MAINE STATE LEGISLATURE

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	SECOND RE	GULAR SESS	ION
ONE	HUNDRED AND	ELEVENTH L	EGISLATURE
Legislative Document No. 245			
H.P. 1858		House of Re	presentatives, April 10, 198
Submitted possible Subsection 2.	ursuant to the Rev	ised Statutes, T	Title 3, section 2-A,
		Appropriation	s and Financial Affairs is
			EDWIN H. PERT, Cler
	STATE	OF MAINE	
N:	IN THE YE. INETEEN HUNDR	AR OF OUR E	
	to Implement the State Com		ecommendations Commission.
Be it enacte follows:	ed by the Peo	ple of the	State of Maine as
	P.	ART A	
Sec. 1. placed by PI pealed.	2 MRSA §7 1983, c. 47	, sub-§1, 7, Pt. E,	as repealed and re- sub-pt. 2, is re-
Sec. 2. 1979, c. 544	2 MRSA §7 1, §2, is rep	, sub-§3, ealed.	as amended by PI
Sec. 3. read:	3 MRSA §16	2-A, sub-	§3 is enacted to
3. Rangstate officirange 90:	ge 90. The lals and empl	salaries oyees shal	of the following l be within salary

1	Attorney General;
2	Secretary of State;
3	State Auditor; and
4	State Treasurer.
5 6	Sec. 4. Effective date. The effective date of this Part is December 1, 1984.

7 PART B

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Sec. 1. 3 MRSA §2, as amended by PL 1981, c. 702, Pt. X, §§1 to 6, is further amended to read:

§2. Salary, expenses and travel of Members of the Legislature and representatives of Indian tribes

Each member of the Senate and House of Representatives, beginning with the first Wednesday of December, 1982 1984 and thereafter, shall receive \$6,500 \$7,500 in the first year and \$3,500 \$4,000 in the 2nd year of each biennium, and shall be paid for travel each legislative session once each week at the same rate per mile to and from his place of abode state employees receive, the mileage to be determined by the most reasonable direct route, except that Legislators may be reimbursed for tolls paid for travel on the Maine Turnpike provided they have a receipt for payment of the tolls, such tolls to be reimbursed where Legislators use the Maine Turnpike in traveling and from sessions of the Legislature or in perto formance of duly authorized committee assignments. Each Legislator is entitled to mileage on the first day of the session, and such amounts of his salary and expenses at such times as the Legislature may determine during the session, and the balance at the end thereof.

The first regular session of the Legislature shall adjourn no later than 100 legislative days after its convening and the 2nd regular session of the Legislature shall adjourn no later than 50 legislative days after its convening. The Legislature, in case of emergency, may by a vote of 2/3 of the members of each House present and voting, extend the

date for adjournment for the first or 2nd regular session by no more than 5 legislative days, and in case of further emergency, may by a vote of 2/3 of the members of each House present and voting, further extend the date for adjournment by 5 additional legislative days. The times for adjournment for the first and 2nd regular sessions may also be extended for one additional legislative day for the purpose of considering possible objections of the Governor to any bill or resolution presented to him by the Legislature under the Constitution, Article IV, Part Third, Section 2.

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Each member of the Senate and House of Representatives shall receive a meal and housing allowance in the amount of \$45 \$50 for each day in attendance at sessions of the Legislature and for each day he occupies overnight accommodations away from home either immediately preceding or immediately following attendance at daily sessions of the Legislature. In lieu of the meal and housing allowance, each member shall be entitled to a daily meal allowance in the amount of \$21 \$23 and actual daily mileage allowances in an amount up to but not exceeding \$24 \$27 per day. Each member shall also receive an annual allowance for constituent services in the amount of \$300 \$330.

The President of the Senate and the Speaker of the House of Representatives shall receive an additional 50% above regular compensation, the majority and minority leaders of the Senate and House of Representatives shall receive an additional 25% above regular compensation and, the assistant majority and minority leaders of the Senate and House of Representatives shall receive an additional 12 1/2% above regular compensation and the Senate and House chairmen of the joint standing committees shall receive an additional 6 1/4% above regular compensation.

In addition to the salary paid for the first and 2nd regular sessions of the Legislature, when a special session is called, the members of the Senate and House of Representatives shall each be paid \$35 \$50 for every day's attendance, expenses and mileage as aforesaid.

No additional expenses shall be paid to Legislators from the Legislative Account unless authorized by the President of the Senate or Speaker of the House of Representatives during any regular session.

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The member of the Penobscot Indian Tribe and member of the Passamaquoddy Indian Tribe elected to represent his tribe at the Legislature shall receive compensation of \$35 \$77 for each day's attendance during the first and 2nd regular sessions and constituent service, housing and for meals, travel expenses as any other member of the Senate and House of Representatives for attendance at each legthe For duration of any special islative session. session of the Legislature, they shall receive same allowances, including housing, meal and constituent service allowances travel expenses, as any other member of the Senate and House of Representatives.

The President of the Senate or the Speaker of the House shall, at all times, whether the Legislature be in session or not, have the authority to approve accounts and vouchers for payment.

The President of the Senate, the Speaker House of Representatives, the floor leaders and their assistants and members of a committee, with the approval of the President of the Senate or the Speaker the House as to members of a committee, may also meet on days when the Legislature is not in daily session at any convenient location within the State. Each member of the Senate and House of Representatives shall receive \$35 \$50 for every day's attendance when meetings or daily sessions are held, a meal and housing allowance in the amount of \$45 \$50 each day in attendance at such meetings or daily sessions and for each day he occupies overnight accommoaway from home either immediately preceding or immediately following attendance at daily sessions of the Legislature and actual daily mileage ances which shall be paid at the same rate paid to state employees. In lieu of the meal and housing allowance, each member shall be entitled to a daily meal allowance in the amount of \$21 \$23 and daily mileage allowances in an amount up to but not exceeding \$24 \$27 per day.

1 2 3 4 5	The expenses of members of the Legislature traveling outside the State shall be reimbursed for their actual expenses provided that the expense vouchers are approved by the President of the Senate or the Speaker of the House of Representatives.
6 7 8 9 10 11 12 13	If a member of the Legislature dies or otherwise vacates the office, the successor is entitled to a salary from the date of seating, computed as follows: One hundred and thirty fifty dollars per week times the number of weeks remaining in the calendar year if the vacancy occurs in the first year and \$70 \$80 per week for the number of weeks remaining in the calendar year if the vacancy occurs in the 2nd year.
14 15	Sec. 2. Effective date. The effective date of this Part is December 1, 1984.
16	PART C
17 18 19	Sec. 1. 2 MRSA §6-A, sub-§1, as repealed and replaced by PL 1981, c. 452, §3, is repealed and the following enacted in its place:
20 21	1. Chairman. The salary of the chairman of the commission shall be \$45,236.
22	Sec. 2. 2 MRSA §6-A, sub-§2 is enacted to read:
23 24	2. Commission members. The salary of members of the commission shall be \$43,736.
25 26	Sec. 3. 2 MRSA §7, sub-§2, as amended by PI 1979, c. 651, §3, is further amended to read:
27 28 29 30	2. Regulatory boards. Notwithstanding section 6 or any other provision of law, the salaries of the listed chairmen and of members of the following regulatory boards shall be:
31	Workers' Compensation Commission
32	Part-time chairman and members
33	Chairman \$22,995;
34 35	Members other than chairman with more than 4 years'

1	experience 21,420;
2	All other members 18,900;
3	Full-time members appointed after January 1, 1980
4 5	Chairman same salary as Chief Judge of the District Court \$43,186;
6 7	Members other than chairman same salary as a District Judge 42,086.
8 9 10	Sec. 4. 4 MRSA §4, as amended by PL 1983, c. 477, Pt. E, sub-Pt. 1, §1, is repealed and the following enacted in its place:
11	§4. Salary of justices; expenses
12 13 14 15	1. Chief justice; salary. The Chief Justice of the Supreme Judicial Court shall receive an annual salary equal to 105% of the salary of an Associate Justice of the Supreme Judicial Court.
16 17 18	2. Associate justice; salary. Each Associate Justice of the Supreme Judicial Court shall receive an annual salary as follows:
19	A. For fiscal year 1985, \$55,387;
20	B. For fiscal year 1986, \$66,343; and
21	C. For fiscal year 1987 and thereafter, \$77,300.
22 23	3. Expenses Expenses shall be governed as follows.
24 25 26 27 28 29 30 31	A. Each justice shall be reimbursed by the State, upon presentation to the State Controller of a detailed statement, for those expenses actually and reasonably incurred in attending meetings and the sessions of the Law Court. When any justice of the court holds nisi prius terms of the Superior Court in any town other than the town in which he resides, or when hearing of any
32 33	court matter is had before a Justice of the Su- preme Judicial Court or the Superior Court other

