98,899	45,156	259,107	804,687

Notes:

- 1. Sawlogs include logs, veneer, boltwood, studwood, palletwood, etc. Green ton converted to MBF @ 5 green tons = 1 MBF.
- 2. Other Softwood includes larch, pitch pine, and others.

PULPWOOD

White

2014 Wood flow in Maine as reported to the Maine Forest Service (in Green Tons), including both solid wood and bole/stem pulp chips (Totals do not add up due to rounding)

SAWMILL RESIDUE and Red Total Pulpwood Spruce Other Total Other Total Hardwood Mixed County Green Tons Pine Hemlock Hardwood and Fir Cedar Softwood Softwood Aspen Wood 0 0 ANDROSCOGGIN 1.350 12,622 5.850 41.364 5.452 48.579 54.031 21.542 0 95.395 11,924 AROOSTOOK 106,164 3,404 35,778 0 311 145,657 80,467 914.134 994,601 0 1.140.258 1,388 2.155 72,748 33.256 0 8.231 116,390 4.465 52,432 56.897 0 173.287 CUMBERLAND 3.863 FRANKLIN 108,888 18,741 23,789 0 3.996 155,414 42.323 239,145 281,468 0 436.882 866 HANCOCK 63,129 19.307 34,239 0 1.097 117,772 27,463 87,607 115.070 0 232.842 0 KENNEBEC 6.894 33.537 24,449 0 10.042 74.922 15.775 62.235 78.010 0 152,932 KNOX 6,601 5,753 3.089 0 2.045 17,488 6.089 20.858 26.947 0 44,435 0 LINCOLN 3,377 24,409 9.782 0 5.740 43,308 4.688 15,777 20,465 0 63.773 1,363 OXFORD 36 54.588 158,443 71,483 0 301,200 35,916 421.285 457.201 0 758,401 16,686 PENOBSCOT 167,491 14.262 222,909 0 1.517 406.179 72,708 523.855 596,563 0 1.002.742 35,382 173,594 15.078 45,308 0 1.552 235.532 34.125 357,156 391.281 0 626,813 22.357 PISCATAQUIS SAGADAHOC 797 6.898 3.774 0 3.137 14.606 2.052 4.980 7.032 0 21.638 0 412 SOMERSET 203,373 66,362 37,530 0 4.760 312.025 68,471 527,796 596.267 0 908.292 11,833 3.566 WALDO 28,230 33,774 0 3,630 77.467 9.650 55,502 65.152 0 142,619 4,822 26,378 156.824 42,716 211,572 254.288 0 411.112 0 WASHINGTON 125,018 0 606 11,578 YORK 647 69.236 22,780 6.089 6.260 56,505 62,765 0 161.517 0 98.752 Maine wood 1.052.296 568.316 618,999 75.289 2.314.900 458,620 3.599.418 4.058.038 0 6.372.938 92,735 processed: Exported from Maine without 264,682 2.173 18.109 0 26,770 311.734 41.739 562.859 604,598 0 916,332 131.338 processing: Total harvested from Maine 1,316,978 570,489 637,108 102,059 2,626,634 500.359 4.162.277 4.662.636 7.289.270 0 224 073 forests: Imported from 318.827 309.615 124,991 186.965 1.332.409 61.437 814.870 1.519.374 2,334,244 187.058 out of state: Total processed by Maine Forest 1.371.123 877.931 743,990 0 136,726 3,129,770 645,585 4,931,827 5.577.412 0 8,707,182 279.793 **Products Industry:**

Sawmill residues are clean, pulp-quality wood chips made from slabs and edgings at sawmills. The volume is reported here as an additional input to the pulp and paper mills and pellet mills. Sawmill residues are a by-product of the sawing process, and are not included as additional harvest volumes from Maine's forests.

Pulpwood Notes:

- Other Softwood is comprised of bole chips of which specific species information was not collected.
- Aspen volumes are based upon pure loads.
- Other Hardwood is comprised of all hardwood species except aspen sold in pure loads.

