

## L.D. 1580

## (Filing No. H-427)

STATE OF MAINE 3 4 HOUSE OF REPRESENTATIVES 5 112TH LEGISLATURE 6 FIRST REGULAR SESSION COMMITTEE AMENDMENT "A" to 7 H.P. 1087, L.D. 1580, Bill, "AN ACT to Implement Teacher Recognition 8 9 Grants and Establish a Minimum Salary for Teachers." Amend the bill by striking out everything after the enacting clause and inserting in its place the 10 11 12 following: 'Sec. 1. 20-A MRSA §256, sub-§1, as amended by 13 14 PL 1983, c. 860, §1, is further amended to read: 15 1. Report to Governor and Legislature. The com-16 missioner shall prepare and deliver to the Governor 17 and Legislature an annual report on the status of public education in the State, including any sugges-18 19 tions and recommendations to improve public education and including the reporting requirements of section 13506, subsection 3-A. 20 21 The commissioner may be invited by the Speaker of the House of Representatives and the President of the Senate annually, in January, to appear before a joint 22 23 24 25 session of the Legislature to address the Legislature 26 on the status of public education in the State and 27 such related matters as the commissioner desires to bring to the Legislature's attention. 28 29 Sec. 2. 20-A MRSA §13402, sub-§1, as enacted by 30 PL 1981, c. 693, §§5 and 8, is repealed. Sec. 3. 20-A MRSA §§13403 and 13404 are enacted 31 32 to read: 33 §13403. Recommended minimum salaries for 1986-87 34 It is the intent of the Legislature that each 35 school administrative unit and state-operated school

1 2 COMMITTEE AMENDMENT "A" to H.P. 1087, L.D. 1580

1 should establish a minimum salary of \$13,500 for certified teachers for the school year starting after 2 June 30, 1986. 3 4 §13404. Minimum salaries for 1987-88 5 administrative Each school unit and state-operated school shall establish a minimum 6 7 starting salary of \$15,500 for certified teachers for 8 the school year starting after June 30, 1987. 9 Sec. 4. 20-A MRSA §13503, as enacted by PL 1983, c. 859, Pt. J, §§2 and 7, is repealed. 10 11 Sec. 5. 20-A MRSA §13503-A is enacted to read: 12 §13503-A. Teacher recognition grants 13 Teacher recognition grants of \$1,000 shall be 14 awarded to teachers who are or have been employed in 15 qualifying schools during the 1985-86 school year. 16 The grants shall be issued by the Treasurer of State on February 15, 1986, to those employed during the entire fall semester and on August 15, 1986, to those 17 18 19 employed during the entire spring semester. 1. Part-time teachers. The grants will be pro-rated to teachers whose assignments are less than full time or who job share a single position. No in-20 21 22 23 dividual teacher may receive more than \$1,000 as a 24 teacher recognition grant. 25 Teachers on sabbatical. All teachers on ap-2. 26 proved sabbatical leave who are expected to resume 27 their position in a local school unit shall be in-28 cluded as recipients of these grants. 29 3. Exclusions. The following shall not be eli-gible for the teacher recognition grants provided in Exclusions. The following shall not be eli-30 31 this section: 32 A. Persons providing contract services to a

1 school administrative unit or units; and B. Substitute teachers and teachers not employed for the full fall semester or full spring semes-2 3 4 ter of the 1985-86 school year. 5 Sec. 6. 20-A MRSA §13505, as enacted by PL 1983, 6 c. 859, Pt. J, §2, is amended to read: 7 §13505. Local filing; certification 8 Qualifying The chief school administrator of 9 qualifying schools shall file with the commissioner a certified list of teachers eligible to receive grants 10 under this chapter, including their names, mailing 11 addresses, social security numbers, income tax with-12 13 holding status and current salary. Filing information shall be submitted on or before January 15th for 14 the February 15th schedule of payment; the filing for 15 16 the August 15th schedule of payment shall be submit-17 ted on or before July 15th. 18 Sec. 7. 20-A MRSA §13506, sub-§§2-A and 3-A, are enacted to read: 19 2-A. Appeal. Teachers may appeal the teacher recognition grant in writing to a grant review panel 20 21 or panels by March 15, 1986, for the grant assigned February 15th and by September 15, 1986 for the Au-22 23 gust 15th grant. The panel or panels shall be com-posed of one representative of teachers, one repre-24 25 sentative of school management and one member of the 26 27 public and shall be reimbursed for their expenses in-28 curred in carrying out their responsibilities under 29 this subsection. The panel or panels shall be estab-30 lished by the commissioner. The cost of administra-31 tion of the panel or panels shall be deducted from 32 the funds available for block grants established in 33 section 13509. 34 Reporting. As part of his or her reporting 3-A. responsibility under section 256, subsection 1, the 35