- than one residing in the town where the hearing is had, that justice shall be reimbursed by the State, upon presentation to the State Controller of a detailed statement, for the expenses actually and reasonably incurred in holding the terms or in attending the hearing.
 - B. Each justice of the court shall be reimbursed by the State, upon presentation to the State Controller of a detailed statement, for clerical assistance, postage, stationery, express and telephone tolls and any other reasonably necessary expenses actually and reasonably incurred by him.
- C. The Chief Justice of the Supreme Judicial
 Court or his designee may prescribe regulations
 for the submission of the required statements
 through his office, and for the advance approval
 by him of other reasonably necessary expenses.
- 18 4. Exception. The salary provisions of this sec-19 tion shall not apply to justices who have retired 20 prior to August 1, 1984.
- 21 Sec. 5. 4 MRSA §5, as amended by PL 1983, c. 22 167, §1, is repealed.
- 23 Sec. 6. 4 MRSA §6, as amended by PL 1975, c. 24 771, §17, is further amended to read:

25 6. Active Retired Justices

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Any Justice of the Supreme Judicial Court, having terminated his service on said court who has retired from the court under section 5 shall be this chapter effect prior to August 1, 1984, or any Justice of the Supreme Judicial Court who retires or terminates his service on the court in accordance with chapter 27, except for a disability retirement, is eligible for appointment as an Active Retired Justice of the Supreme Judicial Court as provided. The Governor may upon being notified of the retirement of any such justice under this section appoint, subject to review by the joint standing committee on of the Legislature having jurisdiction over judiciary and to confirmation by the Legislature, such justice to be any eligible justice as an Active Retired Justice of

the Supreme Judicial Court for a term of 7 years from 1 2 such appointment, unless sooner removed, and 3 justice may be reappointed for a like term, and 4 such. Any justice so appointed and designated shall 5 thereupon constitute a part of the court from which he has retired and shall have the same jurisdiction 6 7 and be subject to the same restrictions therein as 8 before retirement, except that he shall act only 9 such the cases and matters and hold court only at 10 such the terms and times as he may be directed and assigned to by the Chief Justice of the Supreme Judi-11 12 cial Court, and said. The Chief Justice is empowered 13 and authorized to se assign and designate any such 14 Active Retired Justice of the Supreme Judicial Court 15 as to his services and may direct as to which term of 16 the Law Court he shall attend, and if the Chief tice so orders, he may order him to hear all matters 17 18 and issue all orders, notices, decrees and judgments 19 in vacation that any Justice of the Supreme Judicial 20 Court is authorized to hear or issue.

Sec. 7. 4 MRSA §102, as amended by PL 1983, c. 269, §8 and c. 477, Pt. E, sub-Pt. 1, §2, is repealed and the following enacted in its place:

§102. Salary; expenses

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- 25 <u>1. Chief justice; salary. The Chief Justice of</u>
 26 <u>the Superior Court shall receive an annual salary</u>
 27 <u>equal to 105% of the salary of an Associate Justice</u>
 28 of the Superior Court.
- 29 <u>2. Justice; salary. Each Justice of the Superior</u> 30 Court shall receive an annual salary as follows:
- 31 A. For fiscal year 1985, \$53,524;
 - B. For fiscal year 1986, \$63,312; and
- 33 C. For fiscal year 1987 and thereafter, \$73,100.
- 3. Expenses. Section 4, relating to reimbursement of Justices of the Supreme Judicial Court for
 expenses incurred by them, including clerical assistance, shall apply to Justices of the Superior Court.
 The Chief Justice of the Supreme Judicial Court or
 his designee may specify by order a maximum amount to

- be expended by any justice for clerical assistance.
- 2 4. Exception. The salary provisions of this sec-3 tion shall not apply to justices who have retired 4 prior to August 1, 1984.
- 5 Sec. 8. 4 MRSA §103, as amended by PL 1983, c. 6 167, §2, is repealed.
- 7 Sec. 9. 4 MRSA §104, as amended by PL 1975, c. 8 771, §18, is further amended to read:
- 9 §104. Active retired justices

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Any Justice of the Superior Court having terminated his service on said court under section who has retired from the court under this shall be chapter in effect prior to August 1, 1984, or any Justice of the Superior Court who retires or terminates his service on the court in accordance chapter 27, except for a disability retirement, is eligible for appointment as an Active Retired Justice of the Superior Court as provided. The Governor, subject to review, by the joint standing committee en of the Legislature having jurisdiction over judiciary and to confirmation by the Legislature, may, upon being notified of the retirement of any such justice under this section, appoint such justice to be point any eligible justice as an Active Retired Justice of the Superior Court for a term of 7 years from such appointment, unless sooner removed, and such. justice may be reappointed for a like term, and such. Any justice so appointed and designated shall thereupon constitute a part of the court from which he has retired and shall have the same jurisdiction and be subject to the same restrictions therein as before retirement, except that he shall act only such the cases and matters and hold court only at such the terms and times as he may be directed and assigned to by the Chief Justice of the Supreme Judicial Court. Any Active Retired Justice of the Superior Court may be directed by the Chief Justice to hold any term of the Superior Court in any county and so directed shall have authority and jurisdiction therein the same as if he were the regular tice of said that court; and whenever. Whenever the Chief Justice of the Supreme Judicial Court so orders, that justice may hear all matters and issue all orders, notices, decrees and judgments in vacation that any Justice of said that Superior Court is authorized to hear and issue.

- Sec. 10. 4 MRSA §157, as amended by PL 1983, c. 477, Pt. E, sub-Pt. §1, §3, is repealed and the following enacted in its place:
 - §157. Judges; appointment; salary; expenses; full-time duties
- 10 <u>1. Appointment. District Court Judges shall be</u> 11 <u>appointed as follows.</u>
 - A. The Governor, subject to review by the joint standing committee of the Legislature having jurisdiction over judiciary and to confirmation by the Legislature, shall appoint to the District Court 6 judges at large and 15 judges. At least one judge shall be appointed in each district who shall be a resident of the district, except that in District 3 there shall be 2 judges appointed who shall be residents of the district and in District 9 there shall be 2 judges appointed who shall be residents of the district. Each District Court Judge shall have a term of office of 7 years.
 - To be eligible for appointment as a District Judge, a person shall be a member of the bar of the State. The term "District Judge" shall include the Chief Judge, Deputy Chief Judge, the judges appointed from the districts and the judges at large.
 - B. The Chief Justice of the Supreme Judicial Court shall designate one of the judges as Chief Judge. The Chief Judge, with the advice and consent of the Chief Justice of the Supreme Judicial Court, shall designate one of the District Court Judges as Deputy Chief Judge.
- 2. Chief Judge; salary. The Chief Judge of the
 38 District Court shall receive an annual salary equal
 39 to 105% of the salary of an Associate Judge of the
 40 District Court.

