# MAINE STATE LEGISLATURE

The following document is provided by the

LAW AND LEGISLATIVE DIGITAL LIBRARY

at the Maine State Law and Legislative Reference Library

http://legislature.maine.gov/lawlib



Reproduced from scanned originals with text recognition applied (searchable text may contain some errors and/or omissions)

remote notarization'

Date: 4-11-22

(Filing No. H-983)

URIOR 11 Y

JUDICIARY				
Reproduced and distributed under the direction of the Clerk of the House.				
STATE OF MAINE				
HOUSE OF REPRESENTATIVES				
130TH LEGISLATURE				
SECOND REGULAR SESSION				
COMMITTEE AMENDMENT "—" to H.P. 1503, L.D. 2023, "An Act To Implement the Recommendations of the Secretary of State Regarding Notarial Acts"				
Amend the bill in Part A in section 4 in c. 39 in §1904 in subsection 3 by striking out all of paragraph C (page 3, lines 8 to 10 in L.D.).				
Amend the bill in Part A in section 4 in c. 39 in §1910 in subsection 1 in paragraph B in the first line (page 5, line 15 in L.D.) by inserting after the following: "A" the following: 'justice.'				
Amend the bill in Part A in section 4 in c. 39 in §1915 in subsection 13 by inserting at the end a new blocked paragraph to read:				
'Rules adopted pursuant to this subsection are routine technical rules as defined in Title 5, chapter 375, subchapter 2-A.'				
Amend the bill in Part A in section 4 in c. 39 in §1915 in subsection 16 by striking out all of paragraph A (page 11, line 6 in L.D.).				
Amend the bill in Part A in section 4 in c. 39 in §1915 in subsection 16 by relettering the paragraphs to read alphabetically.				
Amend the bill in Part A in section 4 in c. 39 in §1915 by inserting after subsection 16 the following:				
'17. Solemnization of marriage remotely prohibited. A notarial officer may not solemnize a marriage pursuant to Title 19-A, section 655 for a remotely located individual.'				
Amend the bill in Part A in section 4 in c. 39 in §1923 in subsection 1 in the first and 2nd lines (page 16, lines 24 and 25 in L.D.) by striking out the following: "who does not currently" and inserting the following: 'who at the time of application does not'				

Page 1 - 130LR2632(02)

Amend the bill in Part A in section 4 in c. 39 in §1925 in subsection 2 in the first line (page 17, line 28 in L.D.) by inserting after the following: "records" the following: ':

30S	1 2 3		Amend the bill in Part A in section 4 in c. 39 in §1925 in subsection 2 in the last line (page 17, line 30 in L.D.) by inserting after the following: "records" the following: 'or remotely'
	4 5 6	٠	Amend the bill in Part A in section 4 in c. 39 in §1926 in subsection 3 in the first line (page 18, line 1 in L.D.) by striking out the following: "terms" and inserting the following: 'titles'
	7 8 9		Amend the bill in Part A in section 4 in c. 39 in §1926 in subsection 3 in the last line (page 18, line 2 in L.D.) by striking out the following: "term" and inserting the following: 'title'
	10 11		Amend the bill in Part A in section 4 in c. 39 in §1928 by inserting after subsection 2 the following:
	12 13		'3. Routine technical rules. Rules adopted pursuant to this section are routine technical rules as defined in Title 5, chapter 375, subchapter 2-A.'
	14		Amend the bill in Part A in section 4 in c. 39 by inserting after §1932 the following:
	15		' <u>§1933. Effective date</u>
	16		This chapter takes effect July 1, 2023.
	17		Amend the bill in Part A by inserting after section 7 the following:
	18	,	'Sec. A-8. Effective date. This Part takes effect July 1, 2023.'
	19		Amend the bill in Part B in section 6 in §657 in the first indented paragraph in the 2nd
	20 21		line (page 21, line 33 in L.D.) by inserting after the following: "public" the following: 'lawyer admitted to the Maine Bar'
	22 23 24		Amend the bill in Part B in section 6 in §657 in the first indented paragraph in the 4th line (page 21, line 35 in L.D.) by inserting after the following: "notary" the following: 'lawyer,'
	25		Amend the bill in Part B by inserting after section 7 the following:
	26		'Sec. B-8. Effective date. This Part takes effect July 1, 2023.'
	27		Amend the bill by striking out all of Part C and inserting the following:
	28		'PART C
	29 30		Sec. C-1. 4 MRSA §961, first ¶, as enacted by PL 2021, c. 337, §1, is amended to read:
	31 32 33		This section is intended to continue the effect of Executive Order 37 FY 19/20 as amended by Executive Order 37-A FY 19/20 beyond the end of the state of emergency declared by the Governor pursuant to Title 37-B, section 742 until January July 1, 2023.
	34 35		Sec. C-2. 4 MRSA §961, sub-§2, as enacted by PL 2021, c. 337, §1, is amended to read:
	36 37 38 39		2. Requirements. Until January July 1, 2023, with the exceptions noted in subsection 1, the enforcement of the laws of this State pertaining to notarization that require the physical presence of the person whose oath is being taken and who is signing a document referred to in this section as "the signatory," at the same location as the notary public or