COMMITTEE AMENDMENT " $\mathcal{A}$  " to H.P. 1087, L.D. 1580

COMMITTEE AMENDMENT " $\beta$  " to H.P. 1087, L.D. 1580

1 2	commissioner shall report annually to the Governor and the Legislature on the following:
3	A. Implementation of the teacher recognition
4	grants_and block grants for enhancing teacher
5	compensation provided by this chapter;
6	B. The impact on local communities of the School
7	Finance Act and of implementing increased curric-
8	ulum and graduation requirements, including rec-
9	ommended ways to meet increased local needs. The
10	commissioner shall estimate projected local
11	costs, including catastrophic costs, and propose
12	alternative methods for meeting those costs, in-
13	cluding recommendations for additional state
14	funding of education costs; and
15 16	C. The operation of collective bargaining at the local level.
17	Sec. 8. 20-A MRSA §13507, as enacted by PL 1983,
18	c. 859, Pt. J, §2, is repealed and the following en-
19	acted in its place:
20	§13507. Local collective bargaining
21	1. Teacher recognition grants. The state-funded
22	teacher recognition grants shall not be considered
23	during local collective bargaining for the purposes
24	of setting teachers' salaries.
25	2. Block grants. Where a teacher bargaining
26	agent exists, the teacher bargaining agent and school
27	administrative unit or qualifying private school
28	shall, at a minimum, in accordance with the collec-
29	tive bargaining procedures set forth in Title 26,
30	chapter 9-A, negotiate, or where a contract is in ef-
31	fect, reopen negotiations, as to the use of the block
32	grant funds provided in section 13509 for teacher
33	salaries. Any funds not expended locally by the end
34	of one fiscal year are to be expended pursuant to
35	section 13509, subsection 4, paragraph G.

1 Sec. 9. 20-A MRSA §13508, as enacted by PL 1983, c. 859, Pt. J, §2, is amended to read: 2 3 §13508. Future appropriations 4 It is the intent of the Legislature that at least 5 \$13,500;000 be appropriated in fiscal year 1985-86, at least \$27,000,000 be appropriated in fiscal year 6 7 1986-87, and at least \$27,000,000 and any additional 8 funds that may be appropriated in fiscal year 1987-88 9 by the 112th and 113th Legislatures to carry out the 10 intent of this chapter. It is also the intent that 11 appropriations shall be made in subsequent years to continue the programs established under this chapter. 12 13 The appropriations referred to in this section shall 14 be placed in a nonlapsing account to be used to carry 15 out the intent of this chapter. 16 Sec. 10. 20-A MRSA §13509, as enacted by PL 17 1983, c. 859, Pt. J. §2, is repealed and the follow-18 ing enacted in its place: 19 §13509. Payments 20 Payments made under this chapter shall be made as 21 follows. 1. School year 1985-86. 1985-86, payments shall be made 22 For the school year 23 in accordance with 24 sections 13503-A to 13505. 25 School year 1986-87. Each school administra-2. 26 tive unit and qualifying private school shall receive 27 a block grant computed pursuant to subsection 4, to 28 be used to supplement teacher salaries in accordance 29 with the minimum salary recommendation set forth in 30 section 13403 and for other teacher salary related 31 purposes as locally determined. 32 School year 1987-88. Each school administra-З. 33 tive unit and qualifying private school shall receive