- 1 3. Deputy Chief Judge; salary. The Deputy Chief 2 Judge of the District Court shall receive an annual 3 salary equal to 102.5% of the salary of an Associate 4 Judge of the District Court.
- 5 4. Associate Judge; salary. Each Associate Judge 6 of the District Court shall receive an annual salary 7 as follows:
- 8 A. For fiscal year 1985, \$51,449;
- 9 B. For fiscal year 1986, \$60,812; and
- 10 C. For fiscal year 1987 and thereafter, \$70,176.
- 5. Expenses. Each judge shall be reimbursed by the State, upon presentation to the State Controller of a detailed statement, for those expenses approved by the Chief Judge as actually and reasonably incurred in the performance of his duties.
- 16 6. Full-time duties. A District Court Judge 17 shall devote full time to his judicial duties. During 18 his term of office, he shall not practice law, nor 19 shall he be the partner or associate of any person in 20 the practice of law.
- 7. Exception. The salary provisions of this section shall not apply to judges who have retired prior to August 1, 1984.
- 24 Sec. 11. 4 MRSA §157-A, as amended by PL 1983, 25 c. 167, §3, is repealed.
- 26 Sec. 12. 4 MRSA §157-B, as amended by PL 1983, 27 c. 416, §3, is further amended to read:
- 28 §157-B. Active retired judges; appointment

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Any Judge of the District Court having terminated his service on said court under section 157-A shall be who has retired from the court under this chapter prior to August 1, 1984, or any Judge of the District Court who retires or terminates his service on the court in accordance with chapter 27, except for a disability retirement, is eligible for appointment as an Active Retired Judge of the District Court as pro-

The Governor, subject to review by the joint standing committee on of the Legislature having jurisdiction over judiciary and to confirmation by the Legislature, may, upon being notified of the retireany such judge under this section, appoint such any eligible judge to be an Active Retired Judge of the District Court for a term of 7 years from such appointment, unless sooner removed; and such. That judge may be reappointed for a like term, and such. Any judge so appointed and designated shall thereupon constitute a part of the court from which he has retired and shall have the same jurisdiction and be subject to the same restrictions therein as before retirement, except that he shall act only in such those cases and matters and hold court only at those sessions and times as he may be directed and assigned to by the Chief Judge of the District Court. Any Active Retired Judge of the District Court may be directed by the Chief Judge to hold any session the District Court in any district and when so directed shall have authority and jurisdiction therein the same as if he were the regular judge of said that court; and whenever the Chief Judge of the District Court so orders, may hear all matters and issue orders, notices, decrees and judgments that any Judge of said that District Court is authorized to hear and Active Retired Judge shall receive reimissue. An bursement for his expenses actually and reasonably incurred in the performance of his duties.

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Any Astive Retired Judge of the District Court, who performs judicial service at the direction and assignment of the Chief Judge of the District Court, shall be compensated for those services at the rate of \$75 per day or \$45 per 1/2 day, provided that the total per diem compensation and retirement pension received by an Active Retired District Court Judge in any calendar year may not exceed the annual salary of a Judge of the District Court.

Sec. 13. 4 MRSA §157-D is enacted to read:

§157-D. Active retired judges; compensation

Any Active Retired Judge of the District Court, who performs judicial service at the direction and assignment of the Chief Judge of the District Court,

shall be compensated for those services at the rate 1 2 of \$75 per day or \$45 per 1/2 day, provided that the total per diem compensation and retirement pension 3 4 received by an Active Retired Judge of the District Court in any calendar year may not exceed the annual 5 salary of a Judge of the District Court. 6 7 Sec. 14. 4 MRSA §1151, sub-§3, ¶F, as enacted by 8 PL 1977, c. 551, §1, is amended to read: 9 Seetien 103 Chapters 27 and 29, providing for 10 compensation upon retirement of Justices of the 11 Superior Court and to benefits for their spouses or 12 children surviving minor beneficiaries, is made applicable to the Adminis-13 14 trative Court Judge and Associate Administrative 15 Court Judges. The years in which the Administra-16 tive Court Judge served in the capacity of Admin-17 istrative Hearing Commissioner during 1963 18 shall be included in computing his retire-19 ment compensation and his spouse's and minor 20 ehildren's survivor benefits as creditable ser-21 vice without additional contribution. 2.2 Sec. 15. 4 MRSA cc. 27 and 29 are enacted to 23 read: 24 CHAPTER 27 2.5 JUDICIAL RETIREMENT ON OR AFTER AUGUST 1, 1984 26 SUBCHAPTER I 27 GENERAL PROVISIONS 28 §1201. Definitions 29 As used in this chapter, unless the context indi-30 cates otherwise, the following terms have the follow-31 ing meanings. 32 1. Accumulated contributions. "Accumulated contributions" means the sum of all the amounts credited 33 to a member's individual account, together with regu-34

lar interest thereon.

2. Actuarial equivalent. "Actuarial equivalent" means a benefit which is of equal value when computed at regular interest, based on the mortality and service tables adopted by the board of trustees.

- 3. Average final compensation. "Average final compensation" means a member's average annual rate of earnable compensation during the 3 years, not necessarily consecutive, of highest compensation for creditable service as a judge or during the entire period of creditable service, if the period is less than 3 years.
- 12 <u>4. Beneficiary. "Beneficiary" means any person</u>
 13 <u>who receives or is designated to receive a benefit</u>
 14 <u>provided by this chapter.</u>
 - 5. Board of trustees. "Board of trustees" means the Board of Trustees of the Maine State Retirement System.
 - 6. Child or children. "Child" or "children" means any unmarried, natural, born or unborn, or legally adopted progeny of the member, under 18 years of age or under 22 years of age and a full-time student; or, regardless of age or marital status, any other progeny certified by the medical board to be permanently mentally incompetent or permanently physically incapacitated and determined by the executive director to be unable to engage in any substantially gainful employment.
- The Board of Trustees shall adopt such rules as are found necessary for a beneficiary to qualify as a full-time student.
 - 7. Consumer Price Index. "Consumer Price Index" means the Consumer Price Index for Urban Wage Earners and Clerical Workers: United States City Average, All items, 1967=100, as compiled by the United States Department of Labor, Bureau of Labor Statistics; or, if the index is revised or superseded, the Consumer Price Index shall be the index represented by the Bureau of Labor Statistics as reflecting most accurately changes in the purchasing power of the dollar by consumers.

- 8. Creditable service. "Creditable service" 1 means any period of employment which is credited 2 towards retirement in accordance with subchapter IV. 3
- 9. Earnable compensation. "Earnable compensation" means the annual salary of a judge. The earn-4 5 6 able compensation of a member retired with a disabil-7 ity retirement allowance under section 1353 shall be 8 assumed, for the purposes of determining benefits under this chapter, to be continued after his date of 9 termination of service at the same rate as received 10 immediately prior thereto, subject to the same per-11 12 centage adjustments, if any, that may apply to the amount of retirement allowance of the beneficiary un-13 14 der section 1358.
- 10. Father. "Father" means a natural or adoptive 15 16 male parent or male stepparent.
- 11. Fiduciary. "Fiduciary" means a bank or a 17 18 professional investment manager.
- 12. Judge. "Judge" means a Justice of the Supreme Judicial Court or the Superior Court and any 19 20 21 Judge of the District Court, any Administrative Court 22 Judge or any Associate Administrative Court Judge who is actively serving as of August 1, 1984, or who is appointed subsequent to August 1, 1984, but does not 23 24 25 include Active Retired Judges.
- 13. Member. "Member" means a judge who is 26 27 cluded in the membership of the Maine Judicial Retirement System as provided in section 1301. 28
- 14. Membership service. "Membership service" 29 means service rendered while a member of the Maine 30 31 Judicial Retirement System for which credit is al-32 lowed under section 1302.
- 33 15. Mother. "Mother" means a natural or adoptive 34 female parent or female stepparent.
- 16. Parent. "Parent" means mother or father. 35
- 17. Regular interest. "Regular interest" means 36 37 interest at the rate which the board of trustees sets 38 from time to time, in accordance with Title 5, sec-39 tion 1061, subsection 2.

