

MAINE STATE LEGISLATURE

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**STATE OF MAINE
OFFICE OF THE ATTORNEY GENERAL**

**Aaron M. Frey
Attorney General**



**PETROLEUM MARKET SHARE ACT
Aggregate Data**

**pursuant to 10 M.R.S.A. §1677
for the Reporting Period June 1, 2018 – May 31, 2019**

HHO MARKET CONCENTRATION
Dec 2019

Market Area	2016-2017	2017-2018	2018-2019 (old classification)	difference between 2017-2018 and 2018-2019 under old classification	2018-2019 (new classification)
01. St. John Valley	3391	3455	3764	309	3764
02. Ashland /Presque Isle	3751	3808	3760	-48	3760
03. Houlton	3194	4092	3542	-550	3542
04. Lincoln	1316	1593	1877	284	1877
05. Woodland /Calais	3103	2821	2752	-69	2752
06. Cherryfield / Machias	2012	2544	3238	694	3238
07. Old Town	4439	1952	2159	207	2159
08. Ellsworth	1446	1817	1874	57	1874
09. Bangor	1538	1831	1582	-249	1582
10. Dover-Foxcroft	3242	3399	3168	-231	3168
11. Pittsfield / Newport	2172	2394	2458	64	2458
12. Belfast	1486	1109	1227	118	1227
13. Rockland	2157	2104	2109	5	2109
14. Midcoast	1972	1880	2319	439	2319
15. Augusta	850	1370	1392	22	1392
16. Waterville	2275	2311	2528	217	2528
17. Skowhegan	2688	2724	2789	65	2789
18. Jackman /Greenville	8214	8305	8797	492	8797
19. Farmington	2404	2110	2288	178	2288
20. Jay	4137	4436	4544	108	4544
21. Lewiston /Auburn	1574	1553	1693	140	1693
22. Bath / Brunswick	2138	1918	1788	-130	1788
23. Portland	1250	1186	1567	381	1567
24. Gray	4043	2018	1511	-507	1511
25. South Paris	3498	3532	3483	-49	3483
26. Rumford /Rangeley	2638	2016	1999	-17	1999
27. Bethel	10000	10000	10000	0	10000
28. Bridgton	1132	1936	1570	-366	1570
29. Limerick	2813	2543	2567	24	2567
30. Sanford	3191	2485	2557	72	2557
31. Biddeford /Saco	1236	915	805	-110	805
32. York	5420	5071	9050	3979	9050
33. Mt. Desert	2714	3554	3215	-339	3215
NEW HHI	concentration classification		OLD HHI	concentration classification	
0 - 1499	unconcentrated		0 - 1000	unconcentrated	
1500 - 2500	moderate		1001 - 1800	moderate	
2501 - 5000	high		1801 - 2500	high	
over 5000	extreme		over 2500	extreme	
<p>Note: For this and future reporting periods, the Attorney General is adopting the updated USDOJ/FTC Horizontal Merger Guidelines classification of concentration levels (below 1500 unconcentrated, 1500-2500 moderately concentrated, above 2500 highly concentrated, https://www.justice.gov/atr/file/810276/download), with an additional category of extreme for concentration levels above 5000. For prior reports the Attorney General applied a similarly modified version of the prior USDOJ/FTC Horizontal Merger Guidelines classifications (https://www.justice.gov/archives/atr/1997-merger-guidelines).</p>					

MFO MARKET CONCENTRATION
Dec 2019

Market Area	2016-2017	2017-2018	2018-2019	difference between 2017-2018 and 2018- 2019
Androscoggin	973	1528	1119	-409
Aroostook	1420	1642	1479	-163
Cumberland	645	874	1116	242
Franklin	840	944	953	9
Hancock	1044	830	850	20
Kennebec	699	1093	1051	-42
Knox	2239	3102	3129	27
Lincoln	1661	1579	1435	-144
Oxford	1729	1995	2095	100
Penobscot	931	1045	949	-96
Piscataquis	5599	3038	2949	-89
Sagadahoc	915	966	978	12
Somerset	1394	1097	1099	2
Waldo	1085	1200	1590	390
Washington	1416	1222	1180	-42
York	1085	871	851	-20
HHI	concentration classification			
0 - 500	unconcentrated			
501 - 1000	moderate			
1000 - 1800	high			
over 1800	extreme			