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Legislative Document

No. 1584

S.P. 495

In Senate, March 13, 2001

An Act to Change the Retirement Eligibility Requirement for Game Wardens.

Reference to the Committee on Labor suggested and ordered printed.

HBren)

JOY J. O'BRIEN Secretary of the Senate

Presented by President MICHAUD of Penobscot. Cosponsored by Representative COLWELL of Gardiner and Senators: CARPENTER of York, DAVIS of Piscataquis, KILKELLY of Lincoln, KNEELAND of Aroostook, MARTIN of Aroostook, Representatives: BUNKER of Kossuth Township, CHICK of Lebanon, STANLEY of Medway.

Be it enacted by the People of the State of Maine as follows:

Sec. 1. 5 MRSA §17709, sub-§2, as repealed and replaced by PL 1995, c. 466, Pt. A, §1, is amended to read:

2. After August 31, 1984. A law enforcement officer in the Department of Inland Fisheries and Wildlife who was first
8 employed in that capacity after August 31, 1984 and who-eleets the retirement option provided in -section -17851, subsection -5-A
10 shall contribute to the retirement system or have pick-up contributions made by the employer as provided in -section -17852, subsection -5-A at a rate of 7.5% of earnable compensation until the law enforcement officer has completed 25 years of creditable
14 service and at a rate of 6.5% thereafter.

16 Sec. 2. 5 MRSA §17851, sub-§5-A, as amended by PL 1997, c. 769, §4, is further amended to read:

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Inland Fisheries and Wildlife officers after August 5-A. 20 1984. Except--as--provided--in-section--17851-A,--a A law 31, enforcement officer in the Department of Inland Fisheries and 22 Wildlife who was first employed in that capacity after August 31, 1984 or who, if employed in that capacity before August 31, 1984, 24 ceased to be employed in that capacity on or before that date and who subsequently became reemployed in that capacity after that 26 date qualifies for a service retirement benefit upon-reaching-55 years-of--age after completing at least 25 years of creditable service in that capacity if-notice-of-election-of-the-option-and 28 payment-of-employee-contributions-and-actuarial-costs are made-as 30 provided-in-section-17852,-subsection-5-A.

- 32 Sec. 3. 5 MRSA §17851-A, sub-§1, ¶B, as enacted by PL 1997, c. 769, §11, is repealed.
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Sec. 4. 5 MRSA §17851-A, sub-§2, as amended by PL 1999, c. 36 493, §7, is further amended to read:

Qualification for benefits. A member employed in any one or a combination of the capacities specified in subsection 1
 after June 30, 1998 for employees identified in subsection 1, paragraphs A and C to H and after December 31, 1999 for employees
 identified in subsection 1, paragraphs I to K, qualifies for a service retirement benefit if that member either:

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A. Is at least 55 years of age and has completed at least 10 years of creditable service under the 1998 Special Plan in any one or a combination of the capacities; or

B. Has completed at least 25 years of creditable service in 50 any one or a combination of the capacities specified in subsection 1, whether or not the creditable service included in determining that the 25-year requirement has been met was earned under the 1998 Special Plan or prior to its establishment.

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Sec. 5. 5 MRSA 17851-A, sub- $3, \PA$, as amended by PL 1999, c. 493, 8, is further amended to read:

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A. For the purpose of meeting the qualification requirement of subsection 2, paragraph A:

12 (1) Service credit purchased by repayment of an earlier refund of accumulated contributions following
14 termination of service is included only to the extent that time to which the refund relates was served after
16 June 30, 1998 for employees identified in subsection 1, paragraphs A and C to H and after December 31, 1999 for
18 employees identified in subsection 1, paragraphs I to K, in any one or a combination of the capacities
20 specified in subsection 1; and

22 (2) Service credit purchased other than as provided under subparagraph (1), including but not limited to
 24 service credit for military service, is not included.

