

£	1 2	FIRST REGULAR SESSION
	3 4	ONE HUNDRED AND TWELFTH LEGISLATURE
	5 6	Legislative Document No. 1250
	7 8 9	S.P. 447 In Senate, April 4, 1985 Referred to the Committee on Judiciary. Sent down for concurrence and ordered printed.
	10 11	JOY J. O'BRIEN, Secretary of the Senate Presented by Senator Trafton of Androscoggin. Cosponsored by Senator Chalmers of Knox, Representative Warren of Scarborough and Representative Bell of Paris.
	12 13	STATE OF MAINE
۹.	14 15 16	IN THE YEAR OF OUR LORD NINETEEN HUNDRED AND EIGHTY-FIVE
	17 18 19	AN ACT to Transfer Probate Jurisdiction to the Superior and District Courts.
	20 21	Be it enacted by the People of the State of Maine as follows:
	22 23	Sec. 1. 4 MRSA §9-A, first ¶, as enacted by PL 1973, c. 675, is amended to read:
	24 25 26 27 28 29 30	The Supreme Judicial Court shall have the power and authority to prescribe, repeal, add to, amend or modify rules of evidence with respect to any and all civil actions or other proceedings, and any and all proceedings in criminal cases before complaint jus- tices, District Courts, Prebate Courts, Superior Courts and the Supreme Judicial Court.
	31 32	Sec. 2. 4 MRSA §57, first ¶, as amended by PL 1979, c. 540, §2, is further amended to read:
	33 34	The following cases only come before the court as a court of law: Cases on appeal from the Superior

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1 Court or a single Justice of the Supreme Judicial 2 Court or from the probate courts; questions of law 3 arising on reports of cases, including interlocutory 4 orders or rulings of such importance as to require, 5 in the opinion of the justice, review by the Law Court before any further proceedings in the action; 6 7 agreed statement of facts; cases presenting a ques-8 tion of law; all questions arising in cases in which 9 equitable relief is sought; motions to dissolve in-10 junctions issued after notice and hearing or contin-11 ued after a hearing; questions arising on habeas cor-12 pus, mandamus and certiorari and questions of state 13 law certified by the federal courts. They shall be marked "law" on the docket of the county where they 14 15 are pending, and there continued until their determi-16 nation is certified by the clerk of the Law Court to 17 the clerk of courts of the county and the court shall 18 immediately after the decision of the question sub-19 mitted to it make such order, direction, judgment or 20 decree as is fit and proper for the disposal of the 21 case, and cause a rescript in all civil actions, 22 briefly stating the points therein decided, to be 23 filed therein, which rescript shall be certified by 24 the clerk of the Law Court to the clerk of courts of 25 the county where the action is pending and to the Re-26 porter of Decisions. If no further opinion is written 27 out, the reporter shall publish in the next volume of 28 reports thereafter issued the case, together with such rescript, if the reporter deems the same of suf-29 30 ficient importance for publication.

31 Sec. 3. 4 MRSA §101, as amended by PL 1983, c.
32 688, §2, and c. 825, §1, is repealed and the follow33 ing enacted in its place:

34 §101. Constitution of court

The Superior Court, as established, shall consist of 17 justices and such Active Retired Justices as 35 36 37 may be appointed and serving on that court, learned 38 in the law and of sobriety of manners. The Chief of the Superior Court shall assign the Jus-39 Justice 40 tices of the Superior Court to preside at various lo-41 cations of the court. Whenever in the opinion of the 42 Chief Justice of the Supreme Judicial Court it be-43 comes necessary, he may designate a Justice of the Supreme Judicial Court or any Active Retired Justice 44

1 of the Supreme Judicial Court or of the Superior 2 Court to hold a term of that Superior Court, or may 3 designate any of such justices or a Justice of the 4 Superior Court to hold one or more sessions of the 5 court, separate from the session presided over by the 6 justice holding the regular trial term.

7 Sec. 4. 4 MRSA §105, as amended by PL 1979, c. 8 540, §3, is further amended to read:

# 9 §105. Jurisdiction; powers

10 The Superior Court, exclusive of the Supreme Ju-11 dicial Court, shall have and exercise jurisdiction 12 and have and exercise all of the powers, duties and 13 authority necessary for exercising the jurisdiction in any and all matters either original or 14 appellate, 15 which were, prior to January 1, 1930, within the jurisdiction of the Supreme Judicial Court or 16 of any 17 the Superior Courts, whether cognizable at law or in 18 equity, except as concurrent or exclusive jurisdiction is vested in the District Court, and except as 19 20 provided in Title 14, section 5301, provided that it shall have and exercise none of the jurisdiction, 21 22 powers, duties and authority of the Supreme Judicial 23 Court sitting as a Law Court. The Superior Court 24 shall have and exercise the jurisdiction vested in it by Title 18-A, section 1-302, and shall have and ex-25 ercise jurisdiction and have and exercise all the 26 27 powers, duties and authority necessary for exercising 28 the jurisdiction in any and all matters which were, prior to January 1, 1987, within the jurisdiction of 29 30 the courts of probate, except those matters vested 31 exclusively in the District Court by Title 4, section 152, 32 subsection 4. A single Justice of the Supreme 33 Judicial Court shall have and exercise jurisdiction, 34 and have and exercise all of the powers, duties and 35 authority necessary for exercising the same jurisdic-36 tion as the Superior Court, to hear and determine, 37 with his consent, any issue in a civil action in the 38 Superior Court as to which the parties have no right to trial by jury or in which the right to trial by 39 40 jury has been waived, except actions for divorce, an-41 nulment or separation.

42 Sec. 5. 4 MRSA §118, as enacted by PL 1975, c. 43 383, §4, is amended by adding at the end a new para-44 graph to read:

1	The counties shall continue to make available the
2	space and facilities provided for the Probate Court
3	and registry that they provided on December 31, 1986,
4	as needed pursuant to the determination of the Chief
5	Justice of the Superior Court.
J	Juberto of the Superior Oddrei
6	Sec. 6. 4 MRSA §152, sub-§4, as repealed and re-
7	placed by PL 1983, c. 796, §1, is repealed and the
8	following enacted in its place:
0	Torrowing enacted in its prace:
9	4. Exclusive jurisdiction. Original jurisdic-
10	tion, not concurrent with that of the Superior Court,
11	
<b>T T</b>	<u>of:</u>
12	A. Mental health commitment hearings under Title
	A. Mental hearth commitment hearings under fitte
13	34-B, chapter 3, subchapter IV;
14	D Montel netendation contification bearings un
14	B. Mental retardation certification hearings un-
15	der Title 34-B, chapter 5, subchapter III;
16	C Small claims actions under Title 14 shorter
16	C. Small claims actions under Title 14, chapter 738;
17	<u>/38;</u>
10	D Identions under Mitle 10 section 521.
18	D. Adoptions under Title 19, section 531;
19	E. Name changes under Title 19, section 781;
19	E. Name changes under fitte 19, section 701,
20	F. Child protection proceedings under Title 22,
21	section 4031;
~ 1	Section 4051,
22	G. Support proceedings under Title 19, section
23	<u>301;</u>
23	<u>5017</u>
24	H. Waivers of requirement of premarital medical
25	examinations under Title 22, section 1182; and
2.5	craminations ander ifere 22, seetion 1102, and
26	I. Approval of agreements for personal restraint
27	under Title 22, section 1354;
21	under riche 22, sección 1354,
28	Sec. 7. 4 MRSA §157, sub-§1, ¶A, as repealed and
29	replaced by PL 1983, c. 863, Pt. B, §§7 and 45, is
30	amended to read:
<b>.</b>	A The Common subject to provide her the initial
31	A. The Governor, subject to review by the joint
32	standing committee of the Legislature having ju-
33	risdiction over judiciary and to confirmation by
34	the Legislature, shall appoint to the District

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1 judges at large and 15 judges. Court 7 9 At 2 least one judge shall be appointed in each dis-3 trict who shall be a resident of the district, 4 except that in District 3 there shall be 2 judges 5 appointed who shall be residents of the district in District 9 there shall be 2 judges apб and 7 pointed who shall be residents of the district. 8 Each District Court Judge shall have a term of 9 office of 7 years.

