MAINE STATE LEGISLATURE

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L.D. 1494

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DATE: 3/18/94

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STATE & LOCAL GOVERNMENT

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STATE OF MAINE HOUSE OF REPRESENTATIVES 116TH LEGISLATURE SECOND REGULAR SESSION

16 18

COMMITTEE AMENDMENT "H" to H.P. 1107, L.D. 1494, Bill, "An Act to Require the Utilization of an Owner's Representative State Government Construction Contracts"

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Amend the bill by striking out everything after the enacting clause and before the statement of fact and inserting its place the following:

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'Sec. 1. 5 MRSA §1751, as amended by PL 1993, c. 339, §1, is further amended to read:

§1751. Employment of a clerk-of-the-works

A clerk-of-the-works must be employed to assist in the inspection of the construction of a public improvement when directed by the director. The clerk shall report directly to the professional architect-engineer of record for the project. addition, the clerk shall provide a report of all correspondence sent or received by the clerk to the owner. The budget for the public improvement must include funding for the clerk. The clerk must be hired through an open advertising and interview process by the owner and the architect-engineer. The clerk candidate recommended by the architect-engineer is subject to approval by both the owner and the director before being hired. architect-engineer may terminate or impose disciplinary action on the clerk after consultation with the owner. The clerk must qualifications possess οf education and experience construction technology and administration compatible with the needs of the public improvement. The director may adopt rules relative to this section.

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Sec. 2. 5 MRSA §1753 is enacted to read:

§1753. Employment of owner's representativ	§1753.	Employment	of owner's	representative
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An	owner	r's	repre	sent	ative	may	be	employe	ed to	facil	itate	the
constru	ction	of	a sc	hool	proje	ect	under	Title	20-	A, cha	pter	609.
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- 1. Representative's relationship to owner. The owner's representative may be an employee of the Bureau of General Services, an employee of the owner or an independent contractor. The owner's representative's responsibility is to act as an advisor to the owner. It is the responsibility of the owner's representative to facilitate open communications among all parties, to help to avoid adversarial interactions and to promote a sense of trust and teamwork in order to accomplish the smooth execution of the project and to see that the project is completed at the lowest possible cost and highest degree of quality and workmanship that are consistent with the plans and specifications for the project.
- 2. Owner's representative qualifications. The owner's representative must be hired by the owner through an open advertising and interview process and is subject to final approval by the Director of the Bureau of General Services.

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- 3. Representative's responsibilities. The responsibilities of the owner's representative are, without limitation, to:
- A. Prepare for and attend meetings with the owner or a committee representing the owner, prepare minutes of those meetings, maintain a noncommercial history of the building project, submit comments on the budget for the project and maintain project files;
- B. Provide guidance to the owner in the selection of an architect or an engineer in accordance with the architect and engineering services procurement process as administered by the Bureau of General Services;
 - C. Attend a preplanning orientation with the owner, architect and engineer;
- D. Attend and participate in meetings with the owner, architect and engineer concerning space requirements, design considerations, cost-containment strategies, energy efficiency considerations, any special requirements and also the review of schematic designs and preliminary and final plans;

2	E. Assist the owner in securing the necessary governmenta permits or approvals;
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6	F. Assist the owner in reviewing bid responses;
8	G. Assist the owner in contract negotiations; and
	H. Meet with the owner regularly to review and discuss
10	project progress.
12	The owner may expand or reduce the scope of the owner's
	representative's responsibilities through a contract, so long as
14	that contract conforms to the overall relationship established in subsection 1.
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	4. Owner's representative an allowable cost. For purposes
18	of this section, the owner's representative is a subsidizable
	cost eligible for subsidy in accordance with Title 20-A, sections
20	15603 and 15901, only if the local unit pays 50% of the costs of
	the employment of an owner's representative.
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24	5. Report required. A school unit employing an owner's
24	representative under this section shall provide a report to the
26	Bureau of General Services describing the effectiveness of an
20	owner's representative to a project and the recommendations for
28	continuation or discontinuation beyond the date of repeal of this section. The Bureau of General Services shall provide the joint
20	section: The Bureau of General Services shall provide the Joint standing committee of the Legislature having jurisdiction over
30	state and local government matters with an annual report on the
30	employment of an owner's representative, including the written
32	comments from each school unit that has chosen to employ an
32	owner's representative under this section.
34	owner's representative under this section.
34	6. Sunset. This section is repealed on July 1, 1998. In
36	its final report, the Bureau of General Services shall provide
30	its recommendations to the Legislature concerning the need for
38	extending authorization for this section no later than March 1,
	1998.'
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	Further amend the bill by inserting at the end before the
42	statement of fact the following:
44	'FISCAL NOTE
46	The additional costs to assist schools that choose to hire
	owners' representatives and to provide annual reports related to
48	the effectiveness of owners' representatives can be absorbed by
	the Bureau of General Services within the Department of
50	Administrative and Financial Services utilizing existing budgeted

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STATEMENT OF FACT

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This amendment replaces the original bill. The amendment adds a provision for the clerk-of-the-works to be approved by the Director of the Bureau of General Services. The amendment provides school units with the option of hiring an owner's representative, provided that the school unit pays for 50% of the costs of the representative. The amendment requires each participating school unit to provide a report on the effectiveness of the owner's representative and requires the Bureau of General Services to report annually to the joint standing committee of the Legislature having jurisdiction over state and local government matters. The amendment also adds a sunset provision to the Maine Revised Statutes, Title 5, section 1753. The amendment also adds a fiscal note to the bill.