2014 Wood Flow in Maine as reported to the Maine Forest Service (in Green Tons)

	93	Further utilization of wood already tallied.	C AND D	FIREWOOD / PELLET* CORDS	
County	BIOMASS CHIPS	HOG FUEL	WASTE		
Androscoggin	258,878	29,256	9,434	1,670	
Aroostook	267,415	165,845	5,612	22,197	
Cumberland	136,662	19,835	5,692	4,217	
Franklin	207,221	80,986	560	24,739	
Hancock	149,644	0	0	6,292	
Kennebec	90,197	1,225	2,343	3,080	
Knox	20,845	0	0	311	
Lincoln	68,491	0	713	1,855	
Oxford	209,617	94,456	1,330	12,292	
Penobscot	385,316	28,218	0	7,399	
Piscataquis	119,538	34,020	0	14,307	
Sagadahoc	25,566	102	218	13,685	
Somerset	265,433	91,129	0	26,209	
Statewide*	0	0	0	3,016	
Waldo	147,289	10,404	0	2,074	
Washington	177,859	18,194	0	771	
York	165,600	16,959	1,754	2,915	
Maine wood processed:	2,695,571	590,629	27,656	147,029	
Exported from Maine without processing:	199,193	403,620	0	2,516	
Total harvested from Maine Forests:	2,894,764	994,249	27,656	149,545	
Imported from out of state:	339,578	289,434	86,765	200	
Total processed by Maine Forest Products Industry:	3,035,149	880,063	114,421	147,229	

^{*}Volumes reported with no indication of originating county were identified as Statewide volume.

Wood Imports and Exports

Import Origins	Export Destinations
States:	States:
Connecticut	Connecticut
Massachusetts	Indiana
MICHIGAN	Maryland
New Hampshire	Massachusetts
New York	Michigan
Rhode Island	New Hampshire
Vermont	New Jersey
Provinces:	New York
New Brunswick	Ohio
Nova Scotia	Pennsylvania
Quebec	Rhode Island
	Vermont
	Wisconsin
	Provinces:
	New Brunswick
	Quebec
	Countries:
	China
	Thailand

^{*} This is the seventh Wood Processor Report to separately report firewood as a new product. Report forms were sent to known firewood dealers. In the past some firewood was uniquely identified and reported to MFS as an export, and MFS grouped these minor volumes into the pulpwood product. This by no means a complete accounting of the volume of processed firewood merchandized, sold, or distributed within Maine, or as an export or import. The only previous estimation of annual firewood consumption is a survey conducted by the State Planning Office in the early 1990's. That survey estimated an annual processing, sale, distribution and consumption of 400,000 cords. MFS will continue to improve its survey methods in order to obtain a consistent and reliable estimate of annual firewood processing.

In addition, this is the seventh year we have received reports from Maine's pellet mills. We have included reported volumes for pellet production under this section also.

SUMMARY 2014 Wood flow in Maine as reported to the Maine Forest Service

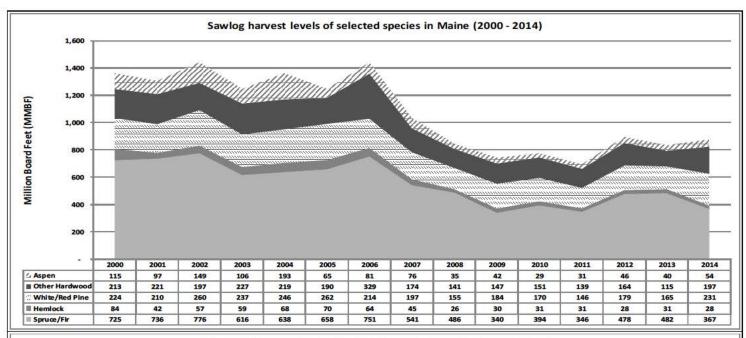
<u>Product</u>	Harvest, Export, Import, Instate Processing	Total Volume in 2014	Total Volume in Green Tons
Sawlogs	a. Maine wood processed	689,770	3,059,921
(in MBF) 1 MBF = 1,000 board feet	b. Exported from Maine without processing	215,815	945,424
	c. Total harvested from Maine forests (a+b=c)	905,585	4,005,344
Note on conversions:	d. Imported from out of state	114,917	499,205
see conversion table at the end of report	f. Total processed by Maine Forest Products Industry (a+d=e)	804,687	3,559,126
Pulpwood	a. Maine wood processed	6,372,938	6,372,938
(in green tons)	b. Exported from Maine without processing	916,332	916,332
	c. Total harvested from Maine forests (a+b=c)	7,289,270	7,289,270
	d. Imported from out of state	2,334,244	2,334,244
	f. Total processed by Maine Forest Products Industry (a+d=e)	8,707,182	8,707,182
Biomass Chips	a. Maine wood processed	2,695,571	2,695,571
(in green tons)	b. Exported from Maine without processing	199,193	199,193
	c. Total harvested from Maine forests (a+b=c)	2,894,764	2,894,764
	d. Imported from out of state	339,578	339,578
	f. Total processed by Maine Forest Products Industry (a+d=e)	3,035,149	3,035,149
Firewood / Pellets	a. Maine wood processed	147,029	367,573
(in cords)	b. Exported from Maine without processing	2,516	6,290
	c. Total harvested from Maine forests (a+b=c)	149,545	373,863
Note on conversion:	d. Imported from out of state	200	500
1 cord = 2.5 green tons	f. Total processed by Maine Forest Products Industry (a+d=e)	147,229	368,073
Totals	a. Maine wood processed		12,496,002
(in green tons)	b. Exported from Maine without processing		2,067,239
	c. Total harvested from Maine forests (a+b=c)		14,563,241
	d. Imported from out of state		3,173,527
	f. Total processed by Maine Forest Products Industry (a+d=e)		15,669,530