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10 To be eligible for appointment as a District a person shall be a member of the bar of 11 Judge, the State. The term "District Judge" shall 12 include the Chief Judge, Deputy Chief Judge, the 13 14 from the districts judges appointed and the 15 judges at large.

16 Sec. 8. 4 MRSA §157-C, first ¶, as amended by PL 17 1983, c. 112, is further amended to read:

18 А Judge or an Active Retired Judge of the District Court or Administrative Court may be assigned 19 20 by the Chief Justice of the Supreme Judicial Court to in the Superior Court in any county, and when so 21 sit 22 directed he shall have authority and jurisdiction 23 therein as if he were a regular Justice of the Superior Court; and whenever the Chief Justice of the Su-24 25 preme Judicial Court so directs, he may hear all mat-26 ters and issue all orders, notices, decrees and judg-27 ments that any Justice of the Superior Court is au-28 thorized to hear and issue. He may also, without any 29 such direction, hear and determine any pending mat-30 ters within the jurisdiction of the Superior Court 31 arising under Title 18-A, sections 5-102 and 5-402, 32 having in such matters authority and jurisdiction as 33 if he were a regular Justice of the Superior Court.

34 Sec. 9. 4 MRSA c. 7, sub-c.c. I and II, as 35 amended, are repealed.

36 Sec. 10. 4 MRSA §§301 to 310, as amended, are 37 repealed.

38 Sec. 11. 4 MRSA §311, as enacted by PL 1969, c. 39 434, is amended to read:

40 §311. Contracts for support

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1 All contracts for support for life shall be approved by the Prebate Superior Court in the county in 2 3 which the support for life is to be rendered. The 4 **Probate** Superior Court shall grant approval after 5 such reasonable notice as the court shall determine to be appropriate, if the court shall find, after 6 hearing, that the contract is just and equitable un-7 8 der all of the circumstances.

9 A contract or agreement for support for life 10 without such Prebate Superior Court approval shall 11 not be received in evidence unless the person offer-12 ing the contract or agreement shall establish by a 13 preponderance of the evidence that the contract or 14 agreement is just and equitable under all of the cir-15 cumstances.

16 This section shall not apply to such contracts or 17 agreements between persons related within the 3rd de-18 gree.

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Sec. 12. 4 MRSA §352 is repealed.

Sec. 13. 4 MRSA §451, as amended by PL 1983, c.
631, and c. 812, §10, are repealed and the following
enacted in its place:

23 §451. Establishment

A Judicial Council, as established by Title 5, section 12004, subsection 10, shall make a continuous 24 25 26 study of the organization, rules and methods of pro-27 cedure and practice of the judicial system of the 28 State, the work accomplished and the results produced 29 by that system and its various parts. The council 30 shall be composed of the Chief Justice of the Supreme Judicial Court, who shall also serve as chairman, the Attorney General, the Chief Justice of the Superior 31 32 Court, the Chief Judge of the District Court, and the Dean of the University of Maine School of Law, each 33 34 to serve ex officio, and an Active or Retired Justice 35 36 of the Supreme Judicial Court, one Justice of the Superior Court, one Judge of the District Court, one 37 clerk of the judicial courts, 2 members of the bar 38 and 6 laymen, to be appointed by the Governor. The 39 40 appointments by the Governor shall be for such peri-41 ods, not exceeding 4 years, as he shall determine.

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Sec. 14. 4 MRSA §555, as repealed and replaced by PL 1979, c. 663, §10, is repealed and the following enacted in its place:

4 §555. Fee schedule

5 The Supreme Judicial Court may prescribe rules 6 establishing the fees of clerks of the judicial 7 courts and registers of probate.

8 Sec. 15. 4 MRSA §§751 to 756 are repealed.

9 Sec. 16. 9-B MRSA §624, as enacted by PL 1975,
 10 c. 500, §1, is amended to read:

# 11 §624. Deposits by fiduciaries and other officials

12 An administrator, executor, assignee, guardian, 13 conservator, receiver or trustee; any court, includ-14 ing courts of probate and insolvency; officers and treasurers of towns, cities, counties; and savings banks of this State may deposit any moneys, bonds, 15 16 17 stocks, evidences of debt or of ownership in property any personal property with a trust company; and 18 or any of said courts may direct any person deriving au-19 20 thority therefrom to so deposit the same.

21 Sec. 17. 13 MRSA §3062, last ¶ is amended to 22 read:

No transfer of such funds or conveyance of any other kind of property shall may be made without the approval of a Justice of a Superior Court or the judge of probate for the county in which the donor resides or resided at the time of his decease, if the property was acquired by gift or under any trust agreement or testamentary provision.

30 Sec. 18. 14 MRSA §1211, as amended by PL 1983, 31 c. 202, §2, is further amended to read:

32 §1211. Disgualifications and exemptions from jury 33 service

A prospective juror is disqualified to serve on a jury if he is not a citizen of the United States, 18 years old and a resident of the county, or is unable

1 to read, speak and understand the English language. 2 following persons are exempt from serving as ju-The rors: The Governor, judges, clerks and assistant clerks of courts, Secretary and Treasurer of State, 3 4 all officers of the United States, judges of probate; 5 6 physicians and surgeons, dentists, sheriffs, counsel-7 ors, attorneys-at-law and all persons exempt under 8 Title 37-A, section 1117.

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Sec. 19. 14 MRSA §7561 is amended to read:

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# §7561. Liability of executors or administrators

11 If such executor or administrator, being heir or 12 devisee, commits such trespass or waste, on proof 13 thereof before the judge of probate Superior Court, 14 he shall be liable to the same extent as the heirs or 15 devisees. In both cases, the damages, when recovered 16 by the executor or administrator or adjudged against him by the judge of probate Superior Court, shall be 17 accounted for in the administration account. 18

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Sec. 20. 16 MRSA §551 is amended to read:

20 §551. Use of depositions

21 In trials before Probate Courts, arbitrators, referees under Title 14, chapter 303, and county com-22 23 missioners, depositions may, upon order of the tribunal before which the matter is pending and on 24 qood cause shown, be taken and used in the manner provided 25 26 rule for depositions in the Superior Court. Depoby 27 sitions or affidavits may be taken in applications 28 for pensions, bounties or arrears of pay under any 29 law of the United States.

30 Sec. 21. 16 MRSA §651, as amended by PL 1979, c. 31 540, §24-B, is further amended to read:

32 §651. Rules of evidence

33 The rules of evidence in special proceedings of a 34 civil nature, such as before referees, auditors and 35 county commissioners, are the same as provided for civil actions. The rules of evidence in 36 eeurts θ£ 37 probate are as provided in Title 18-A, section 1-107-

1 Sec. 22. 18-A MRSA §1-107, first ¶, as enacted 2 by PL 1979, c. 540, §1, is amended to read: In proceedings under this Code, the rules of evi-3 dence in courts of general jurisdiction applicable in 4 5 civil actions generally, including any relating to 6 simultaneous deaths, are applicable unless specifi-7 cally displaced by the Code or by rules promulgated 8 under section 1-304. In addition, notwithstanding Title 22, section 2707, the following rules relating to 9 10 determination of death and status are applicable: 11 Sec. 23. 18-A MRSA §1-201, sub-§§(5), (6) and 12 (21-A), as enacted by PL 1979, c. 540, §1, are 13 amended to read: 14 (5) "Court" means any one of the several courts 15 of probate of this State established as provided in 16 Title 47 sections 201 and 202 the Superior Court. "Conservator" means a person who is ap-17 (6) 18 pointed by a the Court to manage the estate of a pro-19 tected person. 20 (21-A) "Judge" means the judge of any one of the 21 several courts of probate as defined in paragraph (5) 22 a Justice of the Superior Court. 23 Sec. 24. 18-A MRSA §1-201, sub-§(36), as enacted 24 by PL 1979, c. 540, §1, is amended to read: 25 (36) "Register" means the official of the court elected as provided in the Constitution of Maine or 26 27 appointed as provided in section 1-501, or any other 28 person performing the functions of register as pro-29 vided in section 1-307. 30 18-A MRSA §1-303, sub-§(a), as enacted Sec. 25. 31 by PL 1979, c. 540, §1, is amended to read: 32 (a) Where a proceeding under this Code could be maintained in more than one place county in this State, the court in which the proceeding is first 33 34 35 commenced has the exclusive right to proceed. 36 Sec. 26. 18-A MRSA §1-305, as enacted by PL 1979, c. 540, §1, is amended to read: 37

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1 §1-305. Records and certified copies; judicial su-2 pervision

3 The register shall maintain records and files and 4 provide copies of documents as provided in sections 5 1-501 through 1-511 and such further records and copies as the Supreme Judicial Court may by rule pro-6 7 vide. The register shall be subject to the supervi-8 sion and authority of the judge of the court in which 9 such register serves Chief Justice of the Superior 10 Court.