26 Sec. 6. 5 MRSA §17851-A, sub-§4, ¶A, as repealed and replaced by PL 1999, c. 489, §14 and amended by PL 1999, c. 493, §9, is repealed and the following enacted in its place:

30 A. If all of the member's creditable service in any one or a combination of the capacities specified in subsection 1 was earned after June 30, 1998 for employees identified in 32 subsection 1, paragraphs A and C to H and after December 31, 34 1999 for employees identified in subsection 1, paragraphs I to K or if service credit was purchased by repayment of an 36 earlier refund of accumulated contributions for service after June 30, 1998 for employees identified in subsection 38 1, paragraphs A and C to H and after December 31, 1999 for employees identified in subsection 1, paragraphs I to K, in 40 any one or a combination of the capacities specified in subsection 1, or if service credit was purchased by other than the repayment of an earlier refund and eligibility to 42 make the purchase of the service credit, including but not 44 limited to service credit for military service, was achieved after June 30, 1998 for employees identified in subsection 1, paragraphs A and C to H and after December 31, 1999 for 46

employees identified in subsection 1, paragraphs I to K, the
benefit must be computed as provided in section 17852, subsection 1. If the member had 10 years of creditable
service on July 1, 1993, the benefit must be reduced as provided in section 17852, subsection 3, paragraphs A and B,
and if the member had fewer than 10 years of creditable service on July 1, 1993, the benefit must be reduced by 6%
for each year that the member's age precedes age 55.

Sec. 7. 5 MRSA \$17851-A, sub-\$4, \PB , as repealed and replaced by PL 1999, c. 731, Pt. CC, \$5, is amended to read:

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Except as provided in paragraph D, if some part of the в. 14 member's creditable service in any one or a combination of the capacities specified in subsection 1 was earned before 16 July 1, 1998 for employees identified in subsection 1, paragraphs A and C to H and before January 1, 2000 for 18 employees identified in subsection 1, paragraphs I to K and some part of the member's creditable service in any one or a 20 combination of the capacities specified in subsection 1 was earned after June 30, 1998 for employees identified in 22 subsection 1, paragraphs A and C to H and after December 31, 1999 for employees identified in subsection 1, paragraphs I 24 to K, then the member's service retirement benefit must be computed in segments and the amount of the member's service 26 retirement benefit is the sum of the segments. The segments must be computed as follows:

(1)The segment or, if the member served in more than 30 one of the capacities specified in subsection 1 and the benefits related capacities to the are not 32 interchangeable under section 17856, segments that reflect creditable service earned before July 1, 1998 34 for employees identified in subsection 1, paragraphs A and C to H and before January 1, 2000 for employees 36 identified in subsection 1, paragraphs I to K or purchased by repayment of an earlier refund of 38 accumulated contributions for service before July 1, 1998 for employees identified in subsection 1, 40 paragraphs A and C to H and before January 1, 2000 for employees identified in subsection 1, paragraphs I to K 42 in a capacity or capacities specified in subsection 1, or purchased by other than the repayment of a refund 44 and eligibility to make the purchase of the service credit, including, but not limited to, service credit 46 for military service, was achieved before July 1, 1998 for employees identified in subsection 1, paragraphs A 48 and C to H and before January 1, 2000 for employees identified in subsection 1, paragraphs I to K, must be 50 computed under section 17852, subsection 1, paragraph

