## MAINE STATE LEGISLATURE

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## 128th MAINE LEGISLATURE

## FIRST REGULAR SESSION-2017

**Legislative Document** 

No. 1482

H.P. 1021

House of Representatives, April 18, 2017

An Act To Implement the Recommendations of the Right To Know Advisory Committee Concerning Existing Public Records Exceptions

Reported by Representative MOONEN of Portland for the Joint Standing Committee on Judiciary pursuant to the Maine Revised Statutes, Title 1, section 411, subsection 6, paragraph G.

Reference to the Committee on Judiciary suggested and ordered printed pursuant to Joint Rule 218.

ROBERT B. HUNT Clerk

R(+ B. Hunt

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## 2 **Sec. 1. 1 MRSA §402, sub-§3, ¶R,** as amended by PL 2013, c. 518, §1, is 3 repealed. Sec. 2. 35-A MRSA §10106, sub-§1, as amended by PL 2011, c. 343, §1, is 4 5 further amended to read: 6 1. Confidential records. The following records are designated as confidential for purposes of Title 1, section 402, subsection 3, paragraph A: 7 8 A. A record obtained or developed by the trust that: 9 (1) A person, including the trust, to whom the record belongs or pertains has requested be designated confidential and that the director has determined contains 10 information that gives the owner or a user an opportunity to obtain a business or 11 competitive advantage over another person who does not have access to the 12 information, except through the trust's records, or access to which by others 13 would result in a business or competitive disadvantage, loss of business or other 14 15 significant detriment, other than loss or denial of financial assistance from the trust, to any person to whom the record belongs or pertains; or 16 17 (2) The board has determined contains information that gives the owner or a user 18 an opportunity to obtain business or competitive advantage over another person 19 who does not have access to the information, except through the trust's records, or access to which by others would result in a business or competitive 20 disadvantage, loss of business or other significant detriment, other than loss or 21 22 denial of financial assistance from the trust, to any person to whom the record 23 belongs or pertains; 24 (3) Contains information about the energy usage profile of an identifiable 25 customer of a transmission and distribution utility in the State or an identifiable customer of a distributor of heating fuel or other energy source; and 26 27 (4) Contains the social security number, address, telephone number or e-mail address of a customer that has participated or may participate in a program of the 28 29 trust; and 30 B. A financial statement or tax return. 31 The social security number, address, telephone number or e-mail address of a customer that has participated or may participate in a program of the trust is confidential. 32 33 The trust shall provide to a legislative committee, on written request signed by the chairs 34 of that committee, any information or records, including information designated

Be it enacted by the People of the State of Maine as follows:

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arising out of any investigation conducted by it.

confidential under this subsection, specified in the written request. The information or

records may be used only for the lawful purposes of the committee and in any action

1 SUMMARY

This bill implements the recommendations of the Right To Know Advisory Committee relating to its review of existing public records exceptions enacted after 2004 and before 2013.

This bill repeals the current exception from the definition of "public records" under Maine's Freedom of Access Act for social security numbers in the possession of the Secretary of State because this is duplicative of the existing general exception for social security numbers in the Maine Revised Statutes, Title 1, section 402, subsection 3, paragraph N.

This bill changes the criteria for designation of records of the Efficiency Maine Trust as confidential from requiring that each of 4 criteria be met to instead require that one of 2 criteria be met. Those criteria are that a person to whom the record belongs has requested it be designated confidential and that the director of the Efficiency Maine Trust Board has determined the record contains proprietary information, access to which would result in some competitive disadvantage to any person to whom the record belongs or pertains or that the record contains information about the energy usage profile of an identifiable individual. The bill provides that the social security number, address, telephone number or e-mail address of a customer who has participated or may participate in a program of the Efficiency Maine Trust is confidential. This bill also provides that the director of the Efficiency Maine Trust, instead of the Efficiency Maine Trust Board, may disclose or authorize disclosure of otherwise confidential information in certain specified circumstances.