11 Sec. 27. 18-A MRSA §1-306, as enacted by PL 12 1979, c. 540, §1, is repealed.

13 Sec. 28. 18-A MRSA §1-306-A is enacted to read:

14 §1-306-A. Jury trial

15 There is no right to trial by jury in any pro-16 ceeding under this Code, except as provided by the 17 Constitution of Maine and the laws of this State and 18 the United States.

19 Sec. 29. 18-A MRSA §1-309, as enacted by PL 20 1979, c. 540, §1, is repealed.

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Sec. 30. 18-A MRSA §1-311 is enacted to read:

22 §1-311. Oaths and acknowledgments

23 All oaths required to be taken by personal repre-24 sentatives, trustees, guardians, conservators or by 25 any other persons in relation to any proceeding under this code, or to perpetuate the evidence of the pub-26 27 lication of any order of notice, may be administered 28 by the judge, register of probate or any notary pub-29 lic. A certificate thereof, when taken out of court, 30 shall be returned into the registry of probate and 31 there filed. When any person of whom an oath is re-32 quired, including any parent acknowledging consent to 33 an adoption, resides temporarily or permanently without the State, the oath or acknowledgment may be 34 35 taken before and be certified by a notary public 36 without the State, a commissioner for the State of 37 Maine or a United States Consul.

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Sec. 31. 18-A MRSA §1-501, as enacted by PL 1 1979, c. 540, §1, is repealed and the following en-2 3 acted in its place: 4 §1-501. Appointment; salaries; copies 5 For each county, the Chief Justice of the Superi-6 Court shall appoint a suitable person to act as or register of probate for that county. If the business of any county does not require the full-time service 7 8 9 of a register of probate, the Chief Justice may appoint a part-time register of probate for that coun-10 11 ty. 12 Registers of probate in the several counties 13 shall receive annual salaries as determined by the 14 Chief Justice. 15 The salaries of the registers of probate shall be in full compensation for the performance of all du-16 ties required of registers of probate. They may make 17 18 copies of wills, accounts, inventories, petitions and decrees and furnish them to persons calling for them 19 20 and may charge a reasonable fee for that service, which shall be deemed a fee for the use of the State. 21 Exemplified copies of the record of the probate of 22 wills and the granting of administrations, guardian-23 ships and conservatorships, copies of petitions and 24 25 orders of notice thereon for personal service, appeal 26 copies and the fees for abstracts and copies of the waiver of wills and other copies required to be re-27 28 corded in the registry of deeds shall be deemed to be 29 official fees for the use of the State. 30 Nothing in this section may be construed to 31 change or repeal any provisions of law requiring the 32 furnishing of certain copies without charge. 33 Sec. 32. 18-A MRSA §1-502, as amended by PL 1981, c. 40, §2, is repealed and the following en-34 35 acted in its place: 36 §1-502. Duties of the register 37 The register of probate shall faithfully perform 38 all the duties of his office, pay over all money and 39 safely keep and immediately deliver all records,

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files, papers, muniments in that office and property of the county or State as required by law. Subject to modification by rule or administrative order issued by the Supreme Judicial Court, all papers and documents in any matters formerly within the jurisdiction of the courts of probate shall be filed with the register.

8 Sec. 33. 18-A MRSA §1-503, first ¶, as enacted 9 by PL 1979, c. 540, §1, is amended to read:

10 Registers of probate shall have the care and cus-11 tody of all files, papers and books belonging to the 12 probate office; and shall duly record all wills 13 proved, letters of administration or guardianship 14 granted, bonds approved, accounts allowed, all peti-15 for distribution and decrees thereon and all tions 16 petitions, and decrees and lieenses relating to the 17 sale, exchange, lease or mortgage of real estate, all 18 petitions and decrees relating to adoption and change 19 and such orders and decrees of the judge, θ£ name<sub>7</sub> 20 and other matters, as he directs. They shall keep a 21 docket of all probate cases and shall, under the ap-22 propriate heading of each case, make entries of each order, decree and proceeding so that at all 23 motion, 24 times the docket will show the exact condition of each case. Any register may act as an auditor of ac-25 counts when requested to do so by the judge and 26 his decision shall be final unless appeal is taken in the 27 28 same manner as other probate appeals. The records may attested by the volume, and it shall be deemed to 29 be 30 be a sufficient attestation of such records, when 31 each volume thereof bears the attest with the written 32 signature of the register or other person authorized 33 by law to attest such records. The registers of pro-34 may bind in volumes of convenient size original bate 35 inventories and accounts filed in their respective 36 offices, and when so bound and indexed, such inventoand accounts shall be deemed to be recorded in 37 ries all cases where the law requires a record to be made, 38 39 and no further record shall be required.

- 40 Sec. 34. 18-A MRSA §1-506, as amended by PL 41 1981, c. 394, §1, is further amended to read:
- 42 §1-506. Deputy register of probate

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1 Any register of probate in this State The Chief 2 Justice of the Superior Court may appoint a deputy register of probate for the county, subject to the 3 4 requirements of Title 30, section 64-A. The deputy may perform any of the duties prescribed by law to be 5 6 performed by the register of probate. His signature 7 as the deputy shall have the same force and effect as 8 the signature of the register. The deputy shall give bond to the county for the faithful discharge of his 9 10 duties in such sum and in the same manner as the reg-11 ister of probate. The deputy register shall act as 12 register in the event of a vacancy or absence of the register, until the register resumes his duties 13 or 14 another is qualified as register. The deputy register 15 shall receive an annual salary as established by the 16 register and approved by the county commissioners de-17 termined by the Chief Justice.

18 In case of the absence of the register in any 19 county where no deputy has been appointed as above 20 authorized, or a vacancy in the office of register of 21 probate due to death, resignation or any other cause, 22 the judge Chief Justice shall appoint a suitable per-23 son to act as register pro tempore until the register 24 resumes his duties or another is qualified as regis-25 ter. He shall be sworn and, if the judge requires it, give bond as in the case of the register-26

 27
 Sec. 35.
 18-A
 MRSA
 \$1-508, as
 enacted
 by PL

 28
 1979, c.
 540, \$1, is amended to read:

29 §1-508. Register incapable or neglects duties

30 When a register is unable to perform his duties 31 neglects them, the judge shall certify such that or 32 inability or neglect to the county treasurer Chief 33 Justice of the Superior Court, the time of its com-34 mencement and termination, and what person has per-35 formed the duties for the time. Such person shall be 36 paid by the treasurer in proportion to the time that 37 he has served and the amount shall be deducted from 38 the register's salary-

 39
 Sec. 36.
 18-A MRSA §1-510, as amended by PL

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 1981, c. 470, Pt. A, §42, is repealed.

41 Sec. 37. 18-A MRSA §1-510-A is enacted to read:

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# 1 §1-510-A. Counseling; conflict of interest

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(a) No register or deputy register of probate may engage in the practice of law, nor shall he act as a counselor in or out of court in the drafting of any document or paper which he is by law required to record; provided that nothing in this section may be deemed to preclude any register or deputy register of probate from rendering assistance of a general nature to the bar or public in the ordinary course of his duties.

11 (b) No register or deputy register of probate 12 may serve as personal representative, guardian, or conservator of the estate, person or property of 13 any 14 person unless that person is a member of his family; nor may he commence or conduct, either personally or 15 16 by an agent, any matter in, or serve as trustee of 17 any trust which comes before, the court in the county where he is register or deputy register. The phrase 18 "member of his family," as used in this subsection, includes a spouse, child, grandchild, parent, grand-19 20 21 parent or other relative with whom the register or 22 deputy register maintains a close personal relation-23 ship. Whenever a register or deputy register serves 24 as personal representative, guardian or conservator 25 for a member of his family, or as a trustee of any trust which comes or might come before the court in 26 27 the county where he is register or deputy register, 28 the matter shall be transferred to, or brought in, the court in any county other than the county where 29 30 he is register or deputy register.