- A. If the member is qualified under subsection 2, paragraph B and:
- 4 (a) Had 10 years of creditable service on July 1,
 1993, the amount of the segment or segments must
 6 be reduced as provided in section 17852,
 subsection 3, paragraphs A and B; or
- (b) Had fewer than 10 years of creditable service
 on July 1, 1993, the amount of the segment or segments must be reduced as provided in section
 12 17852, subsection 3-A; and
- 14 (2) The segment that reflects creditable service earned after June 30, 1998 for employees identified in subsection 1, paragraphs A and C to H and after 16 1999 for employees December 31, identified in 18 subsection 1, paragraphs I to K or purchased by an earlier refund of accumulated repayment of 20 contributions for service after June 30, 1998 for employees identified in subsection 1, paragraphs A and C to H and after December 31, 1999 for employees 22 identified in subsection 1, paragraphs I to K in any 24 one or a combination of the capacities specified in subsection 1, or purchased by other than the repayment of a refund and eligibility to make the purchase of the 26 service credit, including, but not limited to, service 28 credit for military service, was achieved after June 30, 1998 for employees identified in subsection 1, 30 paragraphs A and C to H and after December 31, 1999 for employees identified in subsection 1, paragraphs I to 32 K, must be computed under section 17852, subsection 1, paragraph A. If the member is qualified under 34 subsection 2, paragraph B and:
- 36 (a) Had 10 years of creditable service on July 1,
 1993, the segment amount must be reduced in the
 38 manner provided in section 17852, subsection 3,
 paragraphs A and B for each year that the member's
 40 age precedes 55 years of age; or
- 42 (b) Had fewer than 10 years of creditable service on July 1, 1993, the segment amount must be reduced by 6% for each year that the member's age precedes 55 years of age.
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- Sec. 8. 5 MRSA §17851-A, sub-§5, as amended by PL 1999, c. 48 493, §9, is further amended to read:
- 50 **5. Contributions.** Notwithstanding any other provision of subchapter III, after June 30, 1998, for employees identified in

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subsection 1, paragraphs A <u>and C</u> to H, and after December 31,
1999, for employees identified in subsection 1, paragraphs I to K a member in the capacities specified in subsection 1 must
contribute to the retirement system or have pick-up contributions made at the rate of 8.65% of earnable compensation until the
member has completed 25 years of creditable service as provided in this section and at the rate of 7.65% thereafter.

Sec. 9. 5 MRSA §17851-A, sub-§6, as enacted by PL 1997, c. 10 769, §11, is amended to read:

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6. Consequences of participation in retirement plan under section 17851, subsection 6-A or 8-A. Notwithstanding any other
provision of law, a member in the capacities specified in subsection 1 who, prior to July 1, 1998, elected the retirement
option provided in section 17851, subsection 5-A, 6-A or 8-A is treated as follows under the 1998 Special Plan.

A. A member who made the election at the time of first employment in a position covered under section 17851, subsection $5-A_7$ 6-A and 8-A is considered to be a member under the 1998 Special Plan as of the date of hire. Beginning July 1, 1998, a member covered by this paragraph shall contribute to the retirement system or have pick-up contributions made at a rate of 8.65% of earnable compensation until completion of 25 years of creditable service and shall contribute at a rate of 7.65% thereafter.

в. A member who was serving in a position covered under 30 section 17851, subsection 5-A, 6-A or 8-A at the time of the election and who elected to participate in the retirement 32 option prospectively from the time of election is considered to be a member under the 1998 Special Plan as of the 34 effective date of the election. Beginning July 1, 1998, a member covered by this paragraph shall contribute to the 36 retirement system or have pick-up contributions made at a rate of 8.65% of earnable compensation until completion of 38 25 years of creditable service and shall contribute at a rate of 7.65% thereafter.

A member who was serving in a position covered under с. 42 section 17851, subsection $5-A_7$ 6-A or 8-A at the time of the election and who elected to participate in the retirement option prospectively from the time of election and also 44 elected to purchase credit for service earned while serving 46 in the same capacity before exercising the election is considered to be a member under the 1998 Special Plan as of 48 the beginning date of the service for which credit is purchased, provided that all of the payments required under 50 section 17852, subsection 5-A, 6-A or 7-A are made before retirement. If all the required payments are not made before retirement, that member is considered to be a member under the 1998 Special Plan as of the effective date of the election. Beginning July 1, 1998, a member covered by this paragraph shall contribute to the retirement system or have pick-up contributions made at a rate of 8.65% of earnable compensation until completion of 25 years of creditable service and shall contribute at a rate of 7.65% thereafter.

Employee contributions and actuarial and administrative costs paid to the retirement system by a member covered by this
subsection may not be returned to that member, except that these employee contributions may be refunded to a member who terminates
service and requests a refund under section 17705.