COMMITTEE AMENDMENT " $\boldsymbol{\beta}$  " to H.P. 1087, L.D. 1580

1	<ul> <li>a block grant, computed pursuant to subsection 4, to</li></ul>
2	be used to supplement teacher salaries in accordance
3	with the minimum salary requirement set forth in sec-
4	tion 13404 and for other teacher salary related pur-
5	poses as locally determined. <li>4. Computation of block grants. The commission-</li>
7	er shall allocate the money appropriated by the Leg-
8	islature for block grants in 1986-87 and 1987-88 in
9	accordance with the following conditions.
10	A. The purpose of the block grant payments is to
11	assist school administrative units and qualifying
12	private schools to meet the minimum salary objec-
13	tives set forth in sections 13403 and 13404 and
14	to otherwise recognize the importance of teaching
15	in the schools of the State.
16	B. The amount of the grants to individual units
17 18 19 20 21 22	B. The amount of the grants to individual units and qualifying private schools shall generally reflect the costs that would be necessary to achieve the minimum salary objectives set forth in this section and as computed in accordance with a prototype schedule established by the com- missioner.
23	C. For the purpose of calculating block grant
24	amounts only, 6% per year normal teacher salary
25	increases will be assumed to occur at the local
26	level. This assumption will be reviewed by the
27	commissioner prior to the computation of grant
28	amounts for 1987-88 and may be revised if the ev-
29	idence suggests the need for revision.
30	D. All units shall receive a minimum grant of
31	\$400 per teacher in 1986-87 and \$800 per teacher
32	in 1987-88. The maximum grant per teacher in
33	1986-87 shall be \$1,800. Any computed
34	entitlement that was not paid in 1986-87 as a re-
35	sult of the \$1,800 per teacher limit shall be
36	paid in 1987-88.

1	E. The number of teachers to be used in comput-
2	ing block grant payments in 1986-87 shall include
3	the number of full-time equivalent teachers eli-
4	gible to receive the February 1986 teacher recog-
5	nition grant in each unit or qualifying private
6	school, plus any additional certified teachers
7	whose local employment responsibility includes an
8	assignment to work directly with students in an
9	instructional or counseling relationship on a
10	regular basis, excluding teachers whose salaries
11	are paid from federal funds. The number of teachers to be used in computing block grant pay-
12	teachers to be used in computing block grant pay-
13	ments for 1987-88 shall be based on the local
14	staff information data supplied to the department
15	in October 1986.
16	F. The department shall collect the necessary
17	data to allow the recognition grants to be paid
18	in February and August 1986 and for the block grants to be paid as supplemental monthly pay-
19	grants to be paid as supplemental monthly pay-
20	ments in 1986-87 and in 1987-88. Block grant
21	payments will be made directly to vocational re-
22	gions and qualifying private schools on or before
23 24	October 15th and April 15th in 1986-87 and
24 25	1987-88, based on the submission of information to the commissioner indicating that those pay-
26	ments are being used to meet the purposes of this
27	section.
2. /	<u>Section</u> .
28	G. Each school administrative unit shall be per-
29	mitted to carry forward unused block grant money
30	from one fiscal year to the next succeeding year,
31	based on information provided to the commissioner
32	indicating that the money to be carried forward
33	will be used to meet the purposes of this sec-
34	tion.
35	H. The amounts required to meet the employer's
36	share of teacher retirement costs attributable to
37	block grant payments in 1986-87 and 1987-88 shall
38	be transferred to the Maine State Retirement Sys-
39	tem in the appropriate year.

1 Sec. 11. 20-A MRSA §13510, as amended by PL 2 1983, c. 860, §2, is repealed.

3 Sec. 12. 20-A MRSA §15602, sub-§1, as enacted by 4 PL 1983, c. 859, Pt. G, §§2 and 4, is amended to 5 read:

6 1. <u>Contributions from General Fund.</u> It is the 7 intent of the Legislature to provide at least 55% of 8 the cost of the total allocation from General Fund 9 revenue sources or a percentage no less than that 10 provided in the year prior to the year of allocation, 11 whichever is greater.