31 (c) If any register or deputy register of pro-32 bate has or may have any beneficial interest in any 33 estate or other matter instituted in the court in the 34 county in which he is register or deputy register, 35 the proceedings shall be conducted in the Superior 36 Court in any adjoining county.

37Sec. 38.18-A MRSA §1-511, as enacted by PL381979, c. 540, §1, is amended to read:

## 39 §1-511. Fees for approved blanks and forms

40 For all approved blanks, forms or schedule paper 41 required in probate eeurt proceedings, the register

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shall charge fees which shall be set by the register 1 2 and approved by the county commissioners, so as not 3 to incur a loss to the county for such services in an amount determined under rules prescribed by the Su-4 5 preme Judicial Court. Such These fees shall be pay-6 able by the register to the county treasurer Treasur-7 er of State for the use and benefit of the county 8 State.

9 Sec. 39. 18-A MRSA §1-601, as enacted by PL 10 1979, c. 540, §1, is amended to read:

11 §1-601. Costs in contested cases

12 In contested cases in the original or appellate 13 eourt of probate under this Code, costs may be al-14 lowed to either party, including reasonable witness 15 fees, cost of depositions, hospital records or medical reports and attorney's fees, to be paid to either 16 17 or both parties, out of the estate in controversy, as 18 justice requires. In those cases where a will is be-19 ing contested on the grounds of undue influence or 20 mental capacity, attorney's fees and costs shall not 21 be allowed to the party contesting the will if he is 22 unsuccessful.

 23
 Sec. 40.
 18-A
 MRSA
 \$1-602, as amended by PL

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 1983, c.
 262, \$1, is repealed.

25 Sec. 41. 18-A MRSA §1-603, as amended by PL 26 1981, c. 40, §3, is repealed and the following en-27 acted in its place:

28 §1-603. Registers to account monthly for fees

29 Registers of probate shall account monthly under 30 oath to the Treasurer of State for all fees received 31 by them or payable to them by virtue of the office, specifying the items, and shall pay the whole amount 32 of the fees to the Treasurer of State at such 33 times 34 and in such manner as the Chief Justice of the Supe-35 rior Court or his designee shall from time to time 36 specify.

37 Sec. 42. 18-A MRSA §1-604, as enacted by PL 38 1979, c. 540, §1, is amended to read:

### 1 §1-604. Expenses of partition

2 When a partition of real estate is made by order 3 of a judge of probate, the expenses thereof shall be 4 paid by the parties interested in proportion to their 5 interests; but when such expenses accrue prior to the 6 closing order or statement of the personal represen-7 tative of the deceased owner of such real estate, 8 having in his hands sufficient assets for the pur-9 pose, he may pay such expenses and allow the same in 10 his account. In case of neglect or refusal of any 11 person liable to pay such expenses, the judge may issue a warrant of distress against such delinquent for 12 13 the amount due from him and costs of process.

14Sec. 43.18-A MRSA §§1-605 and 1-606, as enacted15by PL 1979, c. 540, §1, are repealed.

16 Sec. 44. 18-A MRSA §3-106, as enacted by PL 17 1979, c. 540, §1, is amended to read:

# 18 §3-106. Proceedings within the jurisdiction of 19 court; service; jurisdiction over persons

20 In proceedings within the exclusive jurisdiction of the court under this Code where notice is required 21 22 by this Code or by rule, and in proceedings to 23 contrue probated wills or determine heirs which con-24 cern estates that have not been and cannot now be 25 opened for administration, interested persons may be 26 bound by the orders of the court in respect to property in or subject to the laws of this State by no-27 28 tice in conformity with section 10401. An order is 29 binding as to all who are given notice of the pro-30 ceeding though less than all interested persons are 31 notified.

32 Sec. 45. 18-A MRSA §5-403, as enacted by PL 33 1979, c. 540, §1, is amended to read:

- 34 §5-403. Venue
- 35 Venue for proceedings under this Part is:
- 36 (1) In the place county in this State where the
   37 person to be protected resides whether or not a
   38 guardian has been appointed in another place; or

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1 (2) If the person to be protected does not re-2 side in this State, in any place <u>county</u> where he 3 has property.

4 Sec. 46. 18-A MRSA §5-611, as enacted by PL 5 1979, c. 540, §1, is amended to read:

6 §5-611. Bond

7 The public guardian or conservator shall not be 8 required to file bonds in individual guardianships or 9 conservatorships, but shall give a surety bond for 10 the joint benefit of the wards or protected persons 11 placed under the responsibility of the public guardi-12 an or conservator and the State of Maine, with a 13 surety company or companies authorized to do business within the State, in an amount not less than the 14 to-15 tal value of all assets held by the public guardian 16 or conservator, which amount shall be computed at the 17 end of each state fiscal year and approved by the 18 judge of the probate court for Kennebee County Chief 19 Justice of the Superior Court. At no time shall the 20 bond of each of the public guardians or conservators 21 be less than \$500 respectively.

22 Sec. 47. 18-A MRSA §5-612, sub-§(b), as enacted 23 by PL 1979, c. 540, §1, is amended to read:

24 The public guardian or conservator of an in-(b) 25 capacitated person in need of protective services 26 shall not receive any compensation, profit or benefit 27 from a ward or protected person or from any other 28 source for service as public guardian or conservator. 29 personal expenditures made on the ward's or pro-Any 30 tected person's behalf by the public guardian or conservator shall, when properly evidenced, be reim-bursed out of the ward's or protected person's es-31 32 33 tate. Claims for services rendered by state agencies 34 shall be submitted to the probate judge for approval 35 before payment.

 36
 Sec. 48.
 18-A MRSA §7-101, as enacted by PL

 37
 1979, c. 540, §1, is amended to read:

38 §7-101. Registration of trusts

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1 The trustee of a trust having its principal place 2 administration in this State may register the of 3 trust in the court of this State at the county of the 4 principal place of administration. Unless otherwise 5 designated in the trust instrument, the principal place of administration of a trust is the trustee's 6 7 usual place of business where the records pertaining 8 to the trust are kept, or at the trustee's residence he has no such place of business. In the case of 9 if 10 cotrustees, the principal place of administration, if 11 not otherwise designated in the trust instrument, is 12 (1)the usual place of business of the corporate 13 trustee if there is but one corporate cotrustee, or 14 (2) the usual place of business or residence of the 15 individual trustee who is a professional fiduciary if there is but one such person and no corporate co-trustee, and otherwise (3) the usual place of busi-16 17 18 ness or residence of any of the cotrustees as agreed upon by them. The right to register under this Part 19 20 does not apply to the trustee of a trust if registra-21 tion would be inconsistent with the retained juris-22 diction of a foreign court from which the trustee 23 cannot obtain release.

 24
 Sec. 49.
 18-A MRSA §7-201, sub-§(a), as enacted

 25
 by PL 1979, c. 540, §1, is amended to read:

26 The court has jurisdiction concurrent with (a) 27 the Superior Court of proceedings initiated by inter-28 ested parties concerning the internal affairs of 29 Proceedings which may be maintained under trusts. 30 this section are those concerning the administration and distribution of trusts, the declaration of rights and the determination of other matters involving 31 32 33 trustees and beneficiaries of trusts. These include, 34 but are not limited to, proceedings to:

- 35 (1) Appoint or remove a trustee including a suc36 cessor trustee, and to vest property held in
  37 trust by a trustee in a successor trustee;
- 38 (2) Review trustees' fees and to review and set-39 tle interim or final accounts;
- 40 (3) Ascertain beneficiaries, determine any ques41 tion arising in the administration or distribu42 tion of any trust including questions of con-

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struction of trust instruments, to instruct trustees, and determine the existence or nonexistence of any immunity, power, privilege, duty or right; and

(4) Release registration of a trust.