16 Sec. 10. 5 MRSA §17852, sub-§5-A, as amended by PL 1997, c. 769, §12, is further amended to read:

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5-A. Inland Fisheries and Wildlife officers after August
 31, 1984. Except--as--provided--in--section--17851-A,--the The retirement benefit of a person who qualifies under section 17851,
 subsection 5-A and who retires upon or after reaching-55-years-of age completing 25 years of creditable service is computed in accordance with subsection 1 ift.

26 A.---The-person-was--first-employed-as-a-law-enforcement officer-in-the-Department-of-Inland-Fisheries-and-Wildlife 28 on-or-after-November-1,-1995,-elects-the-option-provided-in section-17851,-subsection-5-A-and-pays-to-the-retirement 30 system-an-increased-employee-payroll-contribution-in-an amount-that-equals-the-full-actuarial-cost-of-electing-that 32 option,-or

34 B----The--person-was--first--employed--as--a-law--enforcement officer-in-the-Department-of-Inland-Fisheries-and-Wildlife 36 before -- November -- 1, -- 1995, -- clocts - the -- option -- provided -- in section--17851--subsection--5-A--and--pays--to--the--retirement 38 system--single-er-periodic-payment--of-a-lump-sum--er-by-a combination-of-single-and-periodic-payments-of-the-amount 40 that-equals-the-full-actuarial-cost-of-electing-that-option for--service--before--that--date.---A--person--who--requests 42 ealeulation--of--the--full--actuarial--costr--regardless--of whether--the--person--elects--the-option,--must--pay--te--the 44 retirement-system-by-single-lump-sum-payment-the-reasonable administrative--costs--of---determining--the--full--actuarial 46 costs----Payment--of--the--full--actuarial--cost--related--to service-on-or-after-November-1,-1995-is-made-as-part-of-the 48 employee-payroll-contribution.

50 For-the-purposes-of-this-subsection,--"full-actuarial-cost"-means

	thattheperson's-paymenterpaymentsmust-fullyeffsetany
2	unfundedliabilitythatwouldordoesresultfromretirement
	under-the-option-provided-in-section17851,-subsection5-A-and
4	must-fully-fund-the-cost-of-the-person'sretirement-prior-to
	normal-retirement-age-so-that-an-additional-employer-contribution
б	is-not-required.
8	Apersonwhomakestheelectionprovidedinsection17851,
	subsection-5-A-at-any-time-after-the-date-on-which-the-person-is
10	first-employed-as-a-law-enforcement-officer-in-the-Department-of Inland-Fisheries-and-Wildlife-must-include-interest-at-a-rate-to
12	be-set-by-the-beard-net-to-exceed-regular-interest-by-5-or-more
	percentage-points,-applied-as-of-the-date-on-which-the-person-was
14	first-employed-in-that-capacity-to-the-contributions-the-person
	would-have-paid-or-had-picked-up-by-the-employer-had-the-person
16	elected-that-option-at-the-date-of-first-employment.
18	Thissubsectionis- offective - November1,1995,Electionto
	retire-under-this-subsection-is-a-one-time-irrevocable-election-
20	A-person-who-was-first-employed-as-a-law-enforcement-officer-in
	the DepartmentofInland FisheriesandWildlifeonerafter
22	November-1,1995-mustmake-the-clection-nolater-than-90-days
	afterthe-dateeffirst-employmentApersonwho-wasfirst
24	employed-in-that-capacity-before-November-1,-1995-must-make-the election-no-later-than-January-1,-1997.
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	Sec. 11. 5 MRSA §17852, sub-§5-B, as amended by PL 1997, c.
28	769, §13, is repealed.
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	SUMMARY
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	This bill establishes a special retirement plan for fish and
34	wildlife game wardens that provides full retirement benefits
	after 25 years of service with no minimum retirement age
36	requirement. The special plan applies to all newly hired game

wardens and is retroactive for current wardens. The bill also removes game wardens from the 1998 Special Retirement Plan.