12 The amount of the teacher recognition grants authorized in section 13503-A which are paid or deemed el-igible to be paid on August 15, 1986, shall be added to the actual local operating costs expended by local 13 14 15 units in 1986-87. The minimum amount of the cost of 16 17 the total allocation from General Fund revenue sources for 1988-89 shall be increased by the total amount expended by the State in 1986-87 for teacher 18 19 20 recognition grants in accordance with section 13503-A 21 and block grants in accordance with section 13509. The resulting percentage shall be used to define the 22 23 minimum percentage contribution from General Fund revenue sources in 1988-89 and subsequent years. 24

25 Sec. 13. Appropriation. The following funds are 26 appropriated from the General Fund to carry out the 27 purposes of this Act.

1985-86 1986-87

29 <u>EDUCATIONAL AND CULTURAL SERVICES</u>, 30 DEPARTMENT OF

28

31Teacher recognition grants32All Other\$650,000\$500,000'

## STATEMENT OF FACT

2 This amendment makes changes in the original bill 3 to implement the teacher recognition grants program required by Public Law 1983, chapter 859, the Educa-4 5 tion Reform Act, and to establish a minimum salary schedule for teachers. The purpose of this amendment 6 7 and of the Education Reform Act is to attract and re-8 tain highly qualified individuals in the teaching 9 profession. This amendment accomplishes that purpose 10 by clarifying the teacher recognition grant concept 11 which was intended to serve as a bridge to a perma-12 nent solution to the teacher compensation issue and 13 by spelling out what that permanent solution is to 14 be.

15 Current law requires 2 \$1,000 grants to be awarded on February 15th and August 15th of 1986, to 16 teachers who teach full time in qualifying schools during the 1985-86 school year. The law defines 17 18 "teacher" and "qualifying school;" this amendment makes no change in those definitions. This amendment 19 20 21 carries out the commitment made by the 111th Legisla-22 ture for payment of 2 \$1,000 grants in recognition of 23 the importance of teachers in our schools. The 24 grants are to be paid directly to each eligible 25 teacher by the Treasurer of State. This amendment 26 clarifies who, among those defined as teachers, qual-27 ifies for the grants. All teachers who are employed 28 full time are eligible; teachers who work part-time 29 or job share are eligible for prorated grants if employed during either or both the whole fall or spring 30 31 semester; and teachers on approved sabbatical leave are eligible. It is not expected that there will be many teachers in this last category. Persons con-32 33 34 tracting with schools and substitute teachers are not 35 eligible. The amendment also provides for an appeal 36 by which the denial or the amount of a grant may be 37 appealed to an impartial panel.

38

1

The Education Reform Act did not specify how

teachers are to be compensated following payment of 2 the 2 recognition grants. It set up a commission to 3 study several options and to make recommendations. 4 This amendment establishes a permanent solution and 5 repeals that commission. A recommended minimum starting salary of \$13,500 is established for the 6 7 1986-87 school year. School units are encouraged to 8 reach or surpass that goal, but are not required to do so. For school year 1987-88, a minimum starting 9 10 salary of \$15,500 is required. Units may exceed that 11 level if they wish.

12 To assist school units in achieving the recommended minimum starting salary in 1987-88, the State, 13 14 through the Department of Educational and Cultural 15 Services, will provide block grants to school units. 16 For the purpose of guiding the department in the ad-17 ministration of the block grants, the amendment con-18 tains several assumptions and directions to the de-19 partment. For example:

1. The amounts of the grants are to be computed in accordance with a prototype teacher salary schedule developed by the department. That schedule may not precisely reflect the specific elements of each unit's schedule, but is to be generally reflective of typical schedules;

26 2. The amounts of the grants to each unit are to 27 be based on an assumption of a teacher salary in-28 crease of 6% per year within each unit. This is a conservative estimate as teacher salary increases have averaged about 7% in recent years. This assump-29 30 31 tion of a 6% increase is used for computational pur-32 poses only and is not to be considered as a mainte-33 nance of effort requirement for school units. It is 34 simply a device to be used by the department to esti-35 mate salary levels in each unit for the grant years in order to determine how much block grant money 36 should be awarded to that unit to meet the recom-mended or required salary levels in 1986-87 and 1987-88. The commissioner is ordered to review this 37 38 39