#### 6 §7-202. Trust proceedings; venue

5

7 Venue for proceedings under section 7-201 involving registered trusts is in the county of the place 8 of registration. Venue for proceedings under section 9 10 7-201 involving trusts not registered in this State 11 is in any place where the trust properly could have 12 been registered, and otherwise by the rules of civil 13 procedure.

- 14Sec. 50.18-AMRSA§7-204, as enacted by PL151979, c.540, §1, is amended to read:
- 16 §7-204. Court; jurisdiction of litigation involving 17 trusts and 3rd parties

18 The court of the place in which the trust is reg-19 istered has eencurrent jurisdiction with other courts 20 of this State of actions and proceedings to determine 21 the existence or nonexistence of trusts created other 22 than by will, of actions by or against creditors or 23 debtors of trusts, and of other actions and proceed-24 ings involving trustees and 3rd parties. Venue is de-25 termined by the rules generally applicable to civil 26 actions.

27 Sec. 51. 18-A MRSA §7-502, as enacted by PL 28 1979, c. 540, §1, is amended to read:

29 §7-502. Court accountings

30 Unless ordered by decree of the Superior Court court, the bank or trust company operating such com-31 32 mon trust funds is not required to render a court accounting with regard to such funds; but it, as ac-countant, may by petition to the Superior Court or 33 34 e₹ 35 the probate court, in the county where the accountant has its principal place of business, secure approval 36 37 of such accounting cn such conditions as the court

may establish. Whenever a petition for the allowance 1 of such an account is presented, the court having ju-2 3 risdiction thereof shall assign a time and place for 4 hearing and shall cause public notice thereof to be 5 given, meaning thereby notice published 3 weeks suc-6 cessively in a newspaper published in the county 7 whose court has jurisdiction. In addition thereto said court shall, except to such extent as the sever-8 9 al instruments creating the trusts participating in 10 such common trust fund provide otherwise, order personal notice upon all known beneficiaries of the par-11 12 ticipating trust estates who have a place of resi-13 dence known to the accountant. Personal notice to 14 known beneficiaries having a place of residence known 15 to the accountant shall denote service by a written 16 notice deposited in the mails addressed to each such 17 known beneficiary at such known place of residence at 18 14 days before the time of hearing, or by a least 19 written notice either in hand or left at such known 20 place of residence 14 days at least before the time of hearing. The method of service and the form of 21 such notice shall be as the court shall order. "Place 22 of residence known to the accountant" as used in this 23 section shall include only places of residence actu-24 25 ally known to the accountant, and shall not include 26 residences which could be discovered upon investiga-27 tion but which do not in the due course of business 28 come to the actual knowledge of the accountant. The 29 allowance of such an account shall be conclusive as to all matters shown therein upon all persons then or 30 31 thereafter interested in the funds invested in said 32 common trust funds.

 33
 Sec. 52.
 18-A MRSA §8-101, as enacted by PL

 34
 1979, c. 540, §1, is amended to read:

35 §8-101. Estates of absentees

36 If a person entitled to or having an interest in 37 property within the jurisdiction of the State has 38 disappeared or absconded from the place within or 39 without the State where he was last known to be, and has no agent in the State, and it is not known where 40 41 he is, or if such person, having a spouse or minor 42 child dependent to any extent upon him for support, 43 has thus disappeared or absconded without making suf-44 ficient provision for such support, and it is not

known where he is, or, if it is known that he is 1 2 without the State, anyone who would under the law of 3 the State be entitled to administer upon the estate of such absentee if he were deceased, may file a pe-4 5 tition under oath in the probate court for in the 6 county where such property is situated or found, stating the name, age, occupation and last known res-7 8 idence or address of such absentee, the date and cir-9 cumstances of the disappearing or absconding, and the 10 names and residences of other persons, whether mem-11 bers of such absentee's family or otherwise, of whom inquiry may be made, and containing a schedule of the 12 13 property, real and personal so far as known, and its 14 location within the State, and praying that such 15 property may be taken possession of, and a receiver 16 thereof appointed under this Part.

17 Sec. 53. 18-A MRSA §8-304, as enacted by PL 18 1979, c. 540, §1, is amended to read:

19 §8-304. Approval of bond by judge

20 Except as otherwise provided by section sections 21 3-603 through to 3-606, 4-204, 4-207, 5-411, 5-412, 22 5-432 and 7-304, no bond required to be given to the 23 judge of probate or to be filed in the probate office 24 with the register is sufficient until it has been ex-25 amined by the judge and his approval written thereon.

26 Sec. 54. 18-A MRSA §8-308, as enacted by PL 27 1979, c. 540, §1, is amended to read:

# 28 §8-308. Reduction of penal sum where signed by sure-29 ty company

30 If a surety company becomes surety on a bond given to a judge of probate, the court may, upon pe-31 32 of any party in interest and after due notice tition 33 to all parties interested, reduce the penal sum in which the principal and surety shall be liable for a 34 35 violation thereafter of the conditions of said that 36 bond.

- 37Sec. 55.18-AMRSA§8-309, as enacted by PL381979, c. 540, §1, is amended to read:
- 39 §8-309. Actions on bonds

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Actions or proceedings on probate bonds of any kind payable to the judge may be commenced by any person interested in the estate or other matter for which the bond was given, either in the probate court in which the bond was filed or in the Superior Court ef in that county.

7 Sec. 56. 18-A MRSA §8-313, as enacted by PL 8 1979, c. 540, §1, is amended to read:

# 9 §8-313. Judicial authorization of actions

10 The judge of probate may expressly authorize or 11 instruct a personal representative or other fiducion the complaint of himself or any interested 12 ary, 13 person, to commence an action on the bond for the 14 benefit of the estate. Nothing herein shall be deemed limit the power or duty of a successor fiduciary 15 to 16 to bring such proceedings as they are authorized to 17 bring without express court authorization under sec-18 tion 3-606, subsection (a), paragraph (4); section 19 5-412, subsection (a), paragraph (3); section 7-304 20 or as otherwise provided by law.

21 Sec. 57. 19 MRSA §301, sub-§1, as enacted by PL 22 1979, c. 668, §3, is amended to read:

23 Petition. If a parent, spouse or child reside 1. 24 resides in this State, the parent or spouse, a guard-25 ian or a municipality providing maintenance may peti-26 tion the Superior, District or Probate Court to order 27 a nonsupporting parent or spouse to contribute to the support of his spouse or child. The petition may be 28 29 brought in the court in the county or district where 30 the parent, spouse or child reside resides or in the county or district in which the nonsupporting parent 31 32 or spouse may be found.

33 Sec. 58. 19 MRSA §531, as amended by PL 1983, c.
 34 262, §3, is further amended to read:

35 §531. Persons who may adopt

Any husband and wife jointly, or any unmarried person, resident or nonresident of the State, may petition the Prebate District Court to adopt a person, regardless of age, and for a change of his name. The 1 fee for filing the petition shall be \$10 determined 2 by rules prescribed by the Supreme Judicial Court. Jurisdiction to grant the adoption and change of name 3 4 shall be in the county where the person to be adopted 5 lives or the county where the petitioner resides or 6 the petitioners reside or in the county in which the 7 agency having custody of the child is loplacing 8 cated.

9 Sec. 59. 19 MRSA §532, sub-§4, as enacted by PL 10 1979, c. 391, is amended to read:

4. Consent given before a Judge of the District Court. Except as provided in subsection 5, consent shall be given in front of a judge of prebate Judge of the District Court. Before consent is given, the judge shall fully explain the effect of that consent, and shall make a determination that the consent is freely the knowledgeably given.

18 Sec. 60. 19 MRSA §532-A, as amended by PL 1979, 19 c. 325, §2, is further amended to read:

20 §532-A. Surrender and release

21 The parents or surviving parent of a child, or, 22 if the child is illegitimate, the mother or the moth-23 er and putative father if the judge so requires under 24 section 532-C, with the approval of the <del>j</del>udge €€ 25 Judge of the District Court of any county probate а 26 within the State and after a determination by such 27 that judge of probate that a surrender and release is the best interest of all parties, may surrender 28 for 29 and release all parental rights or interests in and 30 to such child and the custody and control thereof to 31 a child placing agency duly licensed in Maine or to 32 State Department of Human Services for the purthe pose of enabling such licensed child placing agency 33 34 or State Department of Human Services to have such 35 child adopted by some suitable person, and its name 36 changed when a change is desirable, and the child 37 made an heir at law under this chapter. The effect 38 of this surrender and release shall be fully ex-39 plained by the judge of probate to the parent or par-40 ents executing the same. The surrender and release 41 approved as aforesaid shall be filed with the peti-42 tion of adoption of the child in the probate court

1 <u>District Court</u>. The surrender and release shall be 2 executed in triplicate; one of the copies shall be 3 filed in the court in which it is executed and the 4 original and other copy shall be given to the trans-5 feree thereunder.