- 1 <u>18. Retirement. "Retirement" means the termina-</u>
 2 <u>tion of membership service with a retirement allow-</u>
 3 <u>ance granted under this chapter.</u>
- 19. Spouse. "Spouse" means the person the member is married to or, if not married, the person the member has most recently divorced, provided that person has not remarried.
- 8 §1202. Name, date of establishment and purpose
- There is established on August 1, 1984, the Maine
 Judicial Retirement System, which shall have the powers and privileges of a corporation.
- The purpose of the Maine Judicial Retirement System is to provide retirement allowances and other benefits under this chapter for judges.
- 15 §1203. Exemption from taxation and execution
- 16 A person's right to a retirement allowance or the 17 return of contributions, the retirement allowance it-18 self, any optional benefit or death benefit or any 19 other right accrued or accruing to any person under this chapter and the moneys in the fund created under this chapter, shall be exempt from any state, county 20 21 22 or municipal tax to the same extent that exists in the Maine State Retirement System and shall not be 23 subject to execution, garnishment, attachment or oth-24 25 er process. These rights shall be unassignable, except as provided by this chapter. 26
- 27 §1204. Beneficiaries under disability
 - Any beneficiary who is entitled to make an election of benefits under Subchapter V, but is not lawfully qualified to make that election, shall have that election made in his behalf by the person authorized to do so by Title 18-A, Article V.
- 33 SUBCHAPTER II
- 34 ADMINISTRATION
- 35 §1231. Board of trustees

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- The Board of Trustees of the Maine Judicial Retirement System is responsible for the proper operation and implementation of the Maine Judicial Retirement System.
- 1. Duties. The board shall have the same duties
 with respect to the Maine Judicial Retirement System
 as it does with the Maine State Retirement System,
 including, but not limited to, those powers and duties enumerated in Title 5, chapter 101, subchapters
 II and III.
- 2. Administration of Maine Judicial Retirement
 System. The board of trustees shall administer the
 Maine Judicial Retirement System and is authorized to
 promulgate and publish, in accordance with the Maine
 Administrative Procedure Act, Title 5, chapter 375,
 subchapter II, any rules necessary and proper to give
 effect to the intent, purposes and provisions of this
 chapter.
- 19 §1232. Executive director
- The Executive Director of the Maine State Retirement System shall be the Executive Director of the
 Maine Judicial Retirement System. The executive director shall have the same powers and duties with respect to the Maine Judicial Retirement System as he
 does with the Maine State Retirement System, except
 as provided in this chapter.
- 27 §1233. Actuary
- The Actuary of the Maine State Retirement System
 shall be the Actuary of the Maine Judicial Retirement
 System.
- 31 §1234. Medical board
- The Medical Board of the Maine State Retirement
 System shall be the Medical Board of the Maine Judicial Retirement System.
- 35 §1235. Administrative procedures
- Appeal from the executive director's decision 37 shall be the same as provided for the Maine State Re-38 tirement System in Title 5, section 1181.

SUBCHAPTER III

2 FINANCING

3 §1251. Control of funds

The board of trustees shall be the trustee of the funds created by this chapter and shall administer those funds in the same manner as is provided for the administration of the Maine State Retirement System funds in accordance with Title 5, chapter 101, subchapter III. The board may establish separate accounts as necessary within the fund.

§1252. Custodian of funds

Except as otherwise provided, the Treasurer of State is the custodian of the several funds of the Maine Judicial Retirement System. Upon receipt of vouchers signed by a person or persons designated by the board, the State Controller shall draw a warrant on the Treasurer of State for the amount so authorized. A duly attested copy of the resolution of the board designating those persons and bearing on its face their specimen signatures shall be filed with the State Controller as his authority for making payments upon the vouchers.

23 §1253. Expenses

All money to pay the administrative expenses of the Maine Judicial Retirement System shall be paid by the State.

- 1. Estimate funds biennially. Biennially the board of trustees shall estimate the amount of money which they deem necessary to provide for the expenses of administration and operation of the Maine Judicial Retirement System during the ensuing biennium. The State shall pay that amount, for that purpose, into the fund.
- 34 2. Balance. Any unexpended balance does not
 35 lapse but constitutes a continuous carrying account.

36 §1254. Investments

The board of trustees may combine funds from the Maine Judicial Retirement System and the Maine State Retirement System for investment purposes.

§1255. Legislative findings and intent

- 1. Findings. The Legislature finds that the State owes a great debt to its retired judges for their years of faithful and productive service. Part of that debt is repaid by the benefits provided to judges through the Maine Judicial Retirement System.
 - 2. Intent. It is the intent of the Legislature that there shall be appropriated and transferred annually to the Maine Judicial Retirement System the funds necessary to meet the system's long-term and short-term financial obligations based on the actuarial assumptions established by the board of trustees upon the advice of the actuary. The goal of the actuarial assumptions shall be to achieve a fully funded system. The system's unfunded liability for members formerly subject to sections 5, 103 and 157-A, shall be repaid to the system from annual appropriations over the funding period of the system. This section shall not apply to judges who retired prior August 1, 1984.
 - 3. Implementation. It shall be the responsibility of the board of trustees to calculate the funds necessary to maintain the system on an actuarially sound basis, including the unfunded liability arising from payment of benefits for which contributions were not received and to transmit those calculations to the State Budget Officer as required by Title 5, sections 1661 to 1667. It shall be the responsibility of the Legislature to appropriate and transfer those funds annually.

34 SUBCHAPTER IV

MEMBERSHIP AND CONTRIBUTION

36 §1301. Membership

Every judge serving on the court on or after August 1, 1984, shall be a member of the Maine Judicial Retirement System as a condition of employment.

A member shall cease to be a member when he withdraws his contributions, becomes a beneficiary as a result of his own retirement or dies.

The State Court Administrator shall submit to the board a statement showing the name, title, compensation, sex, date of birth and length of service of each member and any other information as the board may require.

§1302. Creditable service

10 Creditable service for the purpose of determining
11 benefits under this chapter shall be allowed as fol12 lows:

- 13 <u>1. Membership service. All service of a member</u>
 14 <u>as a judge for which contributions are made shall be</u>
 15 allowed as creditable service.
 - 2. Disability retirement. The period following the termination of service for which a beneficiary receives disability retirement allowance payments under section 1353 shall be allowed as creditable service.
- 3. State service. Creditable service as a member of the Maine State Retirement System shall be allowed as creditable service of the Maine Judicial Retirement System as follows.
 - A. Any member who has not withdraw his accumulated contributions with the Maine State Retirement System may, upon appointment as a judge, have his Maine State Retirement System contributions and membership service transferred to his account with the Maine Judicial Retirement System and all creditable service resulting from his membership in the Maine State Retirement System shall be creditable service in the Maine Judicial Retirement System.
 - All funds in the Maine State Retirement System contributed by the State on account of his state employment shall be transferred to his account with the Maine Judicial Retirement System and shall be used to liquidate the liability incurred

1 by reason of his previous employment. The State shall make such contributions, from time to time, 2 3 as may be necessary to provide the benefits under the Maine Judicial Retirement System for the mem-4 5 ber as have accrued to him by reason of his pre-6 vious employment and may accrue to him by reason of his membership in the Maine Judicial Retire-7 8 ment System.

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- B. Any member who has withdrawn his accumulated contributions from the Maine State Retirement System may, subsequent to appointment as a judge and prior to the date any retirement allowance becomes effective for him, deposit in the fund by a single payment or by an increased rate of contribution an amount equal to the accumulated contributions withdrawn by him together with interest at 2% greater than regular interest from the date of withdrawal to the date of the deposit. The member shall be entitled to all creditable service that he acquired during his previous membership. In the event any retirement allowance becomes effective before the completion of the deposit, the member shall be entitled to credit for that portion of the total of such previous creditable service which the total amount of deposit payments actually made bears to the single deposit, including interest at 2% greater than regular interest from the date of payment to the date the retirement allowance becomes effective, if paid on the date of restoration to membership.
 - C. Service credited in accordance with this section may not be used to meet the eligibility requirements for retirement in section 1351.
 - D. No person may receive benefits under both the Maine Judicial Retirement System and the Maine State Retirement System based upon the same period of service.
 - 4. Amount of service per year. The board shall establish by rule the amount of creditable service to be granted for service rendered during a year, subject to the following conditions.

- A. No credit may be allowed for a period of absence without pay of more than one month's duration; and
- B. No more than one year of service may be credited for all service in one calendar year.