COMMITTEE AMENDMENT "A" to H.P. 1087, L.D. 1580

6% assumption prior to computation of the 1987-88
 block grants to see if it is still reasonable in
 light of the 1986-87 contracts;

4 3. In 1986-87, the department must distribute at 5 least \$400 per teacher up to a maximum of \$1,800 per teacher to each school unit. That money must be used 6 achieve the recommended \$13,500 starting salary 7 to level or, if the unit is at or above that level, 8 for other teacher salary related purposes, as determined by collective bargaining. In 1987-88, the department will distribute at least \$800 per teacher with no up-9 10 11 12 per limit to achieve the required \$15,500 starting 13 salary level;

14 4. If a school unit determines that it does not 15 need all the block grant money to which it is enti-16 tled in one year, it may carry over unused funds for 17 one fiscal year to increase teacher salaries in the 18 next fiscal year; and

19 5. The department is ordered to collect the nec-20 essary data and instructed how to make the recogni-21 tion grant payments to teachers and the block grant 22 distribution to school units.

23 The money distributed to school units through the block grants will be included in the school finance 24 25 formula for purposes of increasing the State's share of education costs. In addition, the 2nd recognition 26 27 grant shall be counted in determining the state 28 share. During the school year 1985-86 when the rec-29 ognition grants are paid and 1986-87 and 1987-88 when 30 the block grants are distributed, the State will bear 31 most of the costs of increasing teacher salaries. Beginning in 1988-89, the increased costs will be 32 borne on a statewide basis mostly by the State 33 through the school finance formula. Each unit will 34 35 bear a cost determined by the percentage of state aid it receives through the formula which is generally reflective of the wealth of the community. The in-36 37 38 crease in the State's share described above will re-

1 duce much of the impact of salary increases on the 2 school units.

3 In addition to public schools, the recognition 4 grants will be paid to schools operated by the State, 5 including schools in the unorganized territories, and 6 to any private schools approved for tuition whose en-7 rollment consists of at least 60% publicly funded 8 students. The minimum teacher salaries established 9 in this amendment apply to state operated schools and 10 will be administered through the department. Ouali-11 fying private schools will receive the block grants established by this amendment only if they voluntari-12 13 ly comply with the minimum starting salary require-14 ment established by the amendment.

15 The amendment contains a provision for collective 16 bargaining to determine the use of the block grants 17 for teacher salaries and for the reopening of negoti-18 ations where an agreement already exists for those 19 years.

20 Section 1 of the bill incorporates some of the 21 reporting requirements of the Commission to Study the 22 Implementation of Educational Reform, which has been 23 repealed, in the commissioner's reporting responsi-24 bilities.

25 Section 2 repeals the current, out-dated teacher 26 salary schedule.

27 Section 3 establishes a recommended minimum 28 starting salary of \$13,500 for 1986-87 and a required 29 minimum starting salary of \$15,500 for 1987-88.

30 Sections 4 and 5 clarify the distribution of 31 teacher recognition grants required by existing law.

Section 6 makes a technical amendment in existing
 law regarding the reporting of information by school
 units.

COMMITTEE AMENDMENT " $\beta$ " to H.P. 1087, L.D. 1580

4

Section 7 adds an appeal process and reporting 1 requirements to the commissioner's responsibilities. 2 Section 8 expands the existing law to cover nego-3 tiation of the use of the block grants for teacher 4 salaries or the reopening of negotiations where a 5 6 collective bargaining agreement already exists. 7 Section 9 clarifies the intent of the Legislature 8 with respect to future appropriations for teacher q salaries. 10 Section 10 defines the information and process to 11 be used to determine the block grants to school units 12 for increasing teacher salaries. 13 Section 11 repeals the section establishing the 14 Commission to Study the Implementation of Educational 15 Reform. 16 includes the amount of the teacher Section 12 17 recognition grant awarded in August 1986, in the calculation of the State's share of the allocation. 18 Section 13 adds an appropriation. 19 20 4325061185

Reported by the Majority of the Committee on Education Reproduced and distributed under the direction of the Clerk of the House

6/17/85 (Filing No. H-427)