6 Sec. 61. 19 MRSA §532-C, as amended by PL 1983, 7 c. 772, §§1 and 2, is further amended to read:

8 §532-C. Notice

9 When the mother of an illegitimate child wishes 10 consent to the adoption of the child or execute a to 11 surrender and release for the purpose of adoption of 12 the child and the putative father has not consented 13 to the adoption of the child or joined in a surrender 14 and release for the purpose of adoption of the child, 15 or waived his right to notice, the mother must first 16 file an affidavit with the judge of probate a Judge of the District Court so that the judge may determine 17 18 whether the putative father of the child must be 19 given notice of the proceedings.

20 finds from the affidavit of the If the judge 21 mother that the putative father's whereabouts are 22 known and that the putative father is named in the birth record, or that he is currently providing 23 or has attempted to provide support for the child, or that he is currently involved in or has attempted to 24 25 26 become involved in a family relationship with the child, the judge shall order that notice of the mother's intent to consent to adoption or to execute 27 28 29 a surrender and release for the purpose of adoption 30 the child be given to the putative father of the of 31 child in such manner as the judge deems proper. In 32 all other cases, the mother shall be the only person 33 required to consent or to execute a surrender and re-34 lease for the purpose of adoption of the child.

35 If the judge finds that the putative father has 36 waived his right to notice in a document acknowledged 37 before a notary public or a judge of probate Judge of 38 the District Court, which document must indicate that 39 the putative father understands the consequences of the waiver of notice, the judge shall rule that 40 only 41 the mother of the illegitimate child must consent to 42 the adoption of the child or execute a surrender and

release for the purpose of adoption of the child. The
 notary public may not be an attorney representing ei ther the mother or the possible transferee.

4 mother is entitled to legal counsel for any The 5 hearing held pursuant to this section. The putative 6 father, if he is entitled to notice under this sec-7 tion, is entitled to legal counsel for any hearing held pursuant to this section. If the mother or the 8 9 putative father wants an attorney but is unable to afford one, he or she may request the court to appoint legal counsel. The court, if it finds either or 10 11 12 both of them indigent, shall appoint and pay the rea-13 sonable costs and expenses of the legal counsel of 14 either or both of them.

15 If, after notice, the putative father of the 16 child wishes to establish parental rights to the 17 child, he must, within 20 days after notice has been 18 given or within such longer period as the judge may 19 require by order, petition the judge of probate a Judge of the District Court to grant to him the 20 ex-21 and custody of the illegitimate child. clusive care 22 The petition shall include an allegation that the putative father is in fact the natural father of the 23 24 child. The judge shall then fix a date for a hearing 25 for the purpose of determining the putative father's 26 parental rights to the child. Counsel, who shall not 27 also represent the putative father, the mother or the 28 potential transferee, shall be appointed to represent 29 the child and to protect the child's interests. No-30 tice of the hearing shall be given to the putative 31 the mother, counsel for the child and to any father, 32 other parties the judge deems appropriate. Upon order 33 of the court, the Department of Human Services shall, either through its own workers or through a duly 34 li-35 censed child placing agency, furnish studies and re-36 ports relevant to proceedings hereunder.

37 If, after a hearing, the judge finds that the 38 putative father is the natural father but that, based 39 on clear and convincing evidence, that parent is un-40 willing or unable to protect the child from jeopardy 41 and these circumstances are unlikely to change within 42 time which is reasonably calculated to meet the а 43 child's needs, or has abandoned the child, or has 44 been unwilling or unable to take responsibility for

1 the child within a time which is reasonably calcu-2 lated to meet the child's needs, he shall rule, if it 3 appears to be in the best interest of the child, that 4 the natural father has not established parental rights to that child and has abandoned the child, and 5 6 that only the mother of the illegitimate child must 7 consent to the adoption of that child or execute a 8 surrender and release for the purpose of adoption of 9 that child.

10 If the judge finds that the putative father is 11 the natural father and that he is willing and able to protect the child from jeopardy, and has not 12 abandoned the child, and is willing and able to take re-13 14 sponsibility for the child, he may rule, if it appears to be in the best interest of the child, that 15 the natural father has established parental rights to 16 17 that child. The natural father may then either consent to the adoption of the child or execute a sur-18 19 render and release for the purpose of adoption of the 20 child. If the natural father will not either consent the adoption of the child or execute a surrender 21 to 22 and release for the purpose of adoption of the child, the judge may grant the exclusive care and custody of 23 24 the child to the natural father.

25 If the judge of probate finds that the putative 26 father of the child has not petitioned or appeared within the required period as set out in 27 this sec-28 tion, he shall rule that the putative father has no parental rights and that only the mother of the child 29 30 must consent to the adoption of that child or execute 31 a surrender and release for the purpose of adoption 32 of that child.

A record of any decree rendered or order entered pursuant to this section shall be entered into the records of the court, and a copy of such decree or order shall be attached to the petition for adoption filed with the court. All such records shall be subject to the same standards of confidentiality relating to adoption records set out in section 534.

40 An appeal shall lie from any ruling under this 41 section to the Supreme Judicial Court, sitting as the 42 **Law Court**, as in other civil actions as in other civ-43 il cases, and no consent to the adoption of, or sur-

No.

1 render and release for the purpose of adoption of, 2 the illegitimate child shall be approved pending such 3 appeal.

4 Sec. 62. 19 MRSA §534, first ¶ is amended to 5 read:

6 A11 probate court District Court and Probate 7 Court records relating to any adoption decreed on or after August 8, 1953, are declared to be confiden-8 9 tial. The probate courts District Court shall keep 10 the records of such those adoptions segregated from all other court records. Such Those adoption records 11 12 may be examined only upon authorization by the judge of the probate court a Judge of the District Court. 13 14 In any case where it is considered proper that such 15 the examination be authorized, the judge may in lieu examination, or in addition thereto, 16 of such the 17 grant authority to the register of probate to dis-18 close any information contained in such the records by letter, certificate or copy of the record. 19

20 Sec. 63. 19 MRSA §538, first ¶ is amended to 21 read:

Any judge of probate Judge of the District Court may, on petition of 2 or more persons, after notice and hearing and for good cause shown, reverse and annul any decree of the <u>District Court or</u> Probate Court in his county, whereby any child has been adopted under this chapter.

28 Sec. 64. 19 MRSA §781, as amended by PL 1983, c. 29 262, §4, is further amended to read:

30 §781. Petition in District Court

31 If a person desires to have his name changed, he 32 may petition the judge of probate a Judge of the District Court in the county where he resides; or, if he is a minor, his legal custodian may petition in his 33 34 35 behalf, and the judge, after due notice, may change 36 the name of the person and shall make and preserve а 37 record thereof. The fee for filing the petition 38 shall be \$10 determined by rules prescribed by the 39 Supreme Judicial Court.

Sec. 65. 22 MRSA §1182, as amended by PL 1971, c. 330, §4, is further amended to read:

# 3 §1182. Waiver in emergency

4 Because of emergency or other cause shown by af-5 fidavit or other proof, any Justice of the Superior 6 Court, judge of probate or Judge of a District Court, 7 if satisfied that the public health and welfare will 8 not be injuriously affected thereby, may make an or-9 der, in his discretion, on joint application of both 10 the parties desiring the marriage license, disof 11 pensing with the requirements of section 1181 as to 12 either or both of the parties, including the labora-13 tory statement, or, if the statement or statements provided for by such section have been filed, extend-14 15 ing the 30-day period following the examination and 16 test and extending the 60-day period of validity of 17 any certificate to not later than a day specified, 18 which shall be not more than 90 days after the exami-19 nation and test. Payment of a \$12 application fee shall be made at the time application for such a 20 21 waiver is made. The order shall be accompanied by a 22 memorandum in writing of the said justice or judge 23 reciting his reasons for granting the order. Applica-24 tion for such extension may be made before or on the such 30-day period. The order and the 25 expiration of accompanying memorandum shall be filed with the 26 town city clerk, and he then shall accept and consider 27 or application for the marriage license without the pro-28 29 duction or filing of any of the physician's state-30 ments dispensed with by the order, or shall accept 31 and consider the application within any such extended period, as the case may be. The clerk shall hold such 32 33 memorandum of a judge or justice in absolute confi-34 dence.