§1303. State contribution

- 1. Payment. For each member, the State shall pay annually into the fund an amount known as the employer contribution.
- 2. Employer contribution rate. The rate of the employer contribution shall be fixed on the basis of the assets and liabilities of the Maine Judicial Retirement System as shown by actuarial valuation and shall be expressed as a percentage of the annual earnable compensation of each member.
 - A. The employer contribution rate shall represent the percentage of the members' compensation payable during periods of membership required to provide the difference between the total liabilities for retirement allowances not provided by the members' contributions and the amount of the assets in the fund.
 - B. The employer contribution rate shall be determined on actuarial bases adopted by the board. The rate shall be determined by the board after each valuation and shall continue in force until a new valuation is made.
- 3. State contribution procedure. The board of trustees shall submit budget estimates to the State Budget Officer in accordance with Title 5, section 1665. On each payroll for judges from which retirement contributions are deducted, the State Controller shall cause a charge to be made of an amount or amounts in payment of the state costs of all charges related to the Maine Judicial Retirement System and which shall be credited to the appropriate accounts of the fund. Percentage rates to be predetermined by the actuary and approved by the board of trustees shall be applied to the total gross salaries of members appearing on those payrolls and the resultant

2 ment fund. 3 4. Minimum amount of employer contribution. aggregate payment by the State into the fund shall be 4 at least sufficient to provide the benefits payable 5 6 out of the fund during the current year. 7 §1304. Employees' contributions 8 Each member in service shall contribute at a rate 9 of 6.5% of earnable compensation. 10 §1305. Return of accumulated contributions 1. Refund of membership contributions. Following 11 termination of service, except by death or retirement 12 13 under this chapter, a member, upon application to the 14 Maine Judicial Retirement System, shall be paid the amount of his accumulated contributions to the sys-15 16 tem. 17 A. If the member has less than 10 years of creditable service, interest shall not be paid on the 18 accumulated contribution for any period after the 19 20 5th anniversary of termination of service. 21 B. Payment of accumulated contributions 22 not be made earlier than 60 days after the date 23 of termination of service. 24 2. Applicability. This section shall not apply 25 to contributions paid by the State. 26 SUBCHAPTER V 27 PAYMENT OF BENEFITS 28 §1351. Eligibility for retirement 29 Upon written application to the board setting forth the date upon which he chooses to retire, any 30 31 member with contributions on deposit in the fund may 32 retire upon meeting one of the following:

charges shall be periodically credited to the retire-

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able service;

60th birthday if he has at least 10 years of credit-

1. Age 60. Any member may retire on or after his

- 2. Age 70. Any member in service may retire on or after his 70th birthday, provided that he has been in service for at least one year immediately before retirement; or
 - 3. Early retirement. Any member who has completed at least 25 years of creditable service may retire any time before his 60th birthday. The retirement allowance shall be determined in accordance with section 1352, except that it shall be reduced by multiplying the retirement allowance by a fraction which represents the ratio of the amount of a life annuity due at age 60 to the amount of a life annuity due at the age of retirement. The tables of annuities in effect at the date of retirement shall be used for this purpose.

§1352. Retirement benefits

- 1. Amount. The service retirement allowance of a member shall be determined under this chapter in effect on the member's date of final termination of service. Subject to the maximum benefit provided for in subsection 3 and the minimum benefit provided for in subsection 4, the total amount of the retirement allowance of a member retired in accordance with section 1351 shall be equal to the sum of:
 - A. 1/50 of the member's average final compensation multiplied by the number of years of his creditable service, beginning August 1, 1984; and
 - B. The earned benefit for service as a judge prior to August 1, 1984, as determined by subsection 2.
- 2. Benefit for service prior to August 1, 1984. The earned benefit for judicial service prior to August 1, 1984, shall be equal to the years of service prior to August 1, 1984, not to exceed 10 years, divided by 10, multiplied by 75% of the salary as of July 31, 1984 for the position from which the judge retired.
 - 3. Maximum benefit. Each judge in service on August 1, 1984 and no judge appointed on or after August 1, 1984 may receive a benefit which exceeds 60%

- of his average final compensation, not including ad-1 2 justments under section 1358, except as provided in 3 subsection 4.
- 4. Minimum benefit. Each judge in service on August 1, 1984 who is 55 years of age or older on that date shall be entitled to a minimum benefit equal to 75% of the salary as of June 30, 1984 for the position from which the judge retired, increased 8 by 6%, compounded annually, for each year or part of 9 a year served subsequent to June 30, 1984 up to and 10 including June 30, 1987. For each year or part of a year served subsequent to June 30, 1987, that total 11 13 is increased by an amount equal to the cost of living factor granted the previous September as determined pursuant to section 1358, compounded annually.

16 §1353. Disability retirement

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- 1. Conditions. Any member while in service may receive a disability retirement allowance upon written application to the executive director and approval of that application by a majority of the Justices of the Supreme Judicial Court the executive director if the following conditions are met:
 - A. He is less than 70 years old; and
- B. He became mentally or physically incapaci-24 25 tated to the extent that it is impossible for him to perform his duties as a judge, and the inca-26 27 pacity is expected to be permanent, as shown by 28 medical examination or tests. The examination or tests shall be conducted by a qualified physician 29 30 mutually agreed upon by the executive director 31 and member, at an agreed upon place, and the 32 costs shall be paid by the Maine Judicial Retire-33 ment System.
 - 2. Amount. The amount of a disability retirement allowance shall be 66 2/3% of the member's average final compensation.
 - 3. Commencement. Disability retirement allowance payments shall commence at the date of termination of active service of the member.

4. Continuance. Payment of a disability retirement allowance shall continue subject to subsection 7 and the following conditions.

- A. During the first 5-years, the allowance shall continue as long as the beneficiary cannot perform the duties of a judge.
- B. After that period, the allowance shall continue only if the beneficiary is unable to engage in any substantially gainful activities for which he is qualified by training, education or experience.
- C. The Chief Justice of the Supreme Judicial Court may require the beneficiary to undergo annual medical examinations or tests for the purpose of determining whether the beneficiary is incapacitated. These examinations or tests shall be conducted by a qualified physician, mutually agreed upon by the executive director and beneficiary, at a place also mutually agreed upon, and the costs of the examination or tests shall be paid by the Maine Judicial Retirement System. the beneficiary refuses to submit to an examination or tests, his disability allowance shall cease until he agrees to the examination or If his refusal continues for one year, tests. all rights to any further benefits under this section shall terminate.
- D. For purposes of this subsection, the disability beneficiary's average final compensation at retirement shall be used to determine his earning capacity, and shall be adjusted by the same percentage, if any, as applied to the beneficiary's retirement allowance under section 1358.
- 5. Earnings. The Chief Justice of the Supreme Judicial Court may require each disability beneficiary to submit an annual statement of earnings received from any gainful occupation during that year. For any year during which the total of those earnings and the disability allowance exceeds the current salary of the position which he last held, the excess shall be deducted from any retirement allowance payments made to the beneficiary during the next calendar

- year. These deductions shall be prorated on a month-1
- 2 ly basis, in an equitable manner prescribed by the board, over the year or part of the year for which 3
- benefits are received. The beneficiary shall be lia-4
- ble to the Maine Judicial Retirement System for any 5
- 6 excess earnings not so deducted.
- 7 If a beneficiary does not submit an earnings state-8 ment within 30 days of receiving a request from the
- 9 Chief Justice of the Supreme Judicial Court, his dis-
- ability retirement allowance shall be discontinued 10 11 until the statement is submitted. If the statement
- is not submitted within one year of receiving a re-12
- 13 quest, all his rights to any further benefits shall
- 14 cease.
- 15 6. Reduction. The disability retirement allowance shall be reduced if a disability beneficiary is 16 receiving or has received payments for the same dis-17 ability under the workers' compensation law, or simi-18 19 lar law, except for amounts which may be paid or pay-
- able under Title 39, section 56 or 56-A. 20
- The total of the allowance, not including adjustments 21
- under section 1358 and the payment described in the 22 23
- preceding paragraph, shall not exceed 80% of the ben-eficiary's average final compensation. The disabili-24
- 25 ty retirement allowance shall in no event be reduced
- 26 below the actuarial equivalent of the beneficiary's
- accumulated contributions at the time of retirement. 27
- 28 If the disability beneficiary has received a lump-sum
- 29 settlement of workers' compensation benefits, any portion of that settlement not attributable to voca-30
- 31 tional rehabilitation, attorneys' fees or medical ex-
- penses shall reduce the disability retirement allow-32
- 33 ance in the same manner and amount as monthly work-
- ers' compensation benefits. The reduction shall be 34
- prorated on a monthly basis in an equitable manner 35
- 36 prescribed by the board.
- 37 If amounts paid or payable under workers' compensa-
- 38 tion or the amount of the lump-sum settlement or its 39
- attribution are in dispute, those disputes shall be settled by a single member of the Workers' Compensa-40
- 41 tion Commission as provided under Title 39. Determi-
- nations of the commissioner may be appealed in the 42
- 43 manner provided by Title 39, section 103-B.