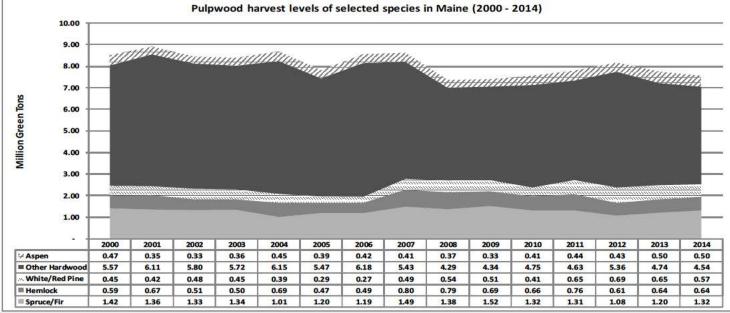
Wood Harvesting Trends (2000-2014)

The Maine Forest Service has been collecting data on volume of wood harvested since the late 1940's. The following three charts illustrate wood harvesting trends over the past 15 years.

The two graphs to the right show the harvest volumes for selected species for sawlogs and pulpwood. These volumes include exported volumes.

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Wood Harvesting Trends (2000-2014)

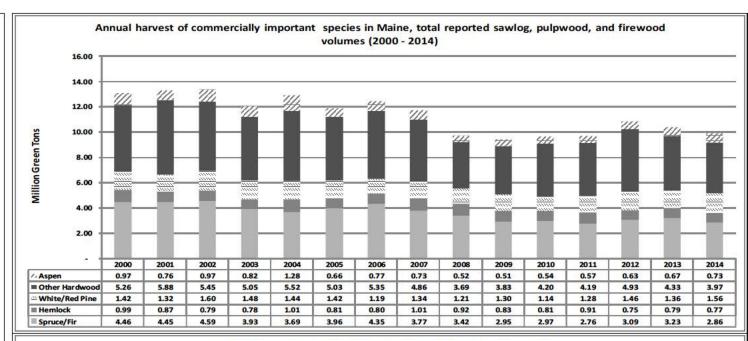
The graph to the right shows the volumes for commercially important species.

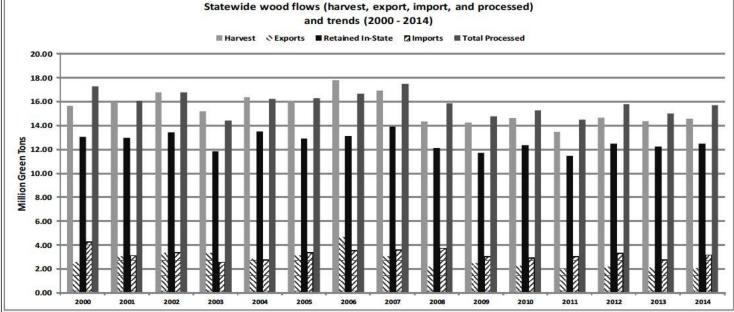


Wood Flow Trends (2000-2014)

The graph to the right shows the volumes of forest products being exported from Maine, imported into Maine, and processed within







Conversion Table MBF/Weight Equivalents

for various Maine Commercial Tree Species

These conversions are used by the Maine Forest Service.

Users of this report may wish to confirm the conversion rate(s) used by individual mills and/or contractors who purchase wood.

<u>Species</u>	MBF	<u>Tons</u>
Spruce Fir	1	4.2
White Pine	1	4.3
Red Pine	1	4.3
Hemlock	1	4.8
Cedar	1	3.4
Tamarack (Larch)	1	4.8
Beech	1	4.5
White Birch	1	4.5
Yellow Birch	1	5.4
Sugar Maple	1	5.4
Red Maple	1	4.5
White Oak	1	5.4
Red Oak	1	5.4
Ash	1	4.5
Aspen/Poplar	1	4.3
Softwood	1	4.6
Hardwood	1	5.4
Mixed Wood	1	4.6

For purposes of comparing volumes, a rough conversion of 1 MBF = 2 cords is commonly used.

These conversions factors are handy for making estimates and for forest inventory purposes, but are advisory only. The weight of a particular volume of wood varies greatly by species, time of year and other factors.

It is illegal in Maine to convert from one system of measurement to another for the basis of payment (e.g. convert a mill payment for pulpwood in dollars per ton to a landowner payment in dollars per cord).





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