35 Sec. 66. 22 MRSA §1354, as amended by PL 1973, 36 c. 582, §5, is further amended to read:

#### 37 §1354. Agreement for personal restraint

38 Before any restraint shall be imposed under the 39 authority of section 1353, a voluntary agreement 40 shall be made in writing by the person suffering from 41 the effects of the use of an opiate, cocaine, chloral 42 hydrate, other narcotic or barbiturate, to the impo-

sition of restraint upon his actions, if necessary, 1 and such agreement must be witnessed by the husband, 2 3 wife or parent of the person aforesaid, or one of the municipal officers of the city or town in which the person, so suffering, is a resident, and approved, 4 5 after reasonable notice, by a Justice of the Superior 6 7 Court or the judge of probate Judge of the District 8 Court in the county where the patient resides.

> Sec. 67. 22 MRSA §1355 is amended to read:

10

9

§1355. Progress investigation

11 Any Justice of the Superior Court or the judge of probate Judge of the District Court in the county 12 13 where the patient resides may, at his discretion, re-14 quire the department, or one of the county examiners 15 of criminals, to investigate as to the insane 16 progress of any such case, and, upon his or its cer-17 tificate that further restraint is unnecessary, may 18 agreement and the person restrained shall annul the 19 be immediately released upon the order of said 20 iustice that judge.

21 22 MRSA §1819 is amended to read: Sec. 68.

#### 22 §1819. Investment of hospital trust funds

23 Hospitals may treat any 2 or more trust funds as 24 a single fund solely for the purpose of investment, such investment is not prohibited by the instru-25 if 26 ment, judgment, decree or order creating such trust 27 funds. Unless ordered by decree, the hospital so investing said those funds is not required to render a 28 29 court accounting with regard to such those funds, but 30 as accountant, or any interested person, may by it, 31 petition to the Superior Court or the Probate Eeurt 32 in the county where said that hospital is located se-33 cure approval of such that accounting on such condi-34 tions as the court may establish.

35 Sec. 69. 22 MRSA §4031, sub-§1, as enacted by PL 1979, c. 733, §18, is repealed and the following en-36 37 acted in its place:

38 Jurisdiction. The District Court shall have 39 jurisdiction over child protection petitions.

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Sec. 70. 22 MRSA §4051, as amended by PL 1981,
 c. 369, §13, is further amended to read:

3 §4051. Venue

4 A petition for termination of parental rights shall be brought in the court that issued 5 final the6 protection order. The court, for the convenience of 7 the parties or other good cause, may transfer the pe-8 tition to another district or division. А petition 9 for termination of parental rights may also be 10 brought in a Probate Court as part of an adoption proceeding as provided in Title 19, chapter 9, when a 11 12 child protective proceeding has not been initiated.

 13
 Sec. 71. 29 MRSA §1911, first ¶, as amended by

 14
 PL 1977, c. 564, §108, is further amended to read:

15 The acceptance by a person who is a resident of 16 any other state or country of the rights and privi-17 leges conferred by this Title as evidenced by the op-18 eration, by himself or agent, of a motor vehicle 19 thereunder, or the operation by such a person, by himself or his agent, of a motor vehicle on a public 20 21 way in this State otherwise than under said Title, or 22 the operation by such a person, by himself or his 23 agent, of aircraft in this State, shall be deemed 24 equivalent to an appointment by him of the Secretary 25 of State, or his successor in office, to be his true 26 and lawful attorney upon whom may be served all law-27 processes in any action or proceeding against ful 28 him, growing out of any accident or collision in 29 which such person or his agent may be involved, while 30 operating a motor vehicle on such a way, or while op-31 erating aircraft in this State, and said acceptance 32 or operation shall be a signification of his agree-33 such process against him which is so ment that any 34 served shall be of the same legal force and validity 35 as if served on him personally. Service of this pro-36 be made by leaving a copy thereof with a cess shall 37 fee of \$2 in the hands of the Secretary of State, or in his office. This service shall be sufficient ser-38 39 vice upon such a nonresident, provided that notice of 40 this service and a copy of the process are forthwith by registered mail by the plaintiff to the de-41 sent fendant and the defendant's receipt for such regis-42 and the plaintiff's affidavit of compli-43 tered mail

ance herewith are appended to the summons and are 1 2 filed with the clerk of the court in which the action 3 pending, or that such notice and copy are served is 4 upon the defendant by an officer duly qualified to serve legal process in the jurisdiction where the de-5 fendant is found and the officer's return showing 6 7 such service to have been made is filed with the 8 clerk of the court where the action is pending. If 9 the defendant is deceased, service may be made in the 10 same manner upon his personal representative, and if 11 there is no personal representative, upon the public 12 administrator in the county in which the action is 13 pending. When service is made upon the public administrator, he shall forthwith petition the probate 14 15 court of Superior Court in his county for probate of the defendant's estate, any other statutory require-ments for probate of estates notwithstanding. The 16 17 court in which the action is pending may order such 18 19 continuance as may be necessary to afford the defend-20 ant or if the defendant is deceased, his personal 21 representative or the public administrator reasonable opportunity to defend the action. 22

23

Sec. 72. 30 MRSA §2, sub-§6 is enacted to read:

6. Registers of probate. This section applies
only to those registers of probate whose elected
terms continue beyond December 31, 1986, and then on1y until the expiration of that term or its earlier
termination by death, resignation or other cause.

 29
 Sec. 73.
 30 MRSA §65, sub-§1, as amended by PL

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 1981, c. 279, §11, is further amended to read:

1. <u>Publication charges.</u> The county commissioners shall set the amount to be charged by the register of <del>probate</del> <u>deeds</u> for the publication of notices required by law. The amount set shall not be less than the actual cost to the county of providing the publication service, including the actual cost of publication.

38 Sec. 74. 33 MRSA §1001, sub-§4 is amended to 39 read:

40 4. <u>Court.</u> "Court" means the probate court <u>Supe-</u> 41 rior Court. Sec. 75. 33 MRSA §1216, as enacted by PL 1973,
 c. 616, §1, is amended to read:

# 3 § 1216. Limitation

Nothing in this chapter shall may preclude the rights of the State to title to property under Title 8 <u>18-A</u>, section <del>10017</del>, subsection 8 <u>2-105</u> or in any action brought to quiet title with respect to island property.

9 Sec. 76. 34-B MRSA §3863, sub-§3, as enacted by
 10 PL 1983, c. 459, §7, is amended to read:

 3. Judicial review. The application and accompanying certificate shall be reviewed by a Justice of the Superior Court, Judge of the District Court;
 Judge of Probate or a complaint justice.

- A. If the judge or justice finds the application
   and accompanying certificate to be regular and in
   accordance with the law, he shall endorse them.
- No person may be held against his will in the 18 в. 19 hospital under this section, whether informally admitted under section 3831 or sought to be 20 in-21 voluntarily admitted under this section, unless 22 the application and certificate have been endorsed by a judge or justice, except that a per-23 24 son for whom an examiner has executed the certif-25 icate under subsection 2 may be detained in a hospital for a reasonable period of time, not to 26 exceed 18 hours, pending endorsement by a 27 judge 28 or justice, if:
- 29(1) For a person informally admitted under30section 3831, the chief administrative offi-31cer of the hospital undertakes to secure the32endorsement forthwith upon execution of the33certificate by the examiner; and
- 34(2) For a person sought to be involuntarily35admitted under this section, the person or36persons transporting him to the hospital un-37dertake to secure the endorsement forthwith38upon execution of the certificate by the ex-39aminer.