- 7. Change to service retirement.
 - A. The disability retirement allowance of a beneficiary shall cease at age 70, or prior thereto, whenever the service retirement allowance of the beneficiary would equal or exceed the amount of his disability retirement allowance.
 - B. A service retirement allowance shall be paid to the beneficiary commencing on the date of termination of the disability retirement allowance as determined in paragraph A.

11 §1354. Restoration to service

The retirement benefit or disability benefit of a judge shall cease upon his return to service on the court and the judge shall continue to earn credit toward retirement.

§1355. Ordinary death benefits

- 1. Death before eligibility for service retirement. If a member who is in service or former member who is a beneficiary receiving a disability retirement allowance dies at any time before completing the age and service conditions for service retirement, one of the following payments shall be made.
 - A. A lump-sum payment shall be made as follows.
 - (1) The member's or former member's accumulated contributions shall be paid to the member's or former member's beneficiary, unless the beneficiary, if eligible, selects benefits under paragraphs B and C. The designation of a beneficiary must be filed in writing with the executive director prior to the member's or former member's death. The last designation revokes all previous designations.
 - (2) If a member or former member is not survived by a designated beneficiary or has not designated a beneficiary, the accumulated contributions shall be paid to the first of the following listed relatives

2	death, unless that person is eligible for
3	and selects benefits under paragraphs B and
4	<u>C:</u>
5	(a) The spouse;
6	(b) The child or children, share and
7	share alike;
8	(c) The older parent; or
9	(d) The surviving parent.
10	(3) If none of the relatives in subpara-
11	graph (2) survive the member or former mem-
12	ber, the accumulated contributions shall be
13	paid to the member's or former member's es-
14	tate.
15	B. In lieu of accepting the payment provided in
16	paragraph A, the first of the following persons,
17	who is designated a beneficiary by the member or
18	former member may elect, if eligible, to receive
19	the benefits described in paragraph C:
20	(1) The spouse;
21	(2) The child or children;
22	(3) The mother or father; or
23	(4) The mother and father.
24	If no designation was made, or if the designated
25	beneficiary did not survive the member or former
26	member, the first of the following listed per-
27	sons, if any, alive at the death of the member or
28	former member, may elect to receive the benefits
29	in paragraph C:
30	(1) The spouse;
31	(2) The child or children; or
32	(3) The parents or parent.

alive at the member's or former member's

1 C. The benefits for eligible beneficiaries list-2 ed under paragraph B shall be as follows. 3 (1) The spouse shall receive \$150 a month, 4 beginning the first month after the member or former member's death and continuing un-5 6 til the spouse dies, provided: 7 (a) The deceased member or former mem-8 ber had 10 years of creditable service 9 at the time of his death; 10 (b) The surviving spouse is certified by the medical board to be permanently 11 12 mentally incompetent or permanently 13 physically incapacitated and determined 14 by the executive director to be unable 15 to engage in any substantially gainful 16 employment; or 17 (c) The spouse has attained the age of 18 60 years. 19 The spouse may qualify for this benefit in 20 addition to any payments received as pro-21 vided by subparagraph (2) 22 (2) A spouse who has the care of the child 23 or children of the deceased member or former 24 member shall be paid \$150 a month, beginning the first month after the death of the mem-25 ber or former member, while the child 26 27 children are in his care and so long as at least one child meets the definition of 28 "child" as set forth in section 1201. 29 (3) The child or children of the deceased 30 member or former member shall receive bene-31 32 fits as follows: One child shall be paid \$150 per month; 2 children shall be paid 33 \$225 per month, which shall be divided 34 equally between them; 3 children or more 35 36 shall be paid \$300 per month, which shall be 37 divided equally among them. The benefits shall begin the first month after the death 38 of the member or former member and be pay-39 able to each child so long as he meets the 40

definition of "child" as set forth in section 1201. When any child becomes ineligible to receive benefits under this subparagraph, the other children, if any, shall
continue to receive benefits in accordance
with the foregoing schedule.

(4) A surviving parent who is at least 60 years of age or when that age is attained shall be paid \$150 per month. If both parents are eligible for benefits under this section, and elect benefits under this subparagraph, the older parent shall receive \$150 per month and the younger parent shall receive \$105 per month. Upon the death of either parent, the survivor shall receive \$150 per month.

Payments to any eligible parent shall begin the first month after the death of the member or former member occurs and continue until death. Benefits are only payable under this provision in the event no other benefits have been received in accordance with subparagraph (1), (2) or (3).

- D. If any person becomes entitled to benefits under this section and dies before either the refund check or the initial survivor benefit check is endorsed and presented to a holder in due course, then it shall be treated as if the person had predeceased the member or former member.
- E. Any person electing a benefit under this section may change that election at any time up to the point of endorsement and presentation to a holder in due course of either the refund check or the initial survivor benefit payment.
 - 2. Death after eligibility for retirement.
 - A. If a member or former member who receives a disability retirement allowance dies after completing the conditions for service retirement under any of the provisions of this chapter, but before a service retirement allowance becomes effective, the first of the following persons:

Designated beneficiary; spouse; mother; or father who survives the member or former member may receive a reduced retirement allowance under option 2 of section 1357 as if the deceased had died on the date his retirement allowance became effective.

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- (1) If this reduced allowance is less than \$10 per month, the beneficiary may elect, before the allowance begins, to receive a lump sum which is the actuarial equivalent at the date of death of the deceased's retirement allowance payments.
- (2) If the designated beneficiary is the spouse, child or children, mother or father, he may elect to receive benefits under subsection 1, instead of the option 2 benefit.
- (3) The first listed person who is not a designated beneficiary may elect, before the allowance begins, to receive the deceased's accumulated contributions in a lump sum.
- B. If none of the payments provided for in paragraph A is made, the accumulated contributions of the deceased shall be paid to his estate.
- 3. Election of benefits. The benefits described in this section shall be in lieu of any benefits payable under section 1356.
- Any person entitled to receive benefits under this section may elect, before benefit payments begin, to receive benefits under section 1356 instead of these benefits, if all requirements of that section are complied with.
- 4. Cost-of-living adjustments. Payments made under subsection 1, paragraphs B and C shall be adjusted pursuant to section 1358 in the same manner as retirement allowances.
- 36 §1355-A. Minimum ordinary death benefits
- 37 1. Benefit. Notwithstanding the provisions of 38 section 1355, any eligible spouse and child or chil-

tled to a minimum benefit of 1/2 the retirement benefit of the judge, determined in accordance with section 1352, on the assumption that retirement of the 5 judge had taken place on the date of his death. If 6 7 more than one child is eligible for this benefit, 8 shall be divided equally among them. This benefit shall continue as long as the spouse or child 9 children remain eligible. 10 2. Eligibility. Eligibility for the minimum 11 benefit of this section is determined as follows. 12 13 A. A surviving spouse is eligible as long as 14 that spouse does not become the dependent of an-15 other person. 16 B. The child or children are eligible if: 17 (1) They are under 18 years of age. Eligibility ceases upon attainment of 18 19 age 18; and 20 (2) There is no surviving spouse, or the 21 surviving spouse becomes the dependent of 22 another person, or if the surviving spouse 23 dies. 24 §1356. Accidental death benefits 25 1. Benefit. If a member or a former member who is receiving a disability retirement allowance dies as a result of an injury received in the line of du-26 27 ty, benefits are paid as follows. 28 29 If the deceased is survived by a spouse, and 30 if there is no surviving child, an annual benefit of 2/3 of the deceased's average final compensa-31 tion shall be paid to the spouse, in monthly 32 33 installments. 34 B. If the deceased is survived by a spouse and a 35 child or children, an annual benefit of the full amount of the deceased's average final compensa-36 37 tion shall be paid to the spouse and the child or 38 children jointly, in monthly installments.

dren of a judge who was in service prior to August 1,

1984, shall, upon the death of that judge, be enti-

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- C. If the deceased is survived only by a child or children, an annual benefit of the full amount of the deceased's average final compensation shall be paid annually to the child or children jointly, in monthly installments.
 - 2. Reduction and termination.