Page 2 - 130LR2632(02)

ROS 2	other person authorized to perform a notarial act, referred to in this section as "the notary," and any witness to the signing are suspended as long as the following conditions are met:
3 4 5	A. The notary is physically within the State while performing the notarial act and follows any additional guidance for remote notarization issued by the Secretary of State;
6 7	B. The act of notarization or witnessing required by law is completed remotely using 2-way audio-visual communication technology and:
8 9 10	(1) The 2-way audio-visual communication technology allows direct contemporaneous interaction between the signatory, the notary and any witness by sight and sound in real time. Prerecording is not permitted;
11 12	(2) The signatory is reasonably identified by the notary in one of the following ways:
13	(a) The signatory is personally known to the notary;
14 15	(b) The signatory presents a valid photo identification to the notary during the 2-way audio-visual communication; or
16	(c) The oath or affirmation is provided by a witness who:
17	(i) Is in the physical presence of either the notary or the signatory; or
18 19 20 21 22	(ii) Is able to communicate with the notary and the signatory simultaneously by sight and sound through 2-way audio-visual communication technology at the time of the notarization, if the witness has personal knowledge of the signatory and has been reasonably identified by the notary under division (a) or (b);
23 24 25	(3) The signatory attests to being physically located in the State and affirmatively states the name of the county in which the signatory is located at the time of execution during the 2-way audio-visual communication;
26 27	(4) The notary and any witness attest to being physically located in the State during the 2-way audio-visual communication;
28 29	(5) For wills and powers of attorney, the notary or at least one witness is an attorney licensed to practice law in the State;
30 31 32 33	(6) Before any documents are signed, the notary is able to view by 2-way audio- visual communication technology the entire space in which the signatory and any witness is located, and any person who is present in those spaces states the person's name while in clear view of the notary;
34 35 36	(7) The signatory affirmatively states on the 2-way audio-visual communication which document the signatory is signing, and the notary is provided with a copy of the document prior to the signing;
37 38	(8) Each page of the document being witnessed is shown to the notary and any witness on the 2-way audio-visual communication in a means clearly legible to the

39

Page 3 - 130LR2632(02)

notary and initialed by the signatory in the presence of the notary and any witness;

## **COMMITTEE AMENDMENT**

ROS

- (9) The act of signing and of initialing pursuant to subparagraph (8) is captured sufficiently close to the 2-way audio-visual communication technology for the notary to observe;
- (10) The signatory transmits by fax or other electronic means, which may include transmitting a photograph of every page by cellular telephone, a legible copy of the entire signed document directly to the notary and any witness immediately after signing the document or, if that is not possible, no later than 24 hours after the signatory's signing of the document;
- (11) The signatory sends the original signed document directly to the witness within 96 hours after the signatory's execution of the document or to the notary if no witness is involved;
- (12) Within 96 hours after receiving the original signed document from the signatory, the witness signs it and sends it to the 2nd witness, if any, or to the notary if no other witness is involved. Within 96 hours after receiving the original signed document signed by the first witness, the 2nd witness signs it and sends it to the notary. The official date and time of each witness's signature is the date and time when the witness witnesses the signatory's signature using the 2-way audio-visual communication technology; and
- (13) Upon review of the original signed document and satisfactory comparison with the faxed or other electronic document provided on the date of signing, the notary notarizes the original document within 96 hours after receiving the original signed document; the official date and time of the notarization is the date and time when the notary witnessed the signature using the 2-way audio-visual communication technology. The notary shall add the following language below the notary and witness signature lines on the original signed document: "Notarized (and/or witnessed) remotely, in accordance with the Maine Revised Statutes, Title 4, section 961."

Any witness required or permitted to properly execute any original document according to law may similarly witness the signing of the document by the signatory using 2-way audio-visual communication technology and may sign as a witness to the document upon receipt of the original document; and

C. A recording of the 2-way audio-visual communication is made and preserved by the notary for a period of at least 5 years from the date of the notarial act. The notary shall provide a copy of the recording to the signatory and the Secretary of State upon request.'

Amend the bill by relettering or renumbering any nonconsecutive Part letter or section number to read consecutively.

#### **SUMMARY**

This amendment removes mention of solemnizing marriage in the conflict of interest provision as the bill does not include solemnizing marriage as a notarial act. The Maine Revised Statutes, Title 19-A, section 655 identifies who has authority to solemnize a marriage.

This amendment clarifies that marriages may not be solemnized remotely.

Page 4 - 130LR2632(02)

### **COMMITTEE AMENDMENT**

ROS

16

17

18

section 961 until July 1, 2023.

FISCAL NOTE REQUIRED

(See attached)

Page 5 - 130LR2632(02)



### 130th MAINE LEGISLATURE

LD 2023

LR 2632(02)

An Act To Implement the Recommendations of the Secretary of State Regarding Notarial Acts

Fiscal Note for Bill as Amended by Committee Amendment (H-983)

Committee: Judiciary

Fiscal Note Required: Yes

#### **Fiscal Note**

Minor cost increase - General Fund

#### Fiscal Detail and Notes

Additional costs to the Department of Secretary of State associated with rulemaking and complying with other provisions of this bill can be absorbed within existing budgeted resources.