 Sec. 77.
 36 MRSA §559, sub-§2, as amended by PL

 2
 1979, c. 540, §42-B, is further amended to read:

3 2. Personal representative. A tax to the person-4 al representative shall be collected of him the same 5 as a tax assessed against him in his private capaci-6 ty. Such That tax shall be a charge against the es-7 tate and shall be allowed by the judge of probate Su-8 perior Court; but when the personal representative 9 notifies the assessors that he has no funds of the estate to pay such that tax and gives them the names 10 11 of the heirs or devisees, and the proportions of 12 their interests in the real estate to the best of his 13 knowledge, the real estate shall no longer be taxed 14 to him.

15

Sec. 78. 36 MRSA §943, 8th ¶ is amended to read:

Whenever the person against whom the tax is 16 as-17 sessed shall have died after the tax has been commit-18 ted and prior to the expiration of the 18-menths 19 18-month period of foreclosure and such that person 20 shall have left a will offered for probate, the pro-21 bate judge of Superior Court in the county wherein 22 said that will is offered upon petition of any devi-23 see of the real estate on which said that tax is un-24 paid may grant a period of redemption not to exceed 25 60 days following the final allowance or disallowance of said that will. Notice of said that petition shall 26 27 be given to the tax collector of the town wherein 28 said property is located and a certified copy of the 29 court order shall be filed in the registry of deeds 30 of the county wherein the property is located.

 31
 Sec. 79.
 36
 MRSA
 §3527, as amended by PL 1983,

 32
 c. 480, Pt. A, §50, is further amended to read:

33 <u>§3527. Appointment of personal representative on</u> 34 probate delay

35 If, upon the decease of a person leaving an es-36 tate which may be liable to pay an inheritance tax, a will is not offered for probate or an application for 37 38 administration is not made within 6 months after the 39 date of death, or if the personal representative does 40 not qualify within that period, the Probate Superior 41 Court, upon application by the State Tax Assessor,

1 may appoint a personal representative. Notwithstand-2 ing this section, the State Tax Assessor may petition 3 for appointment within 6 months after the date of 4 death, if in the opinion of the State Tax Assessor 5 that action is necessary.

6 Sec. 80. 36 MRSA §3581, as repealed and replaced 7 by PL 1979, c. 663, §222, is repealed and the follow-8 ing enacted in its place:

9 §3581. Inventory of estate

10 Every personal representative or trustee, in ad-11 dition to any inventory otherwise required, shall 12 within 3 months of the date of his appointment file 13 with the State Tax Assessor on blanks to be furnished 14 by the State Tax Assessor an inventory upon oath con-15 taining a complete list of all the property of the 16 estate or trust within his knowledge.

17 Trustees, grantees or donees under conveyances or 18 gifts made during the life of the settlor, grantor or 19 donor and persons to whom beneficial interests shall accrue by survivorship, shall within 6 months of the date of death of the decedent, file with the State 20 21 22 Tax Assessor on blanks to be furnished by the State 23 Tax Assessor an inventory upon oath of all property 24 subject to tax within his knowledge.

The State Tax Assessor may, for cause, extend the 25 26 time for filing an inventory. If a person required to 27 file an inventory under this section neglects or refuses to file the inventory, he shall be liable to a 28 29 penalty of not more than \$500. On complaint of the 30 State Tax Assessor, the Superior Court may remove any 31 person appointed by the court from his position as 32 personal representative or trustee for neglect or re-33 fusal to file an inventory.

 34
 Sec. 81.
 36 MRSA §3584, first §, as amended by

 35
 PL 1983, c.
 480, Pt. A, §51, is further amended to

 36
 read:

Except as otherwise provided, no account of a
 personal representative or trustee showing any pay ment except debts, funeral expenses, expenses of ad ministration and legacies or distributive shares

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wholly exempt from inheritance taxes may be allowed 1 2 by the Probate Superior Court, unless with the con-3 sent of the State Tax Assessor or unless that account 4 shows, and the judge of that court finds, that all 5 inheritance taxes already payable have been paid and 6 that all taxes which may become due have been secured as provided. The certificate of the State Tax 7 Asses-8 sor and his receipt for the amount of the tax therein 9 certified shall be conclusive as to the payment of 10 the tax, to the extent of that certification.

Sec. 82. 36 MRSA §3686, as amended by PL 1981, c. 365, is further amended to read:

13 §3686. Civil action by State; bond

14 Personal representatives shall be liable to the 15 State on their administration bonds for all taxes as-16 sessable under said chapters and interest thereon. 17 Whenever no administration bond is otherwise re-18 quired, the register or judge of probate Superior 19 Court, notwithstanding any provisions of Title 18-A, sections 3-603 through 3-606, may, and 20 unless he shall find that any inheritance or estate tax due and 21 22 to become due the State is reasonably secured by the lien upon real estate hereinbefore provided, 23 shall require a bond payable to the judge or his successor 24 25 sufficient to secure the payment of all inheritance 26 taxes and interest conditioned in substance to pay 27 all inheritance and estate taxes due to the State 28 from the estate of the deceased with interest there-29 on. An action for the recovery of inheritance and es-30 tate taxes and interest shall lie on either of said 31 bonds.

32 Sec. 83. 36 MRSA §3922, as amended by PL 1983,
 33 c. 480, Pt. A, §61, is further amended to read:

34 §3922. Compensation and expenses

35 The compensation and expenses of the members of 36 the board and its employees may be agreed upon among 37 the members and the personal representative and if 38 they cannot agree shall be fixed by the Probate Court 39 ef court having jurisdiction over the probate of de-40 cedent estates in the State determined by the board 41 be the domicile of the decedent. The amounts so to

1 agreed upon or fixed shall be deemed an administra-2 tion expense and shall be payable by the personal 3 representative.

4 Sec. 84. Transition. Registers of probate hold-5 ing office at the time this Act becomes effective 6 continue to serve in their respective counties shall 7 until their terms expire, subject to the direction of 8 the Chief Justice of the Supreme Judicial Court and 9 the provisions of the Maine Revised Statutes, Title 10 18-A.

11 Judges of Probate holding office at the time this 12 Act becomes effective shall continue to serve until 13 their terms expire and shall sit in the Superior 14 Court on probate matters by assignment of the Chief 15 Justice of the Supreme Judicial Court.

16 All matters pending on the docket of any of the 17 Probate Courts, or on appeal therefrom, at the time 18 this Act becomes effective shall be transferred to 19 the appropriate docket of the Superior Court or the 20 District Court.

21 The Supreme Judicial Court shall develop and 22 promulgate on or before June 30, 1986, a plan for the 23 implementation of the transfer of jurisdiction set 24 forth in this Act.

25 Sec. 85. Effective date. This Act shall take ef-26 fect on January 1, 1987.

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#### STATEMENT OF FACT

purpose of this bill is to transfer the ju-28 The risdiction of the Probate Courts to the 29 Superior Court and District Court. Under its provisions, all 30 31 of the probate matters formerly handled in the Probate Courts under the Probate Code, the Revised Stat-32 utes, Title 18-A, will go to the Superior Court. Cer-33 34 tain miscellaneous matters contained in the Maine Re-35 vised Statutes, Titles 19 and 22 will, in turn, go to 36 the District Court. In addition, District Court to act in Supe-Judges would have standing authority 37 rior Court on probate matters involving protection 38 39 proceedings for adults and children.

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1 The system of probate registers and offices that 2 has administratively served the Probate Courts will 3 be retained without change, except that the registers 4 and offices will be state funded as opposed to county 5 funded and will be supervised by the Supreme Judicial 6 Court and the Chief Justice of the Superior Court.

7 The provisions of the bill represent recommenda-8 tions made by the Maine Judicial Council based on a 9 report submitted to it by its Court Structure Commit-10 tee chaired by President William R. Cotter of Colby 11 College.

Among its findings, the Court Structure Committee concluded that the present Probate Court system requires an inordinate allocation of judicial resources for the size of its caseload. The bill proposes the addition of the 2 Superior Court Justices and 2 District Court Judges to take over the workload of the former Probate Court jurisdiction.

19 A transition provision allows elected Judges of 20 Probate and registers to serve out their existing 21 terms.

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