- A. The benefits provided by subsection 1, paragraph A shall be paid to the spouse until the spouse dies.
 - B. The benefits provided by subsection 1, paragraph B shall be paid until:
 - (1) The spouse dies, in which case the payments shall continue to the child or children until they die or until the youngest child no longer meets the definition of "child" in section 1201; or
 - (2) The child or children die or the youngest child no longer meets the definition of "child" in section 1201, in which case, the payment to the spouse shall be reduced to 2/3 of the deceased's average final compensation until the spouse dies.
 - C. The benefits provided by subsection 1, paragraph C shall be paid to a surviving child or children until the child or children die or until they no longer meet the definition of "child" in section 1201.
- 3. Benefits in lieu of section 1355. The benefits provided by this section shall be in lieu of any benefits payable under section 1355.
- 31 §1357. Payment of regular retirement allowances
- 1. Normal method of payment. All regular retirement allowances shall be paid for life in equal
 monthly installments, adjusted in the month which the
 death occurs to reflect the date of death, unless an
 alternative method of payment under one of the options of subsection 2 has been elected.

- 1 Optional methods of payment. In lieu of payment under subsection 1, a member or a former member 2 3 who is receiving a disability retirement allowance may elect to receive a regular retirement allowance 4 5 under one of the 4 options set out in paragraphs A to D. The optional allowance shall be a reduced allow-6 7 ance computed actuarially on the basis of the option selected. It shall be payable for life, with benefits 8 payable after the retiree's death to a beneficiary 9 10 nominated by him in writing, duly acknowledged, and filed with the executive director at the time of re-11 12 tirement.
- The retiree may elect one of the options by written request to and approval of the executive director prior to the commencement of payment of a regular retirement allowance. The election may be revoked by written notice to the executive director at any time before the regular retirement allowance commences.
- After the member or former member's death, the beneficiary shall receive:
- A. Option 1. The retiree's accumulated contributions at the time of his retirement, reduced by
 the portion of the total retirement allowance
 payments actually made to him during his lifetime
 which is actuarially ascribed to his contributions. If the beneficiary does not survive the
 retiree, it shall be paid to his estate;
- B. Option 2. During his life, a monthly benefit equal to the amount received by the retiree;
- 30 C. Option 3. During his life, a monthly benefit
 31 equal to 1/2 of the amount received by the
 32 retiree; or
- D. Option 4. Some other benefit, provided the total value of the retiree's allowance and of the succeeding benefit are of equivalent actuarial value to the allowance the retiree would have received under subsection 1. The method used to determine this benefit shall be approved by the board.
- 40 §1358. Cost-of-living and other adjustments

1 1. Cost-of-living adjustments. Retirement al-2 lowances under this chapter shall be adjusted as fol-3 lows.

- A. The board shall automatically adjust allowances, beginning in September, by any percentage change in the Consumer Price Index from July 1st through June 30th, but only up to a maximum annual adjustment of 4%. The board shall determine the cost of these adjustments and shall include them in their budget requests, if necessary.
- B. Whenever the annual percentage change in the Consumer Price Index from July 1st to June 30th exceeds 4%, the board shall adjust allowances as set out in paragraph A and shall report the adjustment and the actual increase or decrease in the Consumer Price Index to the Legislature during February of the following year.
- C. Adjustments under this section shall be applied to the allowances of all retirees who have been retired for at least 6 months before the adjustment takes effect. Beneficiaries of deceased retirees shall be eligible for the adjustment provided in this section at the same time the deceased retiree would have been eligible.
- D. The amount of a retirement allowance payable under this chapter shall not be less than the retiree received on the effective date of his retirement.
- §1359. Termination of retirement benefits for conflict of interest
 - The right of any judge drawing a retirement benefit to continue to receive it shall cease immediately, if he acts as attorney or counselor in any action or legal proceeding in which the State is an adverse party or has any interest adverse to the person or persons in whose behalf he acts.

CHAPTER 29

JUDICIAL RETIREMENT PRIOR TO AUGUST 1, 1984

§1401. Definitions

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As used in this chapter, unless the context indicates otherwise, the following terms have the following meanings.

- 1. Currently effective annual salary. "Currently effective annual salary" means the annual salary on July 31, 1984, of the position from which the judge retired, or if he died in office, the position he held at death, increased on August 1, 1984, and each succeeding July 1st, by 6% of the salary on the immediately preceding June 30th.
- 2. Judge. "Judge" means any Justice of the Supreme Judicial Court or the Superior Court and any
 Judge of the District Court who retired prior to August 1, 1984, and includes Active Retired Judges who
 retired prior to August 1, 1984. "Judge" also includes any Administrative Court Judge or any Associate Administrative Court Judge who retired prior
 to August 1, 1984.

20 §1402. General provisions

The retirement benefits of all judges who retired prior to August 1, 1984, shall be governed by this chapter.

24 §1403. Funding

Benefits provided by this chapter shall be funded solely by the State. No contribution may be required of any judge.

28 §1404. Regular retirement benefits

Any judge who resigned his office or ceased to serve at the expiration of any term thereof, after 29 30 31 attaining the age of 70 years and after having served on the Supreme Judicial Court, the Superior Court, 32 33 the District Court, or any combination of that service, for at least 7 years, or after attaining the 34 age of 65 years and after having served as a judge on 35 those courts for at least 12 years, or after attain-36 37 ing the age of 60 years and after having served as a judge on those courts for at least 20 years, shall 38

receive annually during the remainder of his life, whether or not he is appointed an Active Retired Jus-tice, a retirement benefit equal to 3/4 of the currently effective annual salary to be paid in the same manner as the salaries of the judges of that court from which he retired were paid prior to August 1, 1984. The right of any judge drawing a retirement benefit to continue to receive it shall cease immedi-ately if he acts as attorney or counsel or in any ac-tion or legal proceeding in which the State is an ad-verse party or has any interest adverse to the person or persons in whose behalf he acts.

§1405. Disability benefits

Any judge who, prior to his retirement age was unable, by reason of failing health, to perform his duties and who was retired by majority of the Justices of the Supreme Judicial Court shall receive annually during the remainder of his life a retirement benefit equal to 3/4 of the currently effective annual salary to be paid in the same manner as the salaries of the judges of that court from which he retired were paid prior to August 1, 1984.

§1406. Survivor benefits

- 1. Survivors' benefits. Any spouse or any child or children of a judge who died prior to August 1, 1984, shall continue to receive 3/8 of the currently effective annual salary as follows:
 - A. To the surviving spouse, as long as that spouse is not the dependent of another person; or
 - B. To the child or children of the deceased judge under 18 years of age if there is no surviving spouse or upon the death of the surviving spouse or if the surviving spouse is or becomes the dependent of another person payable until the youngest child reaches age 18. If more than one child under 18 years of age is eligible for this benefit, it shall be divided equally among them.
- 2. Benefit upon death of judge. Upon the death of a judge, 3/8 of the currently effective annual salary shall be paid as follows:

- A. To the surviving spouse, as long as that spouse is not the dependent of another person; or
- 3 B. To the child or children of the deceased 4 judge under 18 years of age if there is no surviving spouse or upon the death of the surviving 5 6 spouse or if the surviving spouse is or becomes 7 the dependent of another person payable until the youngest child reaches age 18. If more than one 8 9 child under 18 years of age is eligible for this benefit, it shall be divided equally among them. 10
- Sec. 16. 39 MRSA §91, sub-§3, as amended by PL 1983, c. 530, §12, is repealed and the following enacted in its place:
- 14 3. Salary; expenses; retirement. Salaries of commissioners are as provided in Title 2, section 7, 15 subsection 2. Members of the commission shall re-16 17 ceive their actual, necessary, cash expenses while 18 away from their offices on official business of the 19 commission. Commissioners who elect to join the 20 Maine State Retirement System may receive credit for their creditable service as a member of the Maine 21 State Retirement System prior to July 1, 1983, pro-22 23 vided they make a deposit in the Members Contribution 24 Fund as provided in Title 5, section 1094, subsection 25 10. Service shall be credited in accordance with the provisions of Title 5, section 1094, subsection 10. 26 Any service as a commissioner from July 1, 1983 to 27 July 31, 1984 shall be allowed as creditable 28 service 29 for all purposes in the Maine State Retirement System 30 without further contribution.
 - Sec. 17. Nonseverability. Notwithstanding the provisions of the Revised Statutes, Title 1, section 71, subsection 8, it is the intent of the Legislature that each section of this Part be deemed to be essentially and inseparably connected with and dependent on every other section of this Part.

