

MAINE STATE LEGISLATURE

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January 30, 2026

Honorable Matthea E. L. Daughtry
President of the Senate
3 State House Station
Augusta, ME 04333-0003

Honorable Ryan D. Fecteau
Speaker of the House
2 State House Station
Augusta, ME 04333-0002

Dear President Daughtry and Speaker Fecteau:

Pursuant to 5 M.R.S.A., Section §12023, please consider this the letter of transmittal for the required report from Efficiency Maine Trust due by February 1, 2026.

Please contact me if you have any questions or need additional information.

Thank you.

Sincerely,

A handwritten signature in black ink, appearing to read "Michael D. Stoddard".

Michael D. Stoddard
Executive Director

Enclosure



MEMORANDUM

To: President Daughtry and Speaker Fecteau
From: Michael D. Stoddard, Executive Director
Re: Title 5 MRS §12023 Reports for Fiscal Year 2025
Date: January 30, 2026

Summary

This memorandum contains the report of the Efficiency Maine Trust required by Title 5 MRS §12023 for the most recent fiscal year (FY2025). Our report includes:

- The report of the Trust’s FY2025 sole source procurements as required in sub-§ 2.A; and
- The report of the Trust’s FY2025 contributions as required in sub-§2.B.

Additionally, pursuant to §12023(2)(C), the Trust reports that it made a relevant change to its written policies and procedures in FY2025, described as follows:

- **Federal Procurement Policy** – Recently, the Trust’s independent auditor recommended that the Trust establish a standalone, written policy enumerating how the Trust manages compliance with federal law, rules and guidance when conducting procurements that will be paid using federal funds. The Trust subsequently adopted a new Federal Funds Procurement Policy to memorialize this policy in writing. This policy effectively enumerates what had been the Trust’s standard practice when making procurements with federal funds. Previously, the Trust managed its compliance with federal rules and guidelines by following the Trust’s standard Procurement Rule and prominently referencing the relevant provisions of federal procurement rules/guidelines (i.e., federal “flow-down” requirements) in the affected solicitation materials and contract Riders.

A. Title 5 MRS §12023(2)(A) Report

Procurements made in FY2025 exceeding \$10,000 for which competitive procurement was waived:

1. Sole Source Procurements
 - a. Beveridge & Diamond PC (legal): Total spent for year: \$27,335.23

2. Contract additions made in FY2025 to existing contracts which had previously waived competitive procurement:

Public Information and Outreach:

- a. Google AdWords: Total spent for year: \$959,122.11

Administrative:

- a. Meadow Park Development Corp (office space lease): Total spent for year: \$69,386.97
- b. Perkins Thompson (legal): Total spent for year: \$109,652.50
- c. Tyler Technologies (software/tech support): Total spent for year: \$47,205.85

B. Title 5 MRS §12023(2)(B) Report

All persons who received contributions (as defined in §12021) greater than \$1,000 in FY2025:

1. Individual persons
 - a. None
2. Association Sponsorships – Integral to Program Delivery
 - a. Consortium for Energy Efficiency, Inc.: Total spent for year: \$27,097.96
3. Association Membership
 - a. Regional Greenhouse Gas Initiative, Inc.: Total spent for the year: \$68,395.55
 - b. Forward Capacity Market, ISO-NE: Total spent for the year: \$5,000.00
 - c. Northeast Energy Efficiency Partnerships, Inc.: Total spent for the year \$2,500.00
 - d. Association of Energy Service Professionals: Total spent for the year: \$3,125.00
 - e. Maine Real Estate & Development Association: Total spent for the year: \$2,000.00
 - f. Peak Load Management Alliance: Total spent for the year: \$2,700.00