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37 Sec. 18. Effective date. The effective date of this Part is August 1, 1984.

1 PART D

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Sec. 1. 3 MRSA §2-A, as amended by PL 1983, c.
101, is further amended to read:

§2-A. State Compensation Commission

- 1. State Compensation Commission established. There is established the State Compensation Commission, to consist of 5 members appointed in January of every odd-numbered year as follows: Two members shall be appointed by the President of the Senate; 2 members shall be appointed by the Speaker of the House; and one member shall be appointed by a majority of the preceding 4 commissioners, and shall serve as chairman of the commission. The 5 members shall be residents of the State, appointed from the public. No one may be appointed who is a Legislator at the time of his appointment.
- All members shall be appointed for a term to coincide with the legislative biennium. Vacancies shall be filled in the same manner as the original appointments, for the balance of the unexpired term.
- 21 The commission may request staff support from the 22 Legislative Council.
- The members of the commission shall be paid a per diem, expenses and allowances at the same rate as Legislators.
- 26 Duties of commission. Not later than May 1st of every cdd-numbered year and January 15th of every 27 even-numbered year, the commission shall submit to 28 the Legislature a an interim report of the commission 29 30 and not later than November 15th of every evennumbered year, a final report of the 31 commission 32 report reports shall contain: A description of 33 the commission's activities; the recommendations the commission; the reasons for its recommendations; 34 35 drafts of any legislation required to implement 36 recommendations; and any other material that commis-37 sion members may wish to submit.
- 38 Prior to reporting as required in this subsection, 39 and subsequent to giving public notice, the commis-

- sion shall hold a public hearing on the report. Subsequent to reporting, the commission shall meet, if requested, with the Governor, the Legislative Council and legislative committees to discuss the report.
- 5 The report shall contain recommendations £⊖¥÷ A+16 compensation of justices and judges, constitutional 7 officers, Legislators, Clerk of the House of 8 sentatives, Secretary of State and representatives of 9 Indian tribes, including, but not limited to, all payments for salaries, meals, housing, travel, mile-10 11 age, constituent services and all other expenses and allowances, including additional payments made 12 13 additional services by any justice, judge, constitu-14 tional officer, President of the Senate, Speaker 15 the House of Representatives and members of legisla-16 tive leadership. The report may contain other recom-17 mendations.
- 18 The report shall contain recommendations for: compensation of the Governor, justices and judges, 19 20 constitutional officers, Legislators, Clerk and As-21 sistant Clerk of the House of Representatives, Secre-22 tary and Assistant Secretary of the Senate and repre-23 sentatives of Indian tribes, including, but not lim-24 ited to, all payments for salaries, meals, housing, travel, mileage, constituent services and all other 25 expenses and allowances, including additional pay-26 27 ments made for additional services by any justice, 28 judge, constitutional officer, President of the 29 ate, Speaker of the House of Representatives and mem-30 bers of legislative leadership. The report may con-31 tain other recommendations.
- 32 Sec. 2. Effective date. The effective date of this Part is December 1, 1984.

34 STATEMENT OF FACT

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This bill incorporates the legislative changes necessary to implement the recommendations of the State Compensation Commission. The commission established pursuant to the Revised Statutes, Title 3, section 2-A, submitted to the Legislature its recommendations concerning changes in the levels of compensation for members of the Legislature, the Consti-

tutional Officers, and Justices and Judges of the Maine Judiciary. This bill contains those recommended changes.

 Part A: The recommended salary level for Constitutional Officers is contained in this Part. The commission recommends the salary for those officers be placed on a pay range, as are commissioners and bureau directors. The range should be set at pay range 90 (\$38,881-\$57,063) during the 112th Legislature and pay range 91, thereafter. The Legislative Council is authorized to set the salary within that pay range.

Part B: The commission's recommendations for legislative compensation are contained in Part B. They increase legislative salary from \$10,000 for the biennium to \$11,500; per diem is increased from \$35 to \$50 per day; the constituent service expense reimbursement is increased from \$300 to \$330 annually; and the meals and lodging allowance is increased from \$45 to \$50 daily. In addition, the commission recommends that committee chairmen receive a 6.25% salary differential. The commission recommends that the Indian representatives receive \$77 per day during the regular session, a rate comparable with the proposed annual legislative salary.

Part C: This Part contains the recommendations a major reform in judicial salary and retirement compensation. An Associate Justice of the Supreme Judicial Court will receive the same salary as a Judge in the Federal Court of Appeals. The Chief Justice of the Supreme Judicial Court will receive a 5% salary differential. An Associate Justice of the Superior Court will receive the same salary as a Judge in the Federal District Court. The Chief Justice of the Superior Court will receive a 5% salary differential. An Associate Judge of the District Court will receive a salary equal to 96% of the salary of a Judge in the Federal District Court. The Deputy Chief Judge and the Chief Judge will receive a salary differential of 2.5% and 5% respectively. commission felt that the levels of compensation corresponded to the comparable level in the Federal Judiciary when viewed in terms of duties and responsibilities.

The remainder of this Part creates a judicial retirement system established on an actuarily sound basis and administered by the Maine State Retirement System. The plan would require a contribution of 6.5% of salary by members of the Judiciary, after August 1, 1984.

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43 44 A justice or judge will be eligible for retirement at age 70 with at least one year of judicial judicial service, at age 60 with 10 or more years of judicial service, or at any age with at least 25 years of dicial service. The benefits for service under the new plan will be calculated by multiplying the years of service times 2% times the average final compensation of the retiring justice or judge. Benefits for judges retiring prior to age 60 with 25 years of service will be actuarily reduced. Other state will be allowed in calculating the benefits, but cannot be utilized to qualify for judicial retirement. No judge can receive more than 60% of his average final compensation in retirement benefits unless he qualifies for the minimum benefit. Judges whose age is 50 or more during the first fiscal year of the retirement plan will be guaranteed a minimum benefit of the salary prior to the effective date of the new salary plan of the position from which This salary will be adjusted for inflation. retired. The guaranteed minimum will balance out any inequities which might occur because of their limited participation in the new salary and retirement plan and will ensure their constitutionally guaranteed benefits under the old retirement plan.

Disability benefits, survivor benefits and accidental death benefits are comparable to those currently available for state employees in the Maine State Retirement System.

Justices and judges who have already retired as of the effective date of the new salary and retirement plan will continue to receive a benefit comparable to that which they could have expected to receive under the old salary and retirement plan. Their retirement benefits will be adjusted annually at a level comparable to what they could have expected prior to the institution of the new salary and retirement plan. Spouses and children who are receiving bene-

fits under the old retirement plan or who will be eligible to receive benefits under the old plan will retain that eligibility. The judicial retirement plan includes Administrative Court Judges. Part C also severs the salary connection between Public Utilities Commissioners and the Judiciary.

Part D: This Part amends the authorizing legislation for the compensation commission to require earlier appointment of commission members to allow for interim reports and to amend the final reporting date. This will allow sufficient time for the commission to complete the necessary research and evaluation prior to making its final